

ENERGIX - RENEWABLE ENERGIES LTD

Registry Number: 513901371

To:

- Israel Securities Authority [www.isa.gov.il]
- Tel Aviv Stock Exchange Ltd. [www.tase.co.il]
- Form Number: T020 (**Public**)
- MAGNA Transmission Date: 29/12/2025
- Reference: 2025-01-104690

Notice by the Offeror Regarding the Results of the Offer in the Prospectus

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices About the Results of the Offer in the Prospectus), 1969

- Early commitments auction results that were given in the prospectus (without offering the securities in the prospectus).
- **[X] Results of public offer in prospectus.**
- Cancellation of the public offering.

Note: Reporting on the results of an offer in the prospectus must also include early commitments given prior to publication of the prospectus.

The prospectus is a shelf prospectus of a reporting corporation.

1. Set forth below are the results of the offer in the prospectus (Reference No. T012): 2025-01-035423

- Permit for publication was given on: 20/05/2025
- The period for submitting orders ended on (for ATM programs, when the program ended): _____

Was the offer made via a shelf offering report or supplementary notice? **Yes**

- Reference number for shelf offering report (T022) / supplementary notice (T024): **2025-01-104276**

Attached are the results for **offer by prospectus**:

- [isa_DivuatTotsaut.pdf](#)

Prospectus number: **50175**

Note: To be completed for internal use by the Authority.

2.a. Total securities offered in the prospectus:

Type of Security	Exchange Security No.	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Shares	1123355	Energix	30,000,000	16.75	0	0	0
Warrants for Shares	1233717	Energix W4	30,000,000	0	0	0	0

Price for 1 security

b. Completion of details for ETFs offered in the prospectus:

None.

Note: The maximum number of records allowed in this table is 35. If more are needed, split the report. If the series is cancelled, mark the "Cancelled" field.

3. Total securities by types and by type of applicants whose offers were accepted:

Securities for which cash consideration was received:

Issue Type (Cash Consideration)	Security Type/No./Name	Tender No.	Applicant Type	Total Qty. Issued	Price*	Future Exercise Price	Total Consideration	Par Value
Public Offer (Cash)	Shares / 1123355 / Energix	1183532	Institutional	25,151,500	16.75	-	421,287,625	251,515
Public Offer (Cash)	Shares / 1123355 / Energix	1183532	Public	194,500	16.75	-	3,257,875	1,945
Public Offer (Cash)	Warrants / 1233717 / Energix W4	1183532	Institutional	25,151,500	0	20	503,030,000	251,515
Public Offer (Cash)	Warrants / 1233717 / Energix W4	1183532	Public	194,500	0	20	3,890,000	1,945

Price for 1 security

If for registration for trading (including IPO registration) / release from lock-up / exchange tender offer / merger / distribution of dividend in-kind:

None reported.

Notes:

- *Average closing rate of the security from the same type over the first three trading days after registration for trading.*
- **In case of registration for trading/release from lockup/dividend in kind:** date is the day of registration to trading; in case of exchange offer: date of actual exchange.
- ***For exchange offers, report the securities exchanged (received). If not traded, report the offered securities.**
- The total calculated consideration will be according to Securities Regulations (Fee for permit to publish prospectus), 1995.
[Link to method of calculation table](#)

If exchange tender offer:

- **Cash consideration received:** _____
- **Cash consideration paid:** _____

Cash consideration received by the offeror for the securities offered **Cash consideration paid by the offeror in the tender offer**

4. Details of underwriters and distributors in the issuance:

Participants in the offering:

- Underwriters: ☐
- **Distributors:** ☒
- None of these: ☐

#	Name	Corporate ID	Role (Lead/Underwriter/Distributor)
1	Value Base Underwriting & Offering Management Ltd.	514952415	Distributor
2	Leader Issuances (1993) Ltd.	511825358	Distributor
3	Barak Leumi Underwriters Ltd.	513900944	Distributor
4	Unicorn Capital Ltd	516221462	Distributor

Authorized signatories for the corporation:

#	Name	Position
1	Tania Friedman	CFO
2	Dafna Raznik	Other (Legal Counsel)

Note: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these must be signed by persons authorized to sign on behalf of the corporation. Staff position on the subject can be found [here](#).

Additional Information

- Previous reference numbers on the subject (reference is not by way of incorporation): *none stated*.

Securities of the company are listed for trading on the Tel Aviv Stock Exchange

- Short name: Energix
- Address: 2 Jabotinsky St., Ramat Gan 5250501
- Tel: 03-5668855
- Fax: 03-5668822
- Email: sharon@energix-group.com
- Company website: <http://www.energix-group.com/>

Previous names of the reporting entity: Amot Energy Ltd.

Electronic reporting signatory: Dafna Raznik

- Position: Legal Counsel and Company Secretary
- Address: 7 Jabotinsky St., Ramat Gan 52520
- Tel: 03-5668855
- Fax: 03-5668822
- Email: dafna@energix-group.com

Date of form structure update: 09/12/2025

(No images were present in the original document)