

Electra Ltd
ELECTRA LTD
Registration number: 520028911

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 23/02/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-016934

Capital status, grant of rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of employee options
Explanation: Briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security No. on the TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the registration company
			Amount in last report	Current amount	
Ordinary share	739037	100,000,000	81,329,742	81,431,740	48,240,980
BONDS Series D	7390149	65,879,036	65,879,036	65,879,036	65,879,036
BONDS Series E	7390222	483,914,670	483,914,670	483,914,670	483,914,670
BONDS Series F	7390263	1,059,592,904	1,059,592,904	1,059,592,904	1,059,592,904
Electra Warrant 08/16	7390180	3,215,720	3,215,720	2,840,420	0
Electra Other	1211671	492,560	492,560	492,560	0
Electra commercial papers 1	1209121	200,000,000	200,000,000	200,000,000	200,000,000

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 23/02/2026
- ☐ From date to date _____
- ☐ There has been a change in the quantity and in the register of holders of securities (including rights to purchase shares) of the corporation as a result of:
Description of the nature of the change Exercise of employee options
Explanation: Describe the full details of the transaction or action which caused the change in the corporation’s securities.

Name of registered holder for whom the change occurred: 102 Equity Compensation Management

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Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 515020428

Nature of the change: Exercise of options _____

Date of change: 23/02/2026Executed via the TASE Clearing House: No

Type and name of securities in which a change occurred: Electra Warrant 08/16

Security No. on the TASE: 7390180
Holder’s balance in the security in the last report: 3,215,720
Holder’s balance in this security after the change: 2,840,420
Total quantity of securities in which there was a decrease/increase: 375,300
Is this a grant of rights to purchase shares No
Total consideration for securities that were allotted: _____
The TASE number of the share that will result from exercise of the securities: _____
Number of shares that will result from full exercise/conversion of the securities: _____
Total exercise premium that will be received from full exercise/conversion of the securities into shares: _____
The period during which the securities may be exercised: _____
From _____until _____
The securities allotted will be registered for trading: _____
The said allotment of securities is further to _____published on _____and its reference number is _____
☐ The security has been fully repaid and the consideration has been fully received.
☐ The security has been fully repaid, but the consideration has not been fully received.
☐ Issued for an ATM program
☐ Other.

Name of registered holder for whom the change occurred: Mizrahi Tefahot Registration Company Ltd.

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Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 510422249

Nature of the change: Exercise of options _____

Date of change: 23/02/2026Executed via the TASE Clearing House: Yes

Type and name of securities in which a change occurred: Ordinary share

Security No. on the TASE: 739037

Holder’s balance in the security in the last report: 48,138,982

Holder’s balance in this security after the change: 48,240,980

Total quantity of securities in which there was a decrease/increase: 101,998

Is this a grant of rights to purchase shares No

Total consideration for securities that were allotted: _____

The TASE number of the share that will result from exercise of the securities: _____

Number of shares that will result from full exercise/conversion of the securities: _____

Total exercise premium that will be received from full exercise/conversion of the securities into shares: _____

The period during which the securities may be exercised: _____

From _____until _____

The securities allotted will be registered for trading: _____

The said allotment of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully repaid and the consideration has been fully received.

☐ The security has been fully repaid, but the consideration has not been fully received.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the impact of the change should be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, will be summarized in one line. For this purpose – changes carried out via the TASE Clearing House should be separated from changes carried out directly in the company’s books.
3. The change – for a decrease, the sign “-” should be added.
4. In all quantity fields the quantity of securities must be filled in and not NIS par value.

☐ There has been a change only in the register of holders of the corporation’s securities **(without any change in the quantity of the corporation’s securities)** as a result of:

Description of the nature of the change _____

Explanation: Describe the full details of the transaction or action that caused the change in the register

1 Name of registered holder for whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via the TASE Clearing House: _____

Type and name of securities in which a change occurred:

Security No. on the TASE: _____

Quantity of change: _____

Holder’s balance in this security after the change: _____

3. The main points of the shareholders register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the TASE	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholders register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 *Shareholders Register isa.pdf*

5. Attached is an updated file of the corporation’s securities registers, including the options holders register and the BONDS holders register *Securities Register isa.pdf*

Details of the authorized signatories on behalf of the corporation:

	Name of signatory	Position
1	Ronit Barzili	<i>Other</i> <i>VP and Legal Counsel</i>

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (5730 – 1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Date of form structure update:
06/08/2024

Short name: Electra
Address: Jabotinsky2 , Ramat Gan5250501 Telephone: 03-7535676 , Fax: 03-7535677
E-mail: corpsecretary@electra.co.il Company website:www.electra.co.il

Previous names of reporting entity: Electra (Israel) Ltd

Name of electronic reporter: Ellenberg SarahPosition: Attorney / Legal CounselName of employing company:
Address: Jabotinsky2 , Ramat Gan5250501Telephone: 03-7535692Fax: 03-7535688E-mail: SariE@electra.co.il