H2G Green Limited

Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Joseph Au at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.

PROPOSED PLACEMENT OF 516,592,500 NEW ORDINARY SHARES IN THE CAPITAL OF H2G GREEN LIMITED AT A PLACEMENT PRICE OF S$0.00702 PER SHARE

– COMPLETION

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's announcements dated 20 April 2026 and 29 April 2026 in relation to the Proposed Placement (as defined below) (collectively, the "**Announcements**").*

The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") refers to the Company's Announcements and wishes to announce that the completion of the proposed placement of an aggregate of 516,592,500 new ordinary shares ("**Shares**") in the capital of the Company (the "**Placement Shares**") at an issue price of S$0.00702 per Placement Share with several subscribers (collectively, the "**Subscribers**") for an aggregate subscription amount of S$3,626,479.35 payable in cash (the "**Proposed Placement**") has taken place in accordance with the terms and conditions set out in the respective Subscription Agreements entered into between the Company and the Subscribers on 19 April 2026, pursuant to which the Placement Shares have been allotted and issued to the Subscribers.

The Placement Shares will rank *pari passu* with and shall carry all rights similar to the existing Shares except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of completion of the Proposed Placement.

Following the completion of the Proposed Placement, the total issued and paid-up share capital of the Company has increased from 1,862,919,922 Shares to 2,379,512,422 Shares.

The Placement Shares are expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on or around 6 May 2026, and trading of the Placement Shares is expected to commence with effect from 9:00 a.m. on the same date.

By Order of the Board

Leow Sau Wan
Executive Director
4 May 2026