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Continuum Energy Aura Pte. Ltd. announces the expiration of the Tender Offer for its outstanding 9.50% Senior Secured Notes due 2027 unconditionally and irrevocably guaranteed by Continuum Green Energy Holdings Limited (formerly Continuum Green Energy Limited).

CONTINUUM ENERGY AURA PTE. LTD.

CONTINUUM

Continuum Energy Aura Pte. Ltd. (the "Offeror")

Offer to purchase for cash any and all of the outstanding 9.50% Senior Secured Notes due 2027 guaranteed by Continuum Green Energy Holdings Limited (formerly Continuum Green Energy Limited) (the "Company")

(Rule 144A Notes – CUSIP: 21218J AB8, ISIN: US21218JAB89, Common Code: 267047081)

(Regulation S Notes – CUSIP: Y1758J AD5, ISIN: USY1758JAD55, Common Code: 267047090)

(the "Notes")
subject to the terms set out in the Tender Offer Memorandum

July 30, 2026. Continuum Energy Aura Pte. Ltd. (the "**Offeror**") hereby announces the results of its previously announced tender offer to purchase for cash (the "**Tender Offer**") any and all of its outstanding 9.50% Senior Secured Notes due 2027 unconditionally and irrevocably guaranteed by the Company (the "**Notes**"), upon the terms and subject to the conditions set forth in the Tender Offer Memorandum, dated July 21, 2026 (the "**Tender Offer Memorandum**") that is available on the tender website (the "**Tender Website**") at https://clients.dfkingltd.com/continuum-energy/. Capitalized terms used but not defined herein have the meanings assigned to them in the Tender Offer Memorandum.

Final Results of the Tender Offer

The Tender Offer commenced on July 21, 2026 and expired at 5:00 p.m., New York time, on July 29, 2026 (the "**Expiration Time**"). As at the Expiration Time, the Offeror received valid tenders under the Tender Offer, which had not been withdrawn in respect of the Notes, of an aggregate principal amount of US$299,584,000 of Notes, representing approximately 68.87% of the total principal amount outstanding of the Notes.

Pricing of the New Notes and the Financing Condition

CGE Treasury IFSC Private Limited ("**CGET**") has on July 21, 2026 priced an issue of US$390,000,000 7.875% Senior Bonds due 2031 and US$60,000,000 7.875% Senior Fixed-to-Floating Bonds due 2034 (together, the "**New Notes**"), which settled on July 28, 2026. The Offeror's purchase of any Notes validly tendered in the Tender Offer was subject to successful completion of the New Notes issuance (including the Offeror's receipt of the proceeds thereto prior to the Payment Date), and the Offeror being satisfied, in its sole and absolute discretion, that such proceeds is sufficient to fund the aggregate Tender Offer Consideration and the aggregate Accrued Interest Payment for the Tender Offer (the "**Financing Condition**"). Following the completion of the New Notes issuance, the Offeror hereby announces the satisfaction of the Financing Condition.

Acceptance Amount

Subject to the satisfaction or waiver of the conditions set forth in the Tender Offer Memorandum, the Offeror has decided to accept for purchase all of the Notes validly tendered, which shall be US$299,584,000 in aggregate principal amount of the Notes validly tendered and not withdrawn, representing approximately 68.87% of the total principal amount outstanding of the Notes. All Notes that are validly tendered and accepted in the Tender Offer will be retired and cancelled.

Consideration

The Tender Offer Consideration is US$1,004 per US$1,000 principal amount of the Notes. The aggregate consideration expected to be paid by the Offeror on the Payment Date to the holders of the Notes tendered and accepted for purchase is US$300,782,336, plus Accrued Interest Payment.

Settlement and Notes Remaining Outstanding

Subject to the satisfaction or waiver of the conditions set forth in the Tender Offer Memorandum, the Payment Date in respect of the Notes accepted for purchase pursuant to the Tender Offer is expected to be on or about August 3, 2026. Accrued interest will cease to accrue on the Payment Date for all Notes accepted in the Tender Offer.

Following settlement of the Tender Offer, US$135,416,000 in aggregate principal amount of the Notes will remain outstanding.

Further Information

The Offeror retained Deutsche Bank AG, Singapore Branch, Emirates NBD Bank PJSC and J.P. Morgan Securities Asia Private Limited (together, the "**Dealer Managers**") to act as dealer managers in connection with the Tender Offer. For additional information regarding the terms of the Tender Offer, please contact Deutsche Bank at +65 6423 4237 or by email at asiasyn@list.db.com, Emirates NBD Bank by email at dcmindia@emiratesnbd.com or J.P. Morgan by email at liability_management_asia@jpmorgan.com.

The Offeror retained D.F. King (the "**Information and Tender Agent**") to act as the information and tender agent for the Tender Offer. Questions regarding the Tender Offer should be directed to the Information and Tender Agent at the contact details provided. Documents for the Tender Offer, including the Tender Offer Memorandum, are available at the Tender Website: https://clients.dfkingltd.com/continuum-energy/ and may also be obtained by contacting the Information and Tender Agent by telephone at (888) 869-7406 or (212) 257-2516 or by email at continuum@dfkingltd.com.

Cautionary Note Concerning Forward-Looking Statements

Certain statements in this press release are forward-looking statements within the meaning of Section 21E of the U.S. Securities Exchange Act of 1934, and are subject to the safe harbor created thereby. Actual results may differ materially from these statements. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as "expect", "intend", "may", "will", or other words or phrases of similar import but these are not the exclusive means of identifying these statements. Although the Offeror believes that the expectations reflected in its forward-looking statements are reasonable, such expectations might not prove to be correct. Statements in this press release speak only as of the date of this press release, and the Offeror disclaims any responsibility to update or revise such statements except as may be required under Rule 14e-1 under the U.S. Securities Exchange Act of 1934.

Disclaimer

The Tender Offer was being made solely pursuant to, and governed by, the Tender Offer Memorandum. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities nor will there be any sale of any securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or exchange any Notes is being made pursuant to this announcement.

This announcement and the Tender Offer Memorandum contain important information which must be read carefully before any decision is made with respect to the Tender Offer. If any holder of Notes is in any doubt as to the action it should take, it should seek its own legal, tax and financial advice, including as to any tax consequences, from its legal, accounting, financial and other advisers. Any holder whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Tender Offer. None of the Offeror, the Company, the Dealer Managers, the Information and Tender Agent, the Trustee or any of their respective directors, officers, employees, agents or affiliates, makes any recommendation as to whether holders of Notes should participate in the Tender Offer.

Each holder of Notes participating in the Tender Offer will be deemed to give certain representations as set out in the Tender Offer Memorandum, including the section titled "*Additional Terms of the Tender Offer*." Any tender of Notes for purchase pursuant to the Tender Offer from a Holder of Notes that is unable to make these representations will not be accepted. Each of the Offeror, the Company, the Dealer Managers and the Information and Tender Agent reserves the right, in its absolute discretion, to investigate, in relation to any tender of Notes for purchase pursuant to the Tender Offer, whether any such representation given by a Holder of Notes is correct and, if such investigation is undertaken and, as a result, the Offeror reasonably determines that such representation is not correct, such tender of Notes will not be accepted.

If a jurisdiction requires the Tender Offer to be made by a licensed broker or dealer, and any of the Dealer Managers or any of their respective affiliates is such a licensed broker or dealer in such jurisdiction, the Tender Offer will be deemed to be made by such Dealer Manager or any of their respective affiliates (as the case may be) on behalf of the Offeror in such jurisdiction.