

FATTAL HOLDINGS (1998) LTD

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Registration Number: 512607888

To: Israel Securities Authority To: TEL AVIV STOCK EXCHANGE LTD Form Number: T087 (Public)
Sent via MAGNA: 04/08/2025 Israel Securities Authority: www.isa.gov.il TEL AVIV STOCK
EXCHANGE LTD: www.tase.co.il Reference: 2025-01-057458

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Conversion of debentures (Series 1) into company shares.

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

_____, _____, _____.

1. The Corporation's Securities Position After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
FATTAL HOLDINGS (1998) LTD Ordinary Share	1143429	50,000,000	Last Report: 16,479,983 Current: 16,479,990	16,479,990
FATTAL HOLDINGS (1998) LTD Debenture 1 - Convertible Debenture	1169721	_____	Last Report: 4,820,638 Current: 4,817,628	4,817,628
FATTAL HOLDINGS (1998) LTD Debenture B - Corporate Debenture	1150812	_____	Last Report: 158,511,536 Current: 158,511,536	158,511,536
FATTAL HOLDINGS (1998) LTD Debenture C - Corporate Debenture	1161785	_____	Last Report: 631,849,056 Current: 631,849,056	631,849,056
FATTAL HOLDINGS (1998) LTD Debenture D - Corporate Debenture	1188192	_____	Last Report: 363,400,000 Current: 363,400,000	363,400,000

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
FATTAL HOLDINGS (1998) LTD Debenture E - Corporate Debenture	1203942	_____	Last Report: 456,945,000 Current: 456,945,000	456,945,000
FATTAL HOLDINGS (1998) LTD Commercial 2 - Commercial Securities	1223635	_____	Last Report: 212,000,000 Current: 212,000,000	212,000,000
FATTAL HOLDINGS (1998) LTD Employee 02/18 - Warrant for Share	1143445	_____	Last Report: 22,572 Current: 22,572	0
FATTAL HOLDINGS (1998) LTD B/A 02/18 - Warrant for Share	1143452	_____	Last Report: 7,849 Current: 7,849	0
FATTAL HOLDINGS (1998) LTD AP 03/18 - Warrant for Share	1143676	_____	Last Report: 10,091 Current: 10,091	0
FATTAL HOLDINGS (1998) LTD 01/21 - Warrant for Share	1172188	_____	Last Report: 7,012 Current: 7,012	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
FATTAL HOLDINGS (1998) LTD Employee 03/22 - Warrant for Share	1186410	_____	Last Report: 10,092 Current: 10,092	0
FATTAL HOLDINGS (1998) LTD Other 03/22 - Warrant for Share	1186428	_____	Last Report: 5,046 Current: 5,046	0
FATTAL HOLDINGS (1998) LTD 07/22 - Warrant for Share	1187939	_____	Last Report: 1,682 Current: 1,682	0
FATTAL HOLDINGS (1998) LTD Employee 10/22 Unlisted Warrant	1190735	_____	Last Report: 4,203 Current: 4,203	0
FATTAL HOLDINGS (1998) LTD Service 10/22 - Warrant for Share	1190743	_____	Last Report: 2,523 Current: 2,523	0
FATTAL HOLDINGS (1998) LTD 11/23 - Warrant for Share	1201714	_____	Last Report: 5,887 Current: 5,887	0

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Explanation: All company securities must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From date: 28/07/2025 to date: 31/07/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Conversion of debentures (Series 1) into company shares.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

1. Name of the registered holder affected by the change: TEL AVIV STOCK EXCHANGE LTD
Registration Company

- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 515736817
- Nature of the change: Debenture conversion
- Date of change: 31/07/2025
- Executed via the TASE clearing house: Yes
- Type and name of security affected: FATTAL HOLDINGS (1998) LTD Debenture 1 - Convertible Debenture
- Security number on TASE: 1169721
- Holder's balance in the security in the last report: 4,820,638
- Holder's balance in the security after the change: 4,817,628
- Total quantity of securities decreased/increased: 3,010
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From date: _____ to date: _____
- Will the allocated securities be registered for trading: _____
- The allocation of these securities is in continuation of: _____ published on: _____, reference number: _____
- ☒ Other. Explanation: Conversion of debentures (Series 1) into company shares according to their terms.

2. Name of the registered holder affected by the change: TEL AVIV STOCK EXCHANGE LTD
Registration Company

- Type of identification number: Number in the Israeli Companies Registrar
- Identification number: 515736817
- Nature of the change: Debenture conversion
- Date of change: 31/07/2025
- Executed via the TASE clearing house: Yes
- Type and name of security affected: FATTAL HOLDINGS (1998) LTD Ordinary Share
- Security number on TASE: 1143429
- Holder's balance in the security in the last report: 16,479,983

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- Holder's balance in the security after the change: 16,479,990
- Total quantity of securities decreased/increased: 7
- Is this a grant of rights to purchase shares: No
- Total consideration for allocated securities: _____
- Security number of the share resulting from exercise: _____
- Number of shares resulting from full exercise/conversion: _____
- Total additional consideration from full exercise/conversion: _____
- Period in which the security can be exercised: _____
- From date: _____ to date: _____
- Will the allocated securities be registered for trading: _____
- The allocation of these securities is in continuation of: _____ published on: _____, reference number: _____
- ☒ Other. Explanation: Conversion of debentures (Series 1) into company shares according to their terms.

Explanations:

- 1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
- 2. Date of change – all changes of the same type, in the same security, performed on one day, should be summarized in one row. For this purpose – changes performed via the TASE clearing house should be separated from changes performed directly in the company's books.
- 3. The change – for a decrease, add the sign "-".
- 4. In all quantity fields, the quantity of securities should be filled in, not the par value in NIS.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of Identification Number	Identification Number	Security Number on TASE	Type of Shares and Their Par Value	Number of Shares	Holds Shares as Trustee
1	TEL AVIV STOCK EXCHANGE LTD Registration Company	Number in the Israeli Companies Registrar	515736817	1143429	Ordinary share without par value	16,479,990	No

- 4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999: [Shareholder Register 31/07/2025 for ISA Transmission \(PDF\)](#)
- 5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of debenture holders: [Securities Register 31/07/2025 for ISA Transmission \(PDF\)](#)

Details of the authorized signatories on behalf of the corporation:

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No.	Name of Signatory	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Director and CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short name: FATTAL HOLDINGS (1998) LTD

Address: Yigal Alon 94, Tel Aviv 6789139 Phone: 03-6081888, Fax: 03-6081880 Email: akas@fattal.co.il Company website: www.fattal-hotels.com

Previous names of the reporting entity:

Electronic reporter name: Liav Rekach Position: Chief Financial Officer Employer company name: Fattal Hotels Ltd Address: Yigal Alon 94, Kfar Saba 6789139 Phone: 052-6709709 Email: liavro@fattal.co.il

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Form structure update date: 06/08/2024