



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

RESULTS OF EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (“**Catalist Rules**”), the Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 28 April 2017, all resolutions relating to the matters as set out in the Notice of EGM dated 13 April 2017 were duly passed by way of poll.

No.	Ordinary Resolutions	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
1	Proposed renewal of the Share Buy-Back Mandate	63,767,800	63,767,800	100	0	0
2	Proposed amendments to the Libra Performance Share Plan (“ Libra PSP ”)	1,400,000	1,400,000	100	0	0
3	Proposed participation of Ms Chu Fai Fong, an Associate of a Controlling Shareholder, in the Libra PSP	1,400,000	1,400,000	100	0	0
4	Proposed participation of Ms Chu Kee Yong, an Associate of a Controlling Shareholder, in the Libra PSP	1,400,000	1,400,000	100	0	0

No.	Resolutions	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
5	Proposed participation of Mr Chu Siow Leong, an Associate of a Controlling Shareholder, in the Libra PSP	1,400,000	1,400,000	100	0	0
6	Proposed grant of an award of up to 1,525,000 Shares to Mr Chu Sau Ben, a Controlling Shareholder, under the Libra PSP	1,400,000	1,400,000	100	0	0
7	Proposed grant of an award of up to 160,472 Shares to Ms Chu Fai Fong, an Associate of a Controlling Shareholder, under the Libra PSP	1,400,000	1,400,000	100	0	0
8	Proposed grant of an award of up to 146,611 Shares to Ms Chu Kee Yong, an Associate of a Controlling Shareholder, under the Libra PSP	1,400,000	1,400,000	100	0	0
9	Proposed grant of an award of up to 95,944 Shares to Mr Chu Siow Leong, an Associate of a Controlling Shareholder, under the Libra PSP	1,400,000	1,400,000	100	0	0

Details of parties who are required to abstain from voting on any resolution

Pursuant to Rule 858 of the Catalist Rules, all shareholders who are eligible to participate in the Libra PSP, including proxies of such Shareholders, must abstain from voting on the relevant resolution(s) relating to the Libra PSP (Resolutions 2, 3, 4, 5, 6, 7, 8 and 9).

In view of the requirement of the approval of independent Shareholders being obtained for the proposed participation and grant of Awards to controlling shareholders and their associates, Mr. Chu Sau Ben had abstained, and had procured that his Associates abstain from voting, whether by representative or proxy, on each of Resolutions 2, 3, 4, 5, 6, 7, 8, and 9.

The aggregate number of issued ordinary shares of the Company ("**Shares**") which were held by shareholders who were present at the EGM and required to abstain from voting on Resolutions 2, 3, 4, 5, 6, 7, 8 and 9 in relation to the Libra PSP is 62,367,800 Shares.

Scrutineer

Pursuant to Rule 704(15)(c) of the Catalist Rules, Bensyl Consultancy Services Pte Ltd was appointed as the Company's Scrutineer for the EGM.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

28 April 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income At Raffles, Singapore 049318, telephone (65) 6229-8088.