

Electra Ltd.
ELECTRA LTD
Registrar number: 520028911

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T126 (Public) Transmitted by MAGNA: 25/05/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-047794

Report on a corporation’s outstanding liabilities by repayment dates
Regulations 9D and 38E of the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting period: 31/03for year *Current year*2026

Below is a breakdown of the corporation’s outstanding liabilities by repayment dates:

A. BONDS issued to the public by the reporting corporation and held by the public, excluding such BONDS held by the corporation’s parent company, its controlling shareholder, companies controlled by any of them or companies controlled by the corporation – based on data from the corporation’s separate financial statements (“solo” statements) (NIS thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	US dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	269,656	0	0	0	0	0	42,608	312,264
Second year	0	203,777	0	0	0	0	0	35,204	238,981
Third year	0	203,777	0	0	0	0	0	29,118	232,895
Fourth year	0	203,777	0	0	0	0	0	23,032	226,809
Fifth year and thereafter	0	728,400	0	0	0	0	0	49,096	777,496
Total	0	1,609,387	0	0	0	0	0	179,058	1,788,445

B. Private BONDS and non-bank credit, excluding BONDS or credit granted by the corporation’s parent company, its controlling shareholder, companies controlled by any of them or by the corporation – based on data from the corporation’s separate financial statements (“solo” statements) (NIS thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	US dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	200,000	0	0	0	0	0	9,500	209,500
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	200,000	0	0	0	0	0	9,500	209,500

C. Bank credit from banks in Israel – based on data from the corporation’s separate financial statements (“solo” statements) (NIS thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	US dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	85,000	0	0	0	0	0	12,390	97,390
Second year	0	112,500	0	0	0	0	0	6,659	119,159
Third year	0	37,500	0	0	0	0	0	2,189	39,689
Fourth year	0	18,750	0	0	0	0	0	279	19,029
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	253,750	0	0	0	0	0	21,517	275,267

D. Bank credit from banks abroad – based on data from the corporation’s separate financial statements (“solo” statements) (NIS thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	US dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	0	0	0	0	0	0	0	0
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary table for tables A–D, total bank, non-bank credit and BONDS – based on data from the corporation’s separate financial statements (“solo” statements) (NIS thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	US dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	554,656	0	0	0	0	0	64,498	619,154
Second year	0	316,277	0	0	0	0	0	41,863	358,140
Third year	0	241,277	0	0	0	0	0	31,307	272,584
Fourth year	0	222,527	0	0	0	0	0	23,311	245,838
Fifth year and thereafter	0	728,400	0	0	0	0	0	49,096	777,496
Total	0	2,063,137	0	0	0	0	0	210,075	2,273,212

F. Off-balance sheet credit exposure (in respect of financial guarantees and commitments to extend credit) – based on data from the corporation’s separate financial statements (“solo” statements) (NIS thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	US dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	344,388	0	6,305	0	0	0	0	350,693
Second year	0	0	0	0	0	0	0	0	0
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
One-time commitment	0	0	0	0	0	0	0	0	0
Total	0	344,388	0	6,305	0	0	0	0	350,693

G. Off-balance sheet credit exposure (in respect of financial guarantees and commitments to extend credit) of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation that was entered in table F above (NIS thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	US dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	2,097,845	1,485	59,007	26,351	0	0	0	0	2,184,688
Second year	0	0	11,293	0	0	0	0	0	11,293
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
One-time commitment	0	0	0	0	0	0	0	0	0
Total	2,097,845	1,485	70,300	26,351	0	0	0	0	2,195,981

H. Total bank credit balances, non-bank credit balances and BONDS of all consolidated companies, excluding companies that are reporting corporations and excluding the data of the reporting corporation that was entered in tables A–D above (NIS thousands)

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	US dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	2,797	2,271,592	8,439	162,450	0	0	0	145,553	2,590,831
Second year	3,026	226,892	0	1,630	0	0	0	91,337	322,885
Third year	3,098	162,091	0	560	0	0	0	43,693	209,442
Fourth year	3,203	96,435	0	66	0	0	0	26,429	126,133
Fifth year and thereafter	35,844	250,759	0	28	0	0	0	47,804	334,435
Total	47,968	3,007,769	8,439	164,734	0	0	0	354,816	3,583,726

I. Credit balances granted to the reporting corporation by the parent company or a controlling shareholder and BOND balances issued by the reporting corporation held by the parent company or controlling shareholder (NIS thousands):

[illegible]

4. Credit balances granted to the reporting corporation by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation, and BOND balances issued by the reporting corporation held by companies controlled by the parent company or controlling shareholder and not controlled by the reporting corporation (NIS thousands):

[illegible]

K. Credit balances granted to the reporting corporation by consolidated companies and BOND balances issued by the reporting corporation held by consolidated companies (NIS thousands):

Principal payments									
	CPI-linked shekel	Unlinked shekel	Euro	US dollar			Other	Gross interest payments (without tax deduction)	Total by years
First year	0	0	0	0	0	0	0	7,162	7,162
Second year	0	142,663	0	0	0	0	0	3,581	146,244
Third year	0	0	0	0	0	0	0	0	0
Fourth year	0	0	0	0	0	0	0	0	0
Fifth year and thereafter	0	0	0	0	0	0	0	0	0
Total	0	142,663	0	0	0	0	0	10,743	153,406

Details of signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Shai Amsalem	Chief Financial Officer
2	Ronit Barzilai	Other Deputy CEO and Legal Counsel

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff’s position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation’s securities are listed for trading on the Tel-Aviv Stock Exchange Form structure update date: 04/02/2025
Short name: Electra
Address: Jabotinsky2 , Ramat Gan5250501 Telephone: 03-7535676 , Fax: 03-7535677
Email: corpsecretary@electra.co.il Company website:www.electra.co.il

Former names of reporting entity: Electra (Israel) Ltd.

Electronic reporter name: Amsalem Shai Meir Position: Chief Financial OfficerEmployer company name:
Address: Jabotinsky 2 , Ramat Gan 5250501Telephone: 03-7535676Fax: 03-7535677Email: shaia@electra.co.il