

Equital Ltd
EQUITAL LTD
Company number in the Registrar: 520030859

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 26/07/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-070585

Capital status, granting of rights to purchase shares and the corporation’s securities registers and the changes therein
Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the change: Partial redemption of BONDS (Series 3)
Explanation: A brief description must be given of the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities position after the change:

Name and type of security/securities	Security number on the stock exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of a registration company
			Amount in last report	Current amount	
Ordinary shares	755017	5,000,000,000	36,891,037	36,891,037	36,889,047
BONDS (Series 3)	7550148	_____	216,722,077	120,401,154	120,401,154
BONDS (Series 4)	1197607	_____	318,210,000	318,210,000	318,210,000

Explanation: All the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 26/07/2026
- ☐ From date _____ to date _____

☐ There has been a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:

Description of the nature of the change Partial redemption of BONDS (Series 3)

Explanation: The full details of the transaction or action due to which a change occurred in the corporation’s securities must be described.

Name of the registered holder with respect to whom the change occurred: Mizrahi Tefahot Company for Registrations Ltd.

Type of identification number: Number in the Israeli Registrar of CompaniesIdentification number: 510422249

Nature of the change: Other Final redemption of the BONDS (Series 3)

Date of the change: 26/07/2026Executed via the stock exchange clearing house: Yes

Type and name of security/securities in which the change occurred: BONDS (Series 3)

Security number on the stock exchange: 7550148

Balance of the holder in the security/securities in the last report: 216,722,077

Balance of the holder in this security/securities after the change: 120,401,154

Total quantity of security/securities in which a decrease/increase occurred: 96,320,923

Is this a granting of rights to purchase shares No

Total consideration for securities allocated:

The stock exchange number of the share that will result from the exercise of the security/securities:

Number of shares that will result from full exercise/conversion of the security/securities:

Total exercise premium that will be received from full exercise/conversion of the security/securities into shares:

The period during which the security/securities may be exercised:
From until

The securities allocated will be registered for trading:

The allocation of said securities is further to which was published on and whose reference number is

☐ The security has been redeemed in full and the consideration has been received in full.

☐ The security has been redeemed in full, but the consideration has not been received in full.

☐ Issued for the purpose of an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the impact of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, will be summarized in one line. For this purpose – changes carried out via the stock exchange clearing house must be separated from changes carried out directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities must be entered and not NIS par value.

☐ There has been a change only in the register of holders of the corporation’s securities (**without a change in the quantity of the corporation’s securities**) as a result of:

Description of the nature of the change

Explanation: The full details of the transaction or action due to which a change occurred in the register must be described

1 Name of the registered holder with respect to whom the change occurred:

Type of identification number: Identification number:

Date of the change: Executed via the stock exchange clearing house:

Type and name of security/securities in which the change occurred:

Security number on the stock exchange:

Amount of the change:

Balance of the holder in this security/securities after the change:

3. The main shareholders’ register as of the report date is as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Whether holding the shares as trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file of the shareholders’ register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 [Shareholders Register isa.pdf](#)

5. Attached is an updated file of the corporation’s securities registers, including the register of warrant holders and the register of BONDS holders [Securities Register isa.pdf](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	David Shinberg	<i>Company Secretary</i> _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (5730-1970), a report submitted under these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff position on this matter can be found on the Authority’s website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

The corporation’s securities are listed for trading on the Tel Aviv Stock Exchange

Date of form structure update:
06/08/2024

Short name: Equital

Address: Granite8 , Petah Tikva P.O.B. 7313 4951407 Telephone: 03-9229225 , Fax: 03-9229255

Email: david.s@equital-group.com

Previous names of reporting entity: Pas-Fort Ltd

Name of electronic filer: Shinberg DavidPosition: Company Secretary and Officer in Charge of Internal EnforcementName of employing company:
Address: Granite8 , Petah Tikva4951407Telephone: 03-9229225Fax: 03-9229255Email: david.s@equital-group.com