LIBRA
GROUP LIMITED

(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number 201022364R)
(Receivers Appointed over Property)

UPDATE ON DELISTING DATE

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1. The Board of Directors ("**Board**") of Libra Group Limited ("**Company**" and together with its subsidiary, "**Group**") wishes to refer to the following:

   1.1 the Company's SGX-Net announcement on 21 February 2022 in relation to the notification of delisting from the Official List of the SGX-ST ("**Delisting Notification**") issued by the SGX RegCo to the Company;

   1.2 the Company's SGX-Net announcement on 30 March 2022 in relation to an update on the Delisting Notification, the Exit Offer and the Company's efforts towards filing an appeal against the Delisting Notification; and

   1.3 the Company's SGX-Net announcement on 6 April 2022 in relation to the notification of effective date of delisting from SGX-ST on 4 May 2022 and to update the Company's submission of appeal against the Delisting Notification ("**Appeal**") and the previous investment with Tianci International Pte Ltd; and

   1.4 the Company's SGX-Net announcement on 27 April 2022 in relation to an update on the Delisting Notification and Appeal against the delisting.

   (collectively, the "**Previous Announcements**").

   Unless otherwise defined, all capitalized terms used herein shall have the same meanings as the Previous Announcements.

2. The Board wishes to update shareholders as follows:

   The Company is working with The Central Depository (Pte) Limited ("**CDP**") on logistics matters for the delisting, and will update shareholders when the delisting date is confirmed.

   For the avoidance of doubt, the Delisting Notice by SGX RegCo on 18 Feb 2022 **<u>remains</u>**.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

LIBRA GROUP LIMITED

Christine Liu Yang

Chief Executive Officer and Executive Director

29 April 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**") for compliance with the relevant rules of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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