

MIDAS HOLDINGS LIMITED (IN LIQUIDATION)
(COMPANY REGISTRATION NUMBER 200009758W) (THE “COMPANY”)

ANNOUNCEMENT

**CANCELLATION OF THE COMPANY’S LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED
(THE “HK STOCK EXCHANGE”)**

On or around 17 January 2020, the Joint and Several Liquidators of Midas Holdings Limited (In Liquidation) (the “**Company**”) were informed that having considered the Company’s case and the absence of a proposal for the Company to resume trading, i.e. the ‘*resumption proposal*’, the Stock Exchange of Hong Kong Limited (the “**HK Stock Exchange**”) has cancelled the listing of the Company’s shares on the HK Stock Exchange with effect from **9.00am on 5 February 2020**.

Should the Company’s shareholders and/or creditors have any further queries with regard to the Company’s winding up and/or cancellation of the listing of the Company’s shares on the HK Stock Exchange, please do not hesitate to contact the Company’s Joint and Several Liquidators, via email, at project_midas@fticonsulting.com.

Dated this **2nd day of March 2020**

Joshua James Taylor

Joint and Several Liquidator

Midas Holdings Limited (In Liquidation)