

ELECTRA LTD.

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Registry Number: 520028911

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T087 (Public)
Sent via MAGNA: 19/10/2025 Israel Securities Authority: www.isa.gov.il Tel Aviv Stock
Exchange: www.tase.co.il Reference: 2025-01-076922

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change:

Capital split

Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities after the change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-up Capital	Quantity Registered in the Name of the Registration Company
Ordinary Share	739037	100,000,000	Last Report: 4,066,475	48,138,660
			Current: 81,329,500	
Debenture Series 4	7390149	131,757,756	Last Report: 65,879,036	65,879,036
			Current: 65,879,036	
Debenture Series 5	7390222	580,697,429	Last Report: 580,697,429	580,697,429
			Current: 580,697,429	
Debenture Series 6	7390263	726,196,748	Last Report: 726,196,748	726,196,748
			Current: 726,196,748	
ELECTRA LTD. AP 08/16	7390180	3,097,220	Last Report: 154,861	0
			Current: 3,097,220	
ELECTRA LTD. Others	1211671	492,560	Last Report: 24,628	0
			Current: 492,560	
ELECTRA LTD. NAAM1	1209121	200,000,000	Last Report: 200,000,000	200,000,000
			Current: 200,000,000	

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The corporation announces that:

On the date: 19/10/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

 Description of the nature of the change: Capital split

Explanation: All details of the transaction or action that caused the change in the corporation's securities must be described.

Details of the change by registered holder:

1. Registered holder for whom the change occurred: Mizrahi Tefahot Registration Company Ltd.

- Type of ID: Company number in the Israeli Companies Registry
- ID Number: 510422249
- Nature of the change: Capital split
- Date of change: 19/10/2025
- Executed via TASE clearing house: Yes
- Type and name of security: Ordinary Share
- Security number on TASE: 739037
- Holder's balance in the last report: 2,406,933
- Holder's balance after the change: 48,138,660
- Total quantity of securities increased/decreased: 45,731,727
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- The allocation is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program.
- ☐ Other. Explanation: _____

2. Registered holder for whom the change occurred: Migdal Insurance Company Ltd.

- Type of ID: Company number in the Israeli Companies Registry
- ID Number: 520004896
- Nature of the change: Capital split
- Date of change: 19/10/2025
- Executed via TASE clearing house: No
- Type and name of security: ELECTRA LTD. Others
- Security number on TASE: 1211671
- Holder's balance in the last report: 12,314

- Holder's balance after the change: 246,280
- Total quantity of securities increased/decreased: 233,966
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- The allocation is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program.
- ☐ Other. Explanation: _____

3. Registered holder for whom the change occurred: Migdal Makefet Pension Funds and Provident Funds Ltd.

- Type of ID: Company number in the Israeli Companies Registry
- ID Number: 512237744
- Nature of the change: Capital split
- Date of change: 19/10/2025
- Executed via TASE clearing house: No
- Type and name of security: ELECTRA LTD. Others
- Security number on TASE: 1211671
- Holder's balance in the last report: 12,314
- Holder's balance after the change: 246,280
- Total quantity of securities increased/decreased: 233,966
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____

- The allocation is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program.
- ☐ Other. Explanation: _____

4. Registered holder for whom the change occurred: 102 Capital Compensation Management

- Type of ID: Company number in the Israeli Companies Registry
- ID Number: 515020428
- Nature of the change: Capital split
- Date of change: 19/10/2025
- Executed via TASE clearing house: No
- Type and name of security: ELECTRA LTD. AP 08/16
- Security number on TASE: 7390180
- Holder's balance in the last report: 154,861
- Holder's balance after the change: 3,097,220
- Total quantity of securities increased/decreased: 2,942,359
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Quantity of shares resulting from full exercise/conversion: _____
- Total additional proceeds from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From: _____ To: _____
- Allocated securities will be registered for trading: _____
- The allocation is a continuation of: _____ published on: _____, reference number: _____
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for ATM program.
- ☐ Other. Explanation: _____

Explanations:

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, made on the same day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from changes made directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

3. Main points of the register of shareholders as of the reporting date are as follows:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

- 4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999 [Register_Shareholders_19102025_isa.pdf](#)
- 5. Attached is an updated file of the registers of the corporation's securities, including the register of option holders and the register of debenture holders [Register_Securities_19102025_isa.pdf](#)

Details of authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	Ronit Barzilai	Other – Deputy CEO and Legal Counsel

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Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Previous reference numbers of documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: ELECTRA

Address: 2 Jabotinsky St., Ramat Gan 5250501 Phone: 03-7535676, Fax: 03-7535677 Email: corpsecretary@electra.co.il Company website: www.electra.co.il

Previous names of the reporting entity: ELECTRA (Israel) LTD.

Name of electronic reporter: Aderet Shaul Position: External Legal Counsel Employer: Shibolet & Co., Attorneys and Notaries Address: 4 Berkowitz St., Tel Aviv 6423806 Phone: 03-7778410, Fax: 03-7778444 Email: s.adereth@shibolet.com