

Electra Ltd
ELECTRA LTD
Company no.: 520028911

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 01/07/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-062363

Share capital status, grant of rights to purchase shares and the corporation’s securities registers and the changes therein
Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Final redemption of BONDS Series D
Explanation: briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security	Security no. on TASE	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the registration company
			Quantity in last report	Current quantity	
Ordinary share	739037	100,000,000	81,439,688	81,439,688	48,248,928
BONDS Series D	7390149	65,879,036	65,879,036	0	0
BONDS Series E	7390222	483,914,670	483,914,670	483,914,670	483,914,670
BONDS Series F	7390263	1,059,592,904	1,059,592,904	1,059,592,904	1,059,592,904
Electra CP 08/16	7390180	3,215,720	2,787,440	2,787,440	0
Electra Other	1211671	492,560	492,560	492,560	0
Electra CP1	1209121	200,000,000	200,000,000	200,000,000	200,000,000

Explanation: specify all the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 30/06/2026
- ☐ From date _____ to date _____
- ☐ A change occurred in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Final redemption of BONDS Series D

Explanation: describe all the details of the transaction or action that resulted in the change in the corporation’s securities.

Name of the registered holder in respect of whom the change occurred: Mizrahi-Tefahot Registration Company Ltd.

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Type of identification number: Number in the Israeli Companies RegistrarIdentification number: 510422249

Nature of the change: Redemption _____

Date of change: 30/06/2026Executed via TASE clearing system: Yes

Type and name of security in which change occurred: BONDS Series D

Security no. on TASE: 7390149

Holder’s balance in the security in the last report: 65,879,036

Holder’s balance in this security after the change: 0

Total quantity of securities in which there was a decrease/increase: 65,879,036

Is this a grant of rights to purchase shares No

Total consideration for securities that were allocated: _____

The TASE number of the share resulting from exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares:

Period in which the security may be exercised: _____

From _____until _____

The securities allocated will be listed for trading: _____

The said allocation of securities is further to _____that was published on _____and its reference number is _____

☐ The security was redeemed in full and the consideration was received in full.

☐ The security was redeemed in full, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, carried out on the same day, shall be summarized in a single row. For this matter – separate between changes executed through the TASE clearing system and changes executed directly in the company’s books.
3. The change – for a decrease, add the sign “-”.
4. In all quantity fields the quantity of securities must be filled in and not NIS par value.

☐

A change occurred only in the register of holders of the corporation’s securities (**with no change in the quantity of the corporation’s securities**)as a result of:

Description of the nature of the change _____

Explanation: describe all the details of the transaction or action that resulted in the change in the register

1 Name of the registered holder in respect of whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via TASE clearing system: _____

Type and name of security in which change occurred:

Security no. on TASE: _____

Amount of change: _____

Holder’s balance in this security after the change: _____

3. Main items of the shareholders register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	TASE security number	Type of shares and their par value	Number of shares	Whether holds the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a shareholders register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 30062026 מניית בעלי מרשם isa.pdf

5. Attached is an updated file of the corporation's securities registers, including the warrants holders register and the BONDS holders register 30062026 ניירות ערך מרשם isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Ronit Barzilai	<i>Other</i> <i>VP and Legal Counsel</i>

Explanation: pursuant to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the ISA website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Date of form structure update:
06/08/2024

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Previous names of reporting entity: Electra (Israel) Ltd

Name of electronic reporter: Adereth ShaulPosition: External Legal CounselName of employing firm: Shibolet & Co., Advocates and Notaries
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