



MONEYMAX FINANCIAL SERVICES LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No. 200819689Z)

ISSUE OF S\$30,000,000 5.00 PER CENT. FIXED RATE NOTES DUE 2028 COMPRISED IN SERIES 001 TRANCHE 002 PURSUANT TO THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF MONEYMAX TREASURE PTE. LTD. AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY MONEYMAX FINANCIAL SERVICES LTD. (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING S\$70,000,000 5.00 PER CENT. NOTES DUE 2028 ISSUED ON 30 OCTOBER 2025)

Further to the announcement dated 3 November 2025, the Board of Directors (the “**Board**”) of MoneyMax Financial Services Ltd. (the “**Company**”) wishes to announce that MoneyMax Treasure Pte. Ltd. (the “**Issuer**”), a wholly-owned subsidiary of the Company, has today issued S\$30,000,000 in aggregate principal amount of 5.00 per cent. fixed rate notes due 2028 comprised in Series 001 Tranche 002 (the “**Series 001 Tranche 002 Notes**”) (to be consolidated and form a single series with the existing S\$70,000,000 5.00 per cent. notes due 2028 issued on 30 October 2025 (the “**Series 001 Tranche 001 Notes**”, and together with the Series 001 Tranche 002 Notes, the “**Series 001 Notes**”)), pursuant to its S\$500,000,000 multicurrency medium term note programme established by the Issuer on 6 October 2025 (the “**Programme**”) and unconditionally and irrevocably guaranteed by the Company. DBS Bank Ltd. has acted as the sole global coordinator, lead manager and bookrunner for the Series 001 Tranche 002 Notes.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 001 Tranche 002 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein or in the information memorandum relating to the Programme. Approval in-principle from, admission to the Official List of, and the listing of and quotation for the Series 001 Tranche 002 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), the Programme or the Series 001 Tranche 002 Notes.

The Series 001 Tranche 002 Notes are expected to be listed on the SGX-ST on 12 November 2025.

Pursuant to Rule 704(33) of the SGX-ST Listing Manual Section B: Rules of Catalyst, the Company also wishes to inform that the Series 001 Notes contain a condition (the “**Relevant Condition**”) which makes reference to the shareholding interest of its controlling shareholders or places certain restrictions on a change of control of the Issuer. The relevant details are set out below.

Relevant Condition	Under Condition 6(e)(ii) of the Series 001 Notes, if, for any reason, a Change of Shareholding Event (as defined below) occurs, the Issuer will within seven days of such occurrence give notice to the holders of the Series 001 Notes of the occurrence of such event (the “Change of Shareholding Event Notice”) and shall, at the option of the holder of any Series 001 Note, redeem such Series 001 Note at its redemption amount, together with interest accrued to (but excluding) the date fixed for redemption, on the date falling 60 days from the date of the Change of Shareholding Event Notice (or if such date is not a business day, on the next day which is a business day). For the purpose of this paragraph: (a) a “Change of Shareholding Event” occurs when the Lim Family ceases to own in aggregate (whether directly or indirectly) at least a majority of the issued share capital of the Issuer; (b) “Lim Family” means Lim Yong Guan, Lim Yong Sheng and Lim Liang Eng and each of his/her Immediate Family Members; and (c) “Immediate Family Members” means, in respect of Lim Yong Guan, Lim Yong Sheng and Lim Liang Eng, his/her father, mother, siblings, wife/husband, son(s) and daughter(s).
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Assuming (i) a Change of Shareholding Event occurs, and (ii) all holders of the Series 001 Notes require the Issuer to redeem their Series 001 Notes, the aggregate principal amount of the Series 001 Notes that may be affected by the occurrence of the event described under the Relevant Condition is S\$100,000,000¹ (excluding interest).

By Order of the Board

MoneyMax Financial Services Ltd.

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer
10 November 2025

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of any offer to purchase, a solicitation of an offer to purchase, an offer to sell or an invitation or solicitation of an offer to sell, issue or subscribe for, securities in or into the United States or in any other jurisdiction. Neither this announcement nor any portion hereof may be reproduced, taken, sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

¹ It should be noted that the terms and conditions of typical facility agreements may contain cross default clauses, pursuant to which a default of obligations by the Issuer under the Series 001 Tranche 002 Notes may trigger an event of default in other facility agreements. The aggregate level of facilities affected in the event of a breach of conditions in the above table does not take into account facilities which may be affected due to the triggering of such cross default provisions in such other facility agreements.

The Series 001 Tranche 002 Notes have not been and will not be registered under the United States Securities Act of 1933, as amended, or with any securities regulatory authority of any state or other jurisdiction of the United States. Subject to certain exceptions, the Series 001 Tranche 002 Notes may not be offered or sold to or for the account or benefit of, United States persons (as defined in the U.S. Internal Revenue Code of 1986, as amended, and regulations thereunder).

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lim Hoon Khia, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.