**SUNRISE SHARES HOLDINGS LTD.**
(Incorporated in the Republic of Singapore)
(Company Registration No. 198201457Z)

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# PROPOSED ACQUISITION OF THE ENTIRE EQUITY INTEREST OF FUZHOU TIANFUJIA INDUSTRIAL CO., LTD – RECEIPT OF LISTING AND QUOTATION NOTICE

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## (A) INTRODUCTION

The board of directors (the "**Directors**" or "**Board**") of Sunrise Shares Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the previous announcements dated 26 September 2025, 7 October 2025, and 23 December 2025 (collectively, the "**Previous Announcements**") as well as the circular dated 4 December 2025 issued by the Company to the shareholders of the Company (the "**Circular**") in relation to (i) the proposed acquisition of the entire equity interest of Fuzhou Tianfujia Industrial Co., Ltd for an aggregate consideration of S$1,000,000 as a major transaction (the "**Proposed Acquisition**") and (ii) the extension of the cut-off date to fulfill the conditions precedent of the Proposed Acquisition (the "**Conditions Precedent**") to 26 March 2026.

*Unless otherwise defined herein, all capitalised terms shall have the meanings ascribed to them in the Previous Announcements and the Circular.*

## (B) LISTING AND QUOTATION NOTICE

1) The Board wishes to announce that the Company has, on 17 March 2026, received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of 34,482,758 new ordinary shares in the capital of the Company (the "**Consideration Shares**") to be issued at an issue price of S$0.029 per Consideration Share to the Vendors, subject to the compliance with the SGX-ST's listing requirements.

2) The LQN from the SGX-ST is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

3) In the event the Company acquires any asset/business from the Vendors and/or its related parties, the SGX-ST reserves the right to aggregate the acquisitions and the Consideration Shares and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.

## (C) CAUTIONARY STATEMENT

Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. At the date of this announcement, the Conditions Precedent of the SSA have been fulfilled. The Board will make further announcement upon completion of the Proposed Acquisition. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

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**BY ORDER OF THE BOARD**

**Huang Jyun-Ruei**
Chief Executive Officer
17 March 2026

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This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Lau Sze Mei, Associate Director, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.

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