

# ENERGIX - RENEWABLE ENERGIES LTD

**Registration Number:** 513901371

**To:** Israel Securities Authority  
**To:** TEL AVIV STOCK EXCHANGE LTD  
**Form Number:** T087 (Public)  
**Sent via MAGNA:** 03/08/2025  
**ISA Website:** [www.isa.gov.il](http://www.isa.gov.il)  
**TASE Website:** [www.tase.co.il](http://www.tase.co.il)  
**Reference:** 2025-01-057387

The corporation will schedule the report for publication on: 04/08/2025 08:00

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

**Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970**  
**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970**  
**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970**  
**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970**

### Nature of the Change:

Changes in the company's capital as a result of partial redemption of Series A bonds, exercise and expiration of warrants.

*Explanation: Please briefly describe the nature of the change.*

**Reference Numbers of Previous Reports on the Subject:**

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

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**1. The Corporation's Securities Position After the Change:**

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Nominee Company
Energix Ordinary Share 0.01 NIS par value	1123355	1,000,000,000	Last Report: 551,204,818 Current: 551,204,883	551,204,883
Energix Bond A	1161751	0	Last Report: 958,774,372 Current: 871,613,208	871,613,208
Energix Bond B	1168483	0	Last Report: 566,602,000 Current: 566,602,000	566,602,000
Non-tradable Warrants Energix 8/22 Employee	1188705	0	Last Report: 12,566,667 Current: 12,566,667	0
Non-tradable Warrants Energix 8/22 NS	1188697	0	Last Report: 666,667 Current: 666,667	0
Non-tradable Warrants Energix 8/22 A	1189612	0	Last Report: 2,133,000 Current: 2,133,000	0
Non-tradable Warrants Energix 11/22	1192095	0	Last Report: 12,000 Current: 11,935	0
Non-tradable Warrants Energix 4/23 Employee	1195379	0	Last Report: 622,317 Current: 622,317	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Nominee Company
Non-tradable Warrants Energix 4/23 Other	1195403	0	Last Report: 50,433 Current: 50,433	0
Non-tradable Warrants Energix 4/23 Employee P	1195429	0	Last Report: 13,912 Current: 13,912	0
Non-tradable Warrants Energix 4/23 Other P	1195445	0	Last Report: 201,394 Current: 201,394	0
Non-tradable Warrants Energix 4/23 USA	1195437	0	Last Report: 342,030 Current: 342,030	0
Non-tradable Warrants Energix 5/24 Employee	1206697	0	Last Report: 3,269,540 Current: 3,269,540	0
Non-tradable Warrants 5/24 Employee P	1206721	0	Last Report: 326,217 Current: 326,217	0
Non-tradable Warrants Energix 5/24 USA	1206713	0	Last Report: 541,015 Current: 510,657	0
Non-tradable Warrants Energix 5/24 Other	1206705	0	Last Report: 134,612 Current: 134,612	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Nominee Company
Non-tradable Warrants Energix 5/24 Other P	1206739	0	Last Report: 846,905 Current: 846,905	0
Non-tradable Warrants Energix 5/24 Other PA	1206747	0	Last Report: 247,942 Current: 247,942	0
Non-tradable Warrants Energix 5/24 USA A	1206754	0	Last Report: 441,173 Current: 441,173	0
Non-tradable Warrants Energix 5/24 Employee A	1206762	0	Last Report: 4,062,933 Current: 4,062,933	0
Energix Commercial Papers 1	1220250	0	Last Report: 100,000,000 Current: 100,000,000	100,000,000

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*Explanation: All securities of the company must be detailed, including securities not listed for trading.*

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## 2. The Corporation Announces That:

From date: 27/07/2025

To date: 03/08/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

**Description of the nature of the change:**

Partial redemption of Series A bonds, exercise and expiration of warrants.

*Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.*

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### Section 1 - Details of the Change

**1. Registered Holder Affected by the Change:** TEL AVIV STOCK EXCHANGE LTD  
Nominee Company

**Type of ID Number:** Number in the Israeli Companies Registrar

**ID Number:** 515736817

- **Nature of Change:** Other - Increase in share capital as a result of exercise of warrants
- **Date of Change:** 27/07/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security:** Ordinary Share
- **Security Number on TASE:** 1123355
- **Holder's Balance in Last Report:** 551,204,818
- **Holder's Balance After Change:** 551,204,883
- **Total Quantity Changed:** 65
- **Is this a grant of rights to purchase shares?** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **TASE number of share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period in which the security can be exercised:** \_\_\_\_\_
- **From date:** \_\_\_\_\_ **To date:** \_\_\_\_\_
- **Allocated securities will be registered for trading:** \_\_\_\_\_
- **Allocation is a continuation of:** \_\_\_\_\_, published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- **Security fully paid and consideration received in full.**

**2. Registered Holder Affected by the Change:** TEL AVIV STOCK EXCHANGE LTD  
Nominee Company

**Type of ID Number:** Number in the Israeli Companies Registrar

**ID Number:** 515736817

- **Nature of Change:** Other - Partial redemption
- **Date of Change:** 01/08/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security:** Energix Bond A
- **Security Number on TASE:** 1161751
- **Holder's Balance in Last Report:** 958,774,372
- **Holder's Balance After Change:** 871,613,208

- **Total Quantity Changed:** 87,161,164
- **Is this a grant of rights to purchase shares?** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **TASE number of share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period in which the security can be exercised:** \_\_\_\_\_
- **From date:** \_\_\_\_\_ **To date:** \_\_\_\_\_
- **Allocated securities will be registered for trading:** \_\_\_\_\_
- **Allocation is a continuation of:** \_\_\_\_\_, published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- **Other.**
- **Explanation:** Partial redemption according to the terms of the security.

**3. Registered Holder Affected by the Change:** Yardeni Gelfand Trusts (2000) Ltd.

**Type of ID Number:** Number in the Israeli Companies Registrar

**ID Number:** 512907718

- **Nature of Change:** Expiration
- **Date of Change:** 31/07/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security:** Non-tradable Warrants 5/24 USA
- **Security Number on TASE:** 1206713
- **Holder's Balance in Last Report:** 541,015
- **Holder's Balance After Change:** 510,657
- **Total Quantity Changed:** 30,358
- **Is this a grant of rights to purchase shares?** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **TASE number of share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period in which the security can be exercised:** \_\_\_\_\_
- **From date:** \_\_\_\_\_ **To date:** \_\_\_\_\_
- **Allocated securities will be registered for trading:** \_\_\_\_\_
- **Allocation is a continuation of:** \_\_\_\_\_, published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- **Other.**



- **Explanation:** The reference to the holder's balance in this security refers to the series of non-tradable warrants 5/24 USA.

4. **Registered Holder Affected by the Change:** Yardeni Gelfand Trusts (2000) Ltd.

**Type of ID Number:** Number in the Israeli Companies Registrar

**ID Number:** 512907718

- **Nature of Change:** Exercise of warrants
- **Date of Change:** 27/07/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security:** Non-tradable Warrants 11/22
- **Security Number on TASE:** 1192095
- **Holder's Balance in Last Report:** 12,000
- **Holder's Balance After Change:** 11,935
- **Total Quantity Changed:** 65
- **Is this a grant of rights to purchase shares?** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **TASE number of share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period in which the security can be exercised:** \_\_\_\_\_
- **From date:** \_\_\_\_\_ **To date:** \_\_\_\_\_
- **Allocated securities will be registered for trading:** \_\_\_\_\_
- **Allocation is a continuation of:** \_\_\_\_\_, published on: \_\_\_\_\_, reference number: \_\_\_\_\_
- **Other.**
- **Explanation:** The reference to the holder's balance in this security refers to the series of non-tradable warrants 11/22.

Explanations:

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on the same day, will be summarized in one row. For this purpose – changes made through the TASE clearing house must be separated from changes made directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities must be entered, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	_____	_____	_____	_____	_____	_____	_____

**Attached:** File of the register of shareholders in accordance with Section 130 of the Companies Law, 1999: [isa\_bam.pdf]

**Attached:** Updated file of the corporation's securities registers, including the register of warrant holders and the register of bondholders: [isa\_securities.pdf]

Authorized Signatories for the Corporation:

No.	Name of Signatory	Position
1	Tania Friedman	CFO
2	Dafna Raznik	Other (Legal Counsel)

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*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#)*

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**Previous Names of the Reporting Entity:** Amot Energy Ltd.

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**Electronic Reporter Name:** Raznik Dafna  
**Position:** Legal Advisor and Company Secretary  
**Employer Company Name:**  
**Address:** 7 Jabotinsky St., Ramat Gan, 52520  
**Phone:** 03-5668855  
**Fax:** 03-5668822  
**Email:** [dafna@energix-group.com](mailto:dafna@energix-group.com)

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**Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD**

**Short Name:** Energix  
**Address:** 2 Jabotinsky St., Ramat Gan, 5250501  
**Phone:** 03-5668855  
**Fax:** 03-5668822  
**Email:** [sharon@energix-group.com](mailto:sharon@energix-group.com)  
**Company Website:** <http://www.energix-group.com/>

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**Form Structure Update Date:** 06/08/2024

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*End of document.*

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**[isa\_bam.pdf]** *Alt: Register of shareholders file in accordance with Section 130 of the Companies Law, 1999.*

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**[isa\_securities.pdf]** *Alt: Updated file of the corporation's securities registers, including the register of warrant holders and the register of bondholders.*