LIBRA
GROUP LIMITED

(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") ("**Catalist Rules**"), the Board of Directors (the "**Board**") of Libra Group Limited (the "**Company**") is pleased to announce that at the Annual General Meeting ("**AGM**") of the Company held on 28 April 2017, all resolutions relating to the matters as set out in the Notice of AGM dated 13 April 2017 were duly passed by way of poll.

No.	Ordinary Resolutions	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentag e of total number of votes for and against the resolution (%)
1	To receive and adopt the Directors' Statement and Audited Financial Statements of the Company for the financial year ended 31 December 2016	74,437,800	74,437,800	100	0	0
2	To re-elect Mr Chu Sau Ben as a Director of the Company	74,437,800	74,437,800	100	0	0
3	To approve the payment of Directors' fees amounting to S$160,000 for the financial year ending 31 December 2017, payable half yearly in arrears	74,437,800	74,437,800	100	0	0
4	To re-appoint Ernst & Young LLP as the Company's Auditors and to authorise the Directors to fix their remuneration	74,437,800	74,437,800	100	0	0

No.	Ordinary Resolutions	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
5	To authorise the Directors to allot and issue shares	74,437,800	74,437,800	100	0	0
6	To authorise the Directors to allot and issue new shares under the Libra Performance Share Plan	74,437,800	74,437,800	100	0	0
7	To authorise the Directors to issue shares under the Libra Group Limited Scrip Dividend Scheme	74,437,800	74,437,800	100	0	0

Details of parties who are required to abstain from voting on any resolution

No party was required to abstain from voting on any of the abovementioned resolutions put to vote at the AGM.

Scrutineer

Pursuant to Rule 704(15)(c) of the Catalist Rules, Bensyl Consultancy Services Pte Ltd was appointed as the Company's Scrutineer for the AGM.

Re-election of Director at the AGM

Mr Chu Sau Ben, having been re-elected as a Director of the Company, remains as the Executive Chairman and Chief Executive Officer of the Company.

Retirement of Director at the AGM

Mr Yuen Sou Wai has retired by rotation in accordance with Regulation 89 of the Constitution of the Company. The Board of Directors wishes to express its gratitude to Mr Yuen Sou Wai for his services rendered to the Company during his tenure as a Lead Independent Director of the Company.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

28 April 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income At Raffles, Singapore 049318, telephone (65) 6229-8088.