

ENERGIX - RENEWABLE ENERGIES LTD

Registry Number: 513901371

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)
- Form No.: T087 (Public)
- Transmitted via MAGNA: 01/12/2025
- Reference: 2025-01-095346

The corporation will schedule the report for publication on: **02/12/2025 08:00**

Equity Status, Grant of Rights to Purchase Shares and Registers of the Corporation’s Securities and the Changes Thereto

Section 31e of the Securities Regulations (Immediate Periodic Reports), 1970 Section 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970 Section 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970 Section 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the change:

Changes in the company's equity as a result of the exercise of the company's warrants

Explanation: Please briefly describe the nature of the change

Reference numbers for previous reports on the subject: __, __, __

1. Status of the corporation’s securities after the change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

| Name and Type of Security | Security Number | Quantity in Registered Capital | Issued and Paid-Up Capital | Most Recent Filing | Current Quantity | Quantity Registered by Nominee Company |
|---|-----------------|--------------------------------|----------------------------|--------------------|------------------|--|
| Energix Ordinary Share NIS 0.01 par value | 1123355 | 1,000,000,000 | | 551,756,408 | 551,819,067 | 551,819,067 |
| Energix Bonds 1 | 1161751 | 0 | | 871,613,208 | 871,613,208 | 871,613,208 |
| Energix Bonds 2 | 1168483 | 0 | | 566,602,000 | 566,602,000 | 566,602,000 |
| Non-Traded Warrants Energix 8/22 Employee | 1188705 | 0 | | 12,166,667 | 12,166,667 | 0 |
| Non-Traded Warrants Energix 8/22 Management | 1188697 | 0 | | 666,667 | 666,667 | 0 |
| Non-Traded Warrants Energix 8/22 A | 1189612 | 0 | | 2,133,000 | 2,133,000 | 0 |
| Non-Traded Warrants Energix 4/23 Employee | 1195379 | 0 | | 389,008 | 389,008 | 0 |
| Non-Traded Warrants Energix 4/23 Other | 1195403 | 0 | | 50,433 | 50,433 | 0 |
| Non-Traded Warrants Energix 4/23 USA | 1195437 | 0 | | 352,248 | 319,916 | 0 |
| Non-Traded Warrants Energix 5/24 Employee | 1206697 | 0 | | 2,935,126 | 2,904,799 | 0 |
| Non-Traded Warrants 5/24 Employee A | 1206721 | 0 | | 326,217 | 326,217 | 0 |
| Non-Traded Warrants Energix 5/24 USA | 1206713 | 0 | | 480,299 | 480,299 | 0 |
| Non-Traded Warrants Energix 5/24 Other | 1206705 | 0 | | 134,612 | 134,612 | 0 |
| Non-Traded Warrants Energix 5/24 Other A | 1206739 | 0 | | 808,838 | 808,838 | 0 |
| Non-Traded Warrants Energix 5/24 Other AA | 1206747 | 0 | | 247,942 | 247,942 | 0 |
| Non-Traded Warrants Energix 5/24 USA A | 1206754 | 0 | | 441,173 | 441,173 | 0 |
| Non-Traded Warrants Energix 5/24 Employee AA | 1206762 | 0 | | 2,775,911 | 2,775,911 | 0 |
| Energix Commercial Papers 1 | 1220250 | 0 | | 200,000,000 | 200,000,000 | 200,000,000 |

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

Between 25/11/2025 and 01/12/2025, there was a change in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of: **Exercise of warrants**

Explanation: Please describe all details of the transaction or operation that caused a change in the corporation's securities.

Details of changes in securities holders:

1. Name of registered holder affected by the change: "Stock Exchange Registration Company of the Tel-Aviv Stock Exchange Ltd."

- Type of identification: Company Number in Israel
- ID Number: 515736817
- Nature of change: Other (Increase in share capital as a result of exercise of options)
- Date of change: 30/11/2025
- Via Stock Exchange clearing house: Yes
- Type and name of security: Ordinary share
- Security Number: 1123355
- Holder's balance in last report: 551,756,408
- Holder's balance after the change: 551,819,067
- Net change in securities: 62,659
- Is this a grant of rights to purchase shares: No
- Total consideration for the securities issued: _____
- Stock exchange number of shares arising from exercise: _____
- Number of shares from full exercise/conversion: _____
- Additional exercise proceeds: _____
- Exercise window: _____ to _____
- Will allocated securities be listed for trading: _____
- This allocation follows _____ published on _____, reference _____
- ☒ The security was fully paid and consideration was fully received.

2. Name of registered holder affected by the change: "Yardeni Gelfand Trusteeships (2000) Ltd."

- Type of identification: Company Number in Israel
- ID Number: 512907718
- Nature of change: Exercise of options
- Date of change: 30/11/2025
- Via Stock Exchange clearing house: Yes
- Type and name of security: Non-traded warrants 4/23USA
- Security Number: 1195437
- Holder's balance in last report: 352,248
- Holder's balance after the change: 319,916
- Net change in securities: 32,332
- Is this a grant of rights to purchase shares: No
- Total consideration for the securities issued: _____
- Stock exchange number of shares arising from exercise: _____
- Number of shares from full exercise/conversion: _____
- Additional exercise proceeds: _____
- Exercise window: _____ to _____
- Will allocated securities be listed for trading: _____
- This allocation follows _____ published on _____, reference _____
- ☒ Other.

The balance refers to the non-traded warrants 4/23USA series.

3. Name of registered holder affected by the change: "Yardeni Gelfand Trusteeships (2000) Ltd."

- Type of identification: Company Number in Israel
- ID Number: 512907718
- Nature of change: Exercise of options
- Date of change: 30/11/2025
- Via Stock Exchange clearing house: Yes
- Type and name of security: Non-traded warrants 5/24 Employee
- Security Number: 1206697
- Holder's balance in last report: 2,935,126
- Holder's balance after the change: 2,904,799
- Net change in securities: 30,327
- Is this a grant of rights to purchase shares: No
- Total consideration for the securities issued: _____
- Stock exchange number of shares arising from exercise: _____
- Number of shares from full exercise/conversion: _____
- Additional exercise proceeds: _____
- Exercise window: _____ to _____
- Will allocated securities be listed for trading: _____
- This allocation follows _____ published on _____, reference _____
- ☒ Other.

The balance refers to the non-traded warrants 5/24 Employee series.

Explanations:

1. If the change affects more than one security, specify the effect of the change in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on the same day, shall be summed in one row. In this regard, differentiate between changes made via Stock Exchange clearing and those made directly in the company's books.
3. For reduction, add the "-" sign.
4. In all quantity fields, indicate quantity of securities not NIS par value.

4. Attached: File of shareholders register according to Section 130 of the Companies Law, 1999

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- **Alt text for the attached file:** Shareholders register file as required by law

5. Attached: Updated file of the corporation's securities registers, including option holders register and bond holders register

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- **Alt text for the attached file:** Updated register of securities holders

Authorized Signatories on behalf of the Corporation

| Name | Role(s) |
|----------------|-----------------------|
| Tania Friedman | CFO |
| Daphna Raznik | Other (Legal Counsel) |

Previous Names of the Reporting Entity:

Amot Energy Ltd

Contact Details:

- Address: 2 Jabotinsky St, Ramat Gan, 5250501
 - Phone: 03-5668855
 - Fax: 03-5668822
 - Email: sharon@energix-group.com
 - Company website: <http://www.energix-group.com/>
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Electronic Reporter:

- Name: Daphna Raznik
 - Role: Legal Advisor and Company Secretary
 - Employer:
 - Address: 7 Jabotinsky St, Ramat Gan, 52520
 - Phone: 03-5668855
 - Fax: 03-5668822
 - Email: dafna@energix-group.com
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Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

- Short Name: Energix
- Last form structure update: 06/08/2024