MONEYMAX FINANCIAL SERVICES LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200819689Z)

THE NOTES AND THE GUARANTEE (AS DESCRIBED HEREUNDER) HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933 AS AMENDED (THE "**SECURITIES ACT**") OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD OR DELIVERED WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS (AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT) UNLESS AN EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT IS AVAILABLE AND IN ACCORDANCE WITH ALL APPLICABLE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND ANY OTHER JURISDICTION.

MONEYMAX TREASURE PTE. LTD. LAUNCHES ITS INAUGURAL OFFERING OF DIGITAL SECURITY TOKENS UNDER ITS S$200,000,000 UNSECURED COMMERCIAL PAPER PROGRAMME (THE "PROGRAMME")

The board of directors (the "**Board**") of MoneyMax Financial Services Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 28 August 2025 (the "**Announcement**") in relation to the establishment of a S$200,000,000 unsecured commercial paper programme (the "**Programme**") by the Company's wholly-owned subsidiary, MoneyMax Treasure Pte. Ltd. (the "**Issuer**"), with the Company as the initial guarantor (in such capacity, the "**Guarantor**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Issuer has today launched its inaugural offering of unsecured commercial paper in the form of digital security tokens under the Programme (the "**Series 001 Notes**"), which are guaranteed by the Guarantor. The Series 001 Notes will bear an interest rate of 4.25% per annum and will mature on a date falling on the expiry of three (3) months from the date of issuance of the Series 001 Notes. The Series 001 Notes will be issued to accredited investor(s) and institutional investor(s) and listed on the ADDX Exchange.

The Issuer is expected to raise between S$50 million and S$75 million from the Series 001 Notes, the amount of which may be varied at the sole and absolute discretion of the Issuer.

The Company will make further announcements as appropriate, if and when there are material developments in relation to the Programme and the issuance of the Series 001 Notes by the Issuer, which warrant disclosure.

By Order of the Board
MoneyMax Financial Services Ltd.

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

29 August 2025

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company, nor should it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.

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*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lim Hoon Khiat, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.