

Electra Ltd.

ELECTRA LTD

Registrar Number: 520028911

To:

- Israel Securities Authority
 - Website: www.isa.gov.il
- Tel Aviv Stock Exchange Ltd.
 - Website: www.tase.co.il

Form Number: T126 (Public)

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Report on the Corporation's Liabilities Structure According to Payment Dates

Regulations 9d and 38e of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/09 for the current year 2025

Below is a breakdown of the corporation's liabilities structure according to repayment dates:

A. Series of BONDS issued to the public by the reporting corporation and held by the public, excluding BONDS series held by the controlling shareholder, its parent company, companies controlled by them or by the corporation - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS):

Table: Principal Payments

	NIS CPI-linked	NIS Non-CPI-linked	Euro	Dollar	—	—	Other	Gross Interest Payments (pre-tax)	Total Per Year
First Year	0	229,265	0	0	0	0	0	38,270	267,535
Second Year	0	163,387	0	0	0	0	0	30,385	193,772
Third Year	0	163,387	0	0	0	0	0	25,135	188,522
Fourth Year	0	163,387	0	0	0	0	0	19,885	183,272
Fifth Year+	0	653,347	0	0	0	0	0	40,654	694,001
Total	0	1,372,773	0	0	0	0	0	154,329	1,527,102

B. Series of BONDS and non-bank credit, excluding BONDS/credit provided by the parent company or the controlling shareholder or companies they control or controlled by the reporting corporation - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS):

Table: Principal Payments

	NIS CPI-linked	NIS Non-CPI-linked	Euro	Dollar	—	—	Other	Gross Interest Payments (pre-tax)	Total Per Year
First Year	0	200,000	0	0	0	0	0	9,500	209,500
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	200,000	0	0	0	0	0	9,500	209,500

C. Bank Credit from Banks in Israel - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

Table: Principal Payments

	NIS CPI-linked	NIS Non-CPI-linked	Euro	Dollar	—	—	Other	Gross Interest Payments (pre-tax)	Total Per Year
First Year	0	210,000	0	0	0	0	0	18,774	228,774
Second Year	0	87,500	0	0	0	0	0	8,019	95,519
Third Year	0	37,500	0	0	0	0	0	3,291	40,791
Fourth Year	0	37,500	0	0	0	0	0	1,102	38,602
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	372,500	0	0	0	0	0	31,186	403,686

D. Bank Credit from Overseas Banks - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

Table: Principal Payments

All fields are zero for all periods.

E. Summary Table for Tables A-D, Total Bank Credit, Non-bank Credit, and BONDS Series - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

Table: Principal Payments

	NIS CPI-linked	NIS Non-CPI-linked	Euro	Dollar	—	—	Other	Gross Interest Payments (pre-tax)	Total Per Year
First Year	0	639,265	0	0	0	0	0	66,544	705,809
Second Year	0	250,887	0	0	0	0	0	38,404	289,291
Third Year	0	200,887	0	0	0	0	0	28,426	229,313
Fourth Year	0	200,887	0	0	0	0	0	20,987	221,874
Fifth Year+	0	653,347	0	0	0	0	0	40,654	694,001
Total	0	1,945,273	0	0	0	0	0	195,015	2,140,288

F. Off-Balance Sheet Credit Exposure (due to financial guarantees and commitments to provide credit) - based on the corporation's separate financial statements ("solo" reports) (in thousands of NIS)

	NIS CPI-linked	NIS Non-CPI-linked	Euro	Dollar	—	—	Other	Gross Interest Payments (pre-tax)	Total Per Year
First Year	0	344,747	2,447	2,378	0	0	0	0	349,572
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
One-time	0	0	0	0	0	0	0	0	0
Total	0	344,747	2,447	2,378	0	0	0	0	349,572

Further tables (G-K) detail off-balance credit exposures and balances for consolidated companies, companies controlled by the parent or controlling shareholder, and intra-group holdings. All monetary units are in thousands of NIS (NIS, EUR, USD as labeled).

Authorized Signatories for the Corporation:

#	Name	Position
1	Shay Amsalem	CFO
2	Ronit Barzilai	Other / Deputy CEO & Legal Advisor

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations will be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the authority's website: [Click here](#)

The company's securities are listed for trading on the Tel Aviv Stock Exchange.

Abbreviated name: Electra

Address: 2 Jabotinsky St., Ramat Gan 5250501 Tel: 03-7535676, Fax: 03-7535677 Email: corpsecretary@electra.co.il | Company website: www.electra.co.il

Previous entity names: Electra (Israel) Ltd.

Electronic signatory name: Sara Ellenberg Position: Legal Counsel Tel: 03-7535692, Fax: 03-7535688, Email: SariE@electra.co.il

Form structure update date: 04/02/2025

All monetary values in thousands of NIS unless otherwise indicated. BONDS (נ"גא), controlling shareholder, securities, etc. according to the provided glossary translations.