April – June 2025 (1QFY2026) CORPORATE UPDATE

29 AUGUST 2025

H2G Green Limited

EMPOWERING FUTURE GENERATIONS

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BUSINESS OVERVIEW

Clean energy for the next generation

Leading energy transition towards a net-zero future in Asia and beyond

H2G is an energy company for the future

H2G Green Limited (the “**Company**” or “**H2G**”, together with its subsidiaries, collectively the “**Group**”) comprises the following Businesses:

The Energy Business is the key engine of the Group

GEIH
THE HYDRO-GENERATION COMPANY

Green Energy Investment Holding Private Limited (“GEIH”)

Singapore’s first and only carbon - negative biomass-to-green-hydrogen company.

Proprietary carbon negative pyrolysis method to convert non-food biomass into clean fuels, activated carbon and other high value products.

Develops new products from pyrolysis of biomass, e.g. new battery anode material and sustainable aviation fuel.

GasHub
The Green Energy Enabler
Empowering the Transition to Clean Energy

Gashubunited Utility Private Limited (“GasHub”)

Singapore’s leading provider of Liquefied Natural Gas (“LNG”) cylinder supply systems.

Last-mile clean energy distribution.

Deploys LNG powered combined cooling, heating and power (“**CCHP**”) systems to offer energy efficiency, carbon reduction and cost savings.

The Lifestyle Business – to be streamlined

P5

The P5 group of companies distributes and retails high-end furniture, kitchen cabinet systems, lighting and accessories and provides bespoke interior design, installation and project management services.

Technology drives our business

Green Hydrogen Platform

- **Production of clean, hydrogen-rich syngas from the pyrolysis of biomass:** 3 patent applications in 3 years from Nov 2021 – Nov 2024.
- **Carbon-negative production of high purity hydrogen, ammonia and methanol from clean, hydrogen-rich syngas:** 2 patent applications pending filing in 2025.

LNG Platform

- **Safe handling of LNG:** 3 patents in force and 1 pending patent since 2018, to mitigate leakage and blast hazard.
- **Energy recovery from LNG regasification:** 2 patents in force since 2019, including a system that cools and takes energy from a source, e.g. data centre, to turn LNG into gas form.

Carbon Recovery & Advanced Materials

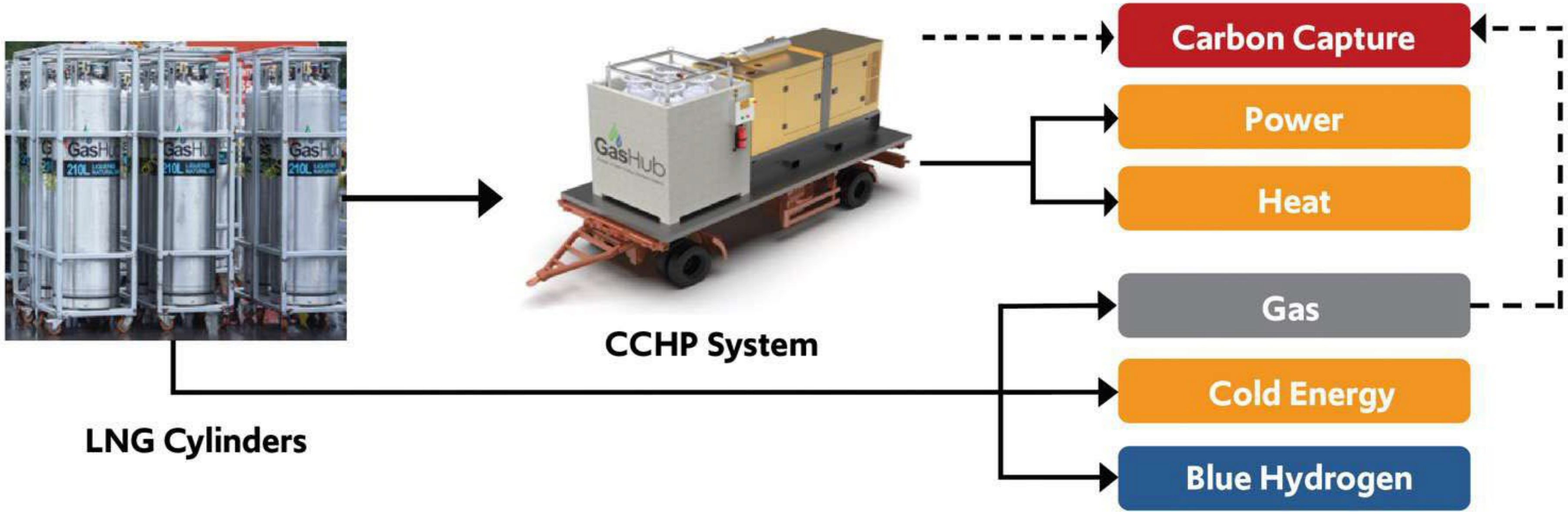
- **Carbon dioxide extraction and recovery:** 1 patent in force and 1 patent pending since 2020.
- **Fuel cell material:** 1 patent in force (jointly owned with Nanyang Technological University) since 2009.

Above: GEIH Pilot Plant (Inset in green border: Syngas-hydrogen separation equipment)

Overview of GasHub

- Specializes in the **last-mile distribution of LNG** via tanks and cylinders
- Allows commercial and industrial end-users to access **cleaner and lower-cost energy source** (especially compared with diesel)
- Enhances customers' **energy efficiency profiles** when coupled with distributed power solutions such as CCHP systems
- Growing portfolio of SME and MNC customers, building solid **pipeline of recurring income**

GasHub
THE GREEN ENERGY ENABLER

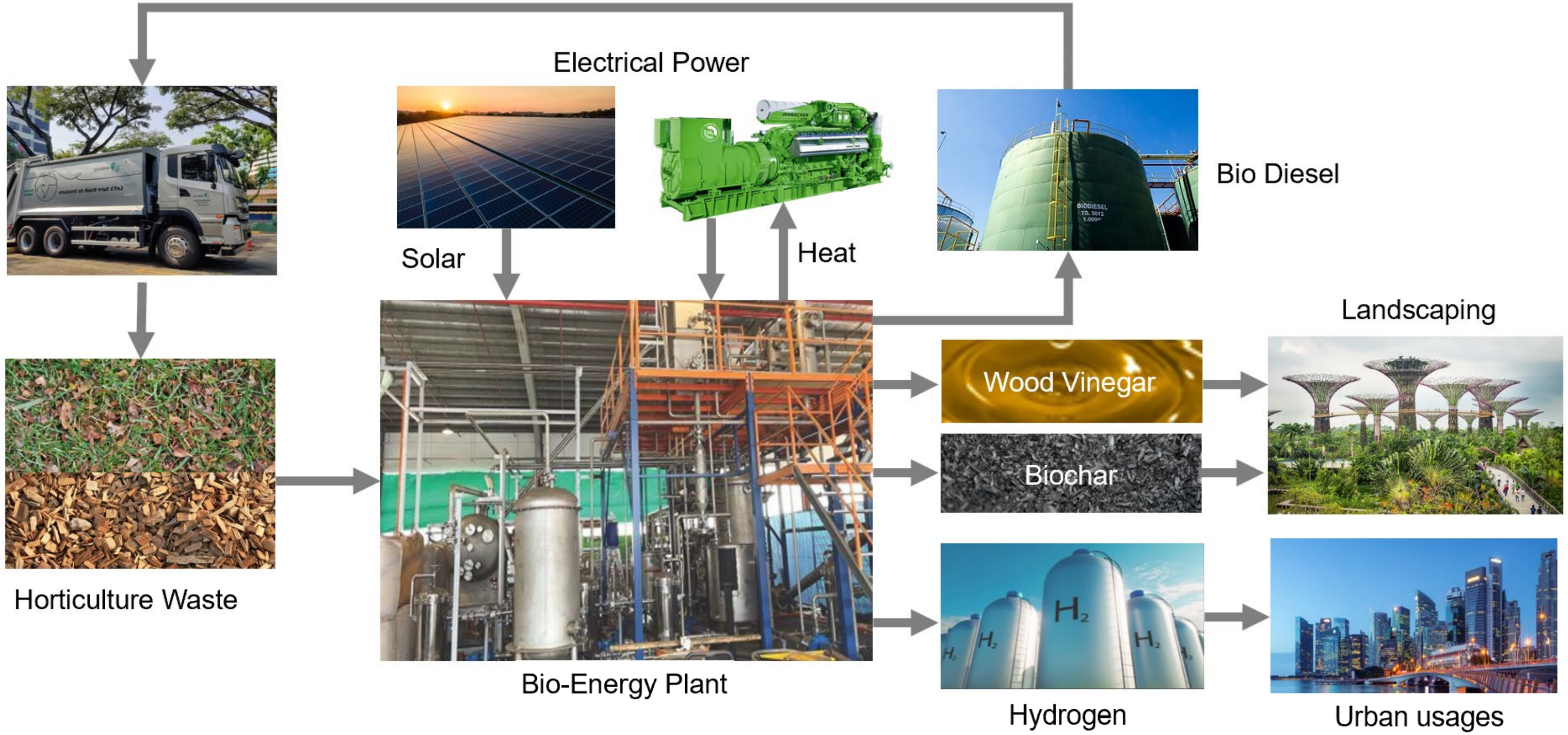


Overview of GEIH

Engages in the development of processing plants for the conversion of non-food cellulous biomass waste into hydrogen and other useful products (e.g. activated carbon/biochar, wood vinegar and renewable fuel) using an advanced pyrolysis technology

Successfully piloted a demo and test system in Singapore and is now focused on obtaining necessary certifications and approvals for larger-scale rollout

GEIH
THE HYDRO-GENERATION COMPANY

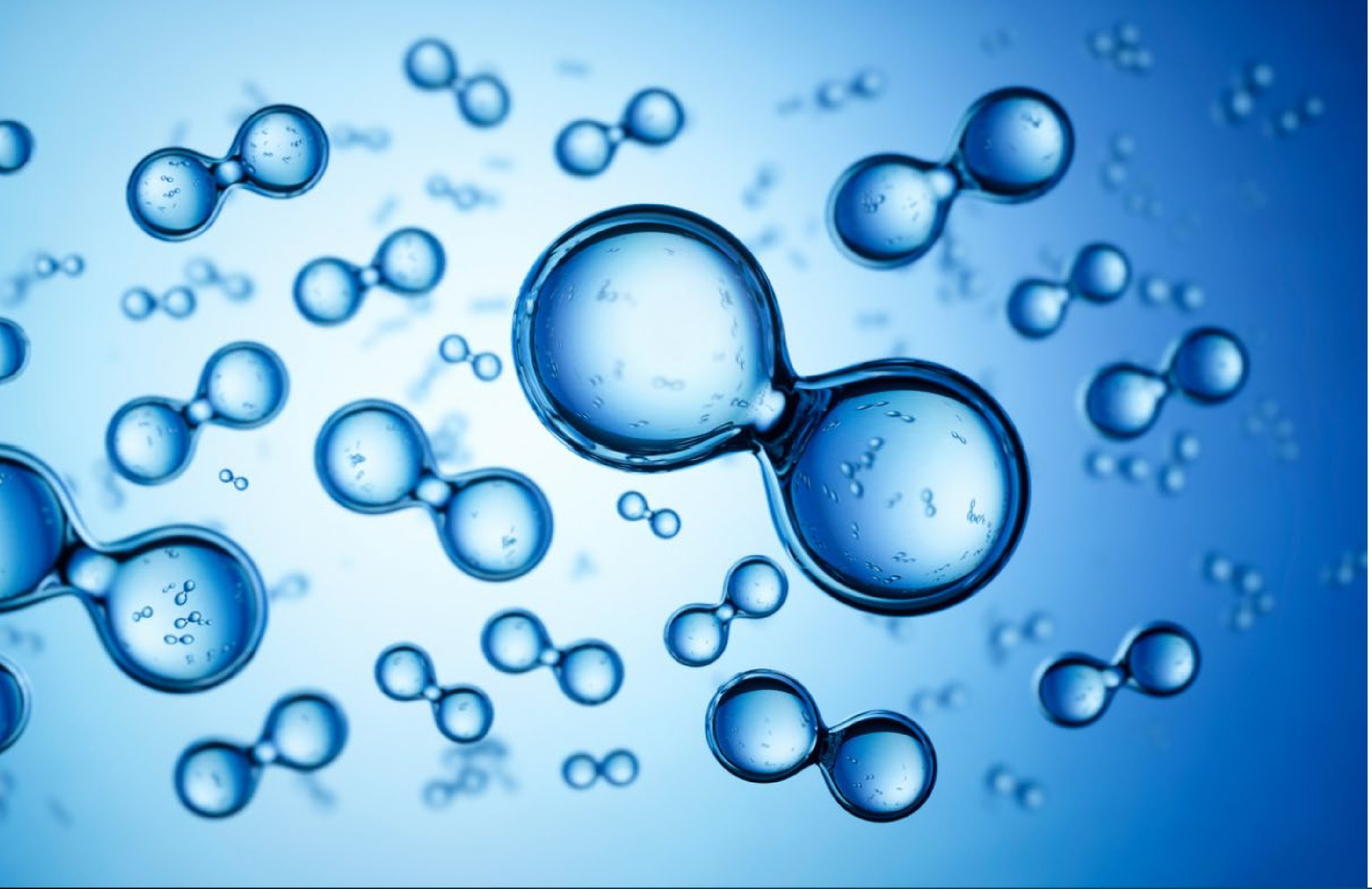


Laying Solid Foundation for Growth

- **Business transformation** from legacy furniture business into energy business began in FY2020, however delayed by COVID-19.

- **GEIH and GasHub**, acquired in FY2020 and FY2023 respectively, now drive the Group's **energy ambitions**.

- Garnered **strong investors' support**, including the Lippo Group, which had invested *inter alia* S$20 million in GEIH, and TOHO Gas Co., Ltd., which had invested S$5 million in GasHub.



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RECENT DEVELOPMENTS

Continued business transformation

Appointment of Mr. Pek Hak Bin as CEO

Mr. Pek Hak Bin ("**Mr. Pek**") joined the Group as CEO with effect from 1 June 2025. With his extensive leadership experience in both global oil majors and public sector boards, Mr. Pek brings a unique blend of strategic vision, operational expertise, and governance acumen to unlock new opportunities for the Group's next stage of growth.

He is a seasoned energy industry leader with over three decades of experience in the oil and gas sector, notably serving as Chairman and Director of **BP Singapore**, where he was also deeply involved in early-stage development of LNG in Asia.

Mr. Pek was also formerly a Partner and Regional Head of Oil & Gas for **KPMG Singapore**, leading KPMG's advisory services to national oil companies and international oil majors.

Beyond his executive roles in the private sector, Mr. Pek has served extensively in Singapore's public service, having served as a **Board Director at the Energy Market Authority of Singapore**, **Singapore Institute of Technology**, and the **Inland Revenue Authority of Singapore**, reflecting his deep engagement with national policy and governance.

Mr. Lim Shao-Lin ("**Mr. Lim**") has stepped down as CEO and Executive Director of H2G on 31 May 2025. Save for the resignation of Mr. Lim and the appointment of Mr. Pek, the rest of the board of directors and management in H2G remain unchanged.

Update on Warrants Issue

- **Rights issue of warrants ("Warrants Issue")** was successfully completed with approximately 1.4 billion warrants ("**Warrants**") allotted and issued on 12 December 2024, raising approximately **S$1.4 million** of gross proceeds from the subscription of Warrants by shareholders.

- As at 27 August 2025, approximately 78 million of these Warrants have been exercised into new shares of the Company, raising additional gross proceeds of approximately **S$312,000**.

- As at 27 August 2025, the total issued and paid-up share capital of the Company has increased to 1,493,295,904 shares, and there are approximately 1.34 billion outstanding Warrants.

Disposal of certain assets of H2G's Lifestyle Business

- Entry into non-binding letter of intent with Molteni Group S.p.A. on 23 May 2025 in relation to the proposed disposal of certain assets of P5 Pte. Ltd., which operates the Molteni&C showroom in Singapore.

- Further announcements will be made on the SGXNET in due course.

- Post-disposal, the Company will cease to be the sole distributor of Molteni&C furnishings and systems in Singapore. It will continue to own Superstudio Lifestyle Pte Ltd, which operates a showroom at Henderson Road and carries multiple high-end Italian brands.

Recent Developments – GasHub

Announced on 27 June 2025, GasHub was appointed by Rolls-Royce to design, construct, install, and commission a LNG storage and regasification facility at the Rolls-Royce Seletar Campus in Singapore.

Continue to make progress to bring more secured contracts to revenue generation stage.

Exploring LNG trading opportunities to leverage on our rich market and industry knowledge and network.

Announced on 15 July 2025 the entry into 2 MOUs with Philippine-based Primelectric Holdings, Inc. and MabuhayPower Holdings Corporation in relation to two separate projects with an aggregate minimum LNG power generation capacity of 332 megawatts in the Philippines.

Recent Developments – GEIH

Achieved **ISO:45001** (health and safety), **ISO:14001** (environment) and **ISO:9001** (quality). Currently undergoing **PEFC certification** (Programme for the Endorsement of Forest Certification) for the biomass feedstock, and **TÜV SÜD certification** for the green hydrogen. **Process patent submitted** in end 2024, waiting for approval.

Ongoing **research collaboration** with A*Star Research Entities like the IMRE (Institute of Materials Research and Engineering) and ISCE (Institute of Sustainability for Chemicals, Energy and Environment).

Announced on 30 July 2025, the licence agreement with A*STAR to commercialise a proprietary treatment process by A*STAR Institute of Materials Research and Engineering to purify biochar into high-value hard carbon anode material for use in sodium-ion batteries.

On 21 August 2025, the Company announced the entry into the Convertible Loan Agreement where an aggregate of S$4.0 million will be raised from GEIH's shareholders, namely the Company and RD Property Holdings Pte. Ltd., to enable GEIH to move towards full commercialisation of its production facility to repurpose and transform waste biomass into green hydrogen, as well as biochar and other high-value, sustainable materials, and to commence generating revenue from the sale of these sustainable products.

Way Forward

- Set up of wholly-owned subsidiary, H2G Clean Energy Pte Ltd, on 28 August 2025, to explore supply and trading of LNG, hydrogen-related products and other clean energy products to users such as power plants across the region, leveraging on the commercial networks of H2G.

- LNG business to continue building pipeline of recurring revenue as customer traction improves. Concurrent exploration of trading business and regional LNG projects.

- Hydrogen business focusing on obtaining regulatory approvals and certifications for commercialisation of green hydrogen plant in Singapore, with concurrent plans for regional roll-out.

- Continue to strengthen partnership network and build up technology capabilities by enhancing research collaboration with research institutes, enhancing cooperation with capability providers, building up carbon credit portfolio, securing off-takers for our green products and sourcing for regional business partners to lay the ground for creating the ecosystem necessary for our bold sustainability vision.

- Continue to strengthen senior management team to drive the Group to the next stage of growth.

Thank You

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