

# ENERGIX - RENEWABLE ENERGIES LTD

**Registry Number:** 513901371

**To:** Israel Securities Authority  
**To:** Tel Aviv Stock Exchange Ltd.  
**Form Number:** T087 (Public)  
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**Israel Securities Authority Email:** [www.isa.gov.il](http://www.isa.gov.il)  
**Stock Exchange Email:** [www.tase.co.il](http://www.tase.co.il)  
**Reference:** 2025-01-066677

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Changes in the company's capital as a result of a private allocation of commercial papers.  
*Explanation: Briefly describe the nature of the change.*

**Reference numbers of previous reports on the subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Corporation's Securities Position After the Change:

Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
ENERGIX-RENEWABLE ENERGIES LTD Ordinary Share 0.01 NIS par value	1123355	1,000,000,000	Last Report: 551,251,738 Current: 551,251,738	551,251,738
ENERGIX-RENEWABLE ENERGIES LTD Bond A	1161751	0	Last Report: 871,613,208 Current: 871,613,208	871,613,208
ENERGIX-RENEWABLE ENERGIES LTD Bond B	1168483	0	Last Report: 566,602,000 Current: 566,602,000	566,602,000
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 8/22 Employee	1188705	0	Last Report: 12,566,667 Current: 12,566,667	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 8/22 NS	1188697	0	Last Report: 666,667 Current: 666,667	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 8/22 A	1189612	0	Last Report: 2,133,000 Current: 2,133,000	0

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Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 11/22	1192095	0	Last Report: 11,935 Current: 11,935	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 4/23 Employee	1195379	0	Last Report: 575,462 Current: 575,462	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 4/23 Other	1195403	0	Last Report: 50,433 Current: 50,433	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 4/23 Employee P	1195429	0	Last Report: 13,912 Current: 13,912	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 4/23 Other P	1195445	0	Last Report: 201,394 Current: 201,394	0
Non-tradable Warrants ENERGIX-	1195437	0	Last Report: 384,580	0

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Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
RENEWABLE ENERGIES LTD 4/23 USA			Current: 384,580	
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 Employee	1206697	0	Last Report: 3,090,541 Current: 3,090,541	0
Non-tradable Warrants 5/24 Employee P	1206721	0	Last Report: 326,217 Current: 326,217	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 USA	1206713	0	Last Report: 510,657 Current: 510,657	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 Other	1206705	0	Last Report: 134,612 Current: 134,612	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 Other P	1206739	0	Last Report: 808,838 Current: 808,838	0

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Name and Type of Security	Security Number on Exchange	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 Other PA	1206747	0	Last Report: 247,942 Current: 247,942	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 USA A	1206754	0	Last Report: 441,173 Current: 441,173	0
Non-tradable Warrants ENERGIX-RENEWABLE ENERGIES LTD 5/24 Employee A	1206762	0	Last Report: 3,191,227 Current: 3,191,227	0
ENERGIX-RENEWABLE ENERGIES LTD Commercial Paper 1	1220250	0	Last Report: 100,000,000 Current: 200,000,000	200,000,000

*Explanation: All company securities must be detailed, including securities not listed for trading.*

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## 2. The Corporation Announces That:

From date: 02/09/2025

To date: 03/09/2025

A change occurred in the quantity and register of the corporation's securities (including rights to purchase shares) as a result of:

### Description of the nature of the change:

Private allocation of commercial papers as part of the expansion of an existing series.

*Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.*

### Details of the Change:

1. **Name of the registered holder affected by the change:** Yardeny Gelfand Trusts (2000) Ltd.

- **Type of identification number:** Company Registrar Number in Israel
- **Identification number:** 512907718
- **Nature of the change:** Private allocation
- **Date of change:** 03/09/2025
- **Executed via the stock exchange clearing house:** Yes
- **Type and name of security affected:** ENERGIX-RENEWABLE ENERGIES LTD Commercial Paper 1
- **Security number on exchange:** 1220250
- **Holder's balance in the security in the last report:** 100,000,000
- **Holder's balance in this security after the change:** 200,000,000
- **Total quantity of securities increased/decreased:** 100,000,000
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** \_\_\_\_\_
- **Security number of the share resulting from exercise:** \_\_\_\_\_
- **Number of shares resulting from full exercise/conversion:** \_\_\_\_\_
- **Total additional consideration from full exercise/conversion:** \_\_\_\_\_
- **Period in which the security can be exercised:** \_\_\_\_\_
- **From date:** \_\_\_\_\_ **To date:** \_\_\_\_\_
- **Will the allocated securities be registered for trading:** \_\_\_\_\_
- **This allocation is a continuation of:** \_\_\_\_\_ **Published on:** \_\_\_\_\_
- **Reference number:** \_\_\_\_\_
- **The security has been fully paid and the consideration has been fully received.**

*Explanations:*

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on one day, should be summarized in one row. For this purpose – changes made through the stock exchange clearing house should be separated from those made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities should be filled in, not NIS par value.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of Identification Number	Identification Number	Security Number on Exchange	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1							

4. Attached is a file of the register of shareholders in accordance with Section 130 of the Companies Law, 1999.  
[isa\\_company.pdf](#)  
*Alt: Register of shareholders file*
5. Attached is an updated file of the registers of the corporation's securities, including the register of warrant holders and the register of bondholders.  
[isa\\_securities.pdf](#)  
*Alt: Updated securities registers file*

Authorized Signatories for the Corporation:

No.	Name of Signatory	Position
1	Tania Friedman	CFO
2	Dafna Raznik	Other Legal Counsel

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#)*

Previous document reference numbers on the subject (the mention does not constitute inclusion by reference):



**The corporation's securities are listed for trading on the Tel Aviv Stock Exchange.**

**Short name:** ENERGIX

**Address:** 2 Jabotinsky St., Ramat Gan 5250501

**Phone:** 03-5668855

**Fax:** 03-5668822

**Email:** [sharon@energix-group.com](mailto:sharon@energix-group.com)

**Company website:** <http://www.energix-group.com/>

**Previous names of the reporting entity:** Amot Energy Ltd.

**Electronic reporter name:** Dafna Raznik

**Position:** Legal Advisor and Company Secretary

**Employer company name:**

**Address:** 7 Jabotinsky St., Ramat Gan 52520

**Phone:** 03-5668855

**Fax:** 03-5668822

**Email:** [dafna@energix-group.com](mailto:dafna@energix-group.com)