



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2016

The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**” and its subsidiaries, the “**Group**”) wishes to announce that the Group is expected to report a decline in earnings for its full year financial results ended 31 December 2016 (“**FY2016**”), mainly due to (a) lower operating margins as a result of the challenging economic environment; and (b) potential provisions to be made in relation to doubtful receivables from certain external parties.

The profit guidance is based on the preliminary review of the management accounts of the Group for FY2016. Further details of the Group’s financial performance will be disclosed when the Company finalises and announces its unaudited results for FY2016, which will be no later than 1 March 2017.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

8 February 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income At Raffles, Singapore 049318, telephone (65) 6229-8088.