

ENERGIX - RENEWABLE ENERGIES LTD

Registry Number: 513901371

To: Israel Securities Authority

To: Tel Aviv Stock Exchange Ltd.

Form Number: T087 (Public)

Sent via MAGNA: 24/08/2025

Reference: 2025-01-062889

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Changes in the company's capital as a result of allocation and exercise of company warrants.
Explanation: Briefly describe the nature of the change.

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Structure After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
ENERGIX-RENEWABLE ENERGIES LTD Ordinary Share 0.01 NIS par value	1123355	1,000,000,000	Last Report: 551,204,883 Current: 551,251,738	551,251,738
ENERGIX-RENEWABLE ENERGIES LTD Bond A	1161751	0	Last Report: 871,613,208 Current: 871,613,208	871,613,208
ENERGIX-RENEWABLE ENERGIES LTD Bond B	1168483	0	Last Report: 566,602,000 Current: 566,602,000	566,602,000
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 8/22 Employee	1188705	0	Last Report: 12,566,667 Current: 12,566,667	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 8/22 Director	1188697	0	Last Report: 666,667 Current: 666,667	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 8/22A	1189612	0	Last Report: 2,133,000 Current: 2,133,000	0

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 11/22	1192095	0	Last Report: 11,935 Current: 11,935	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 4/23 Employee	1195379	0	Last Report: 622,317 Current: 575,462	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 4/23 Other	1195403	0	Last Report: 50,433 Current: 50,433	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 4/23 Employee P	1195429	0	Last Report: 13,912 Current: 13,912	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 4/23 Other P	1195445	0	Last Report: 201,394 Current: 201,394	0

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 4/23 USA	1195437	0	Last Report: 342,030 Current: 384,580	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 Employee	1206697	0	Last Report: 3,269,540 Current: 3,278,467	0
Non-tradable Warrants 5/24 Employee P	1206721	0	Last Report: 326,217 Current: 326,217	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 USA	1206713	0	Last Report: 510,657 Current: 510,657	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 Other	1206705	0	Last Report: 134,612 Current: 134,612	0

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 Other P	1206739	0	Last Report: 846,905 Current: 846,905	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 Other PA	1206747	0	Last Report: 247,942 Current: 247,942	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 USA A	1206754	0	Last Report: 441,173 Current: 441,173	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 Employee A	1206762	0	Last Report: 4,062,933 Current: 4,062,933	0
ENERGIX-RENEWABLE ENERGIES LTD Commercial Papers 1	1220250	0	Last Report: 100,000,000 Current: 100,000,000	100,000,000

Explanation: All company securities must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From date: 04/08/2025

To date: 23/08/2025

A change occurred in the quantity and register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Allocation and exercise of warrants

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. **Registered Holder Affected by the Change:** The Registration Company of the Tel Aviv Stock Exchange Ltd.

Type of ID: Company Registrar Number in Israel

ID Number: 515736817

- **Nature of Change:** Other - Increase in share capital as a result of exercise of options
- **Date of Change:** 20/08/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security Changed:** Ordinary Share
- **Security Number on TASE:** 1123355
- **Holder's Balance in Last Report:** 551,204,883
- **Holder's Balance After Change:** 551,251,738
- **Total Quantity Changed:** 46,855
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be registered for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____
- ☒ The security was fully paid and the consideration was fully received.

2. **Registered Holder Affected by the Change:** Yardeny Gelfand Trustees (2000) Ltd.

Type of ID: Company Registrar Number in Israel

ID Number: 512907718

- **Nature of Change:** Exercise of options
- **Date of Change:** 20/08/2025
- **Executed via TASE Clearing House:** Yes
- **Type and Name of Security Changed:** Non-tradable Warrants 4/23 Employee
- **Security Number on TASE:** 1195379
- **Holder's Balance in Last Report:** 622,317
- **Holder's Balance After Change:** 575,462
- **Total Quantity Changed:** 46,855

- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be registered for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____
- ☒ Other.

The reference to the holder's balance in this security refers to the series of non-tradable warrants 4/23 Employee.

3. Registered Holder Affected by the Change: Yardeny Gelfand Trustees (2000) Ltd.

Type of ID: Company Registrar Number in Israel

ID Number: 512907718

- **Nature of Change:** Allocation to employees
- **Date of Change:** 21/08/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security Changed:** Non-tradable Warrants 5/24 Employee
- **Security Number on TASE:** 1206697
- **Holder's Balance in Last Report:** 3,269,540
- **Holder's Balance After Change:** 3,278,467
- **Total Quantity Changed:** 8,927
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be registered for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____
- ☒ Other.

The reference to the holder's balance in this security refers to the series of non-

tradable warrants 8/25 Employee. The allocation is a continuation of a report regarding a non-material private offering published on August 11, 2025 (Reference: 2025-01-059266)

4. Registered Holder Affected by the Change: Yardeny Gelfand Trustees (2000) Ltd.

Type of ID: Company Registrar Number in Israel

ID Number: 512907718

- **Nature of Change:** Allocation to employees
- **Date of Change:** 21/08/2025
- **Executed via TASE Clearing House:** No
- **Type and Name of Security Changed:** Non-tradable Warrants 4/23 USA
- **Security Number on TASE:** 1195437
- **Holder's Balance in Last Report:** 342,030
- **Holder's Balance After Change:** 384,580
- **Total Quantity Changed:** 42,550
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of share resulting from exercise:** _____
- **Number of shares resulting from full exercise/conversion:** _____
- **Total additional consideration from full exercise/conversion:** _____
- **Period during which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Allocated securities will be registered for trading:** _____
- **Allocation is a continuation of:** _____ published on _____, reference number _____
- ☒ Other.

The reference to the holder's balance in this security refers to the series of non-tradable warrants 8/25 USA. The allocation is a continuation of a report regarding a non-material private offering published on August 11, 2025 (Reference: 2025-01-059266)

Explanations:

- 1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on one day, will be summarized in one row. For this purpose – changes performed via the TASE clearing house must be separated from changes performed directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities must be filled in, not NIS par value.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Is the Holder a Trustee?
1	_____	_____	_____	_____	_____	_____	_____

Attached: File of the shareholder register in accordance with Section 130 of the Companies Law, 1999

[isa_shareholder_register.pdf](#)

Alt: Shareholder register file

Attached: Updated file of the corporation's securities registers, including the register of warrant holders and the register of bond holders

[isa_securities_register.pdf](#)

Alt: Updated securities register file

Authorized Signatories on Behalf of the Corporation:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

No.	Name of Signatory	Position
1	Tania Friedman	CFO
2	Dafna Raznik	Other Legal Counsel

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#)

Previous names of the reporting entity: AMOT ENERGY LTD

Electronic Reporter Name: Dafna Raznik
Position: Legal Advisor and Company Secretary
Employer Company Name:
Address: 7 Jabotinsky St., Ramat Gan, 52520
Phone: 03-5668855
Fax: 03-5668822
Email: dafna@energix-group.com

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short Name: ENERGIX

Address: 2 Jabotinsky St., Ramat Gan, 5250501
Phone: 03-5668855
Fax: 03-5668822
Email: sharon@energix-group.com
Company Website: <http://www.energix-group.com/>

Form structure update date: 06/08/2024