

FATTAL HOLDINGS (1998) LTD

Registry Number: 512607888

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
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Report on the Corporation's Liabilities by Maturity Dates

Regulations 9d and 38e to the Securities Regulations (Periodic and Immediate Reports), 1970

Reporting Period: 30/06 for the year Current Year 2025

Below is a detailed breakdown of the corporation's liabilities by maturity dates:

A. Bonds Issued to the Public by the Reporting Corporation and Held by the Public, Excluding Bonds Held by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or Companies Controlled by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	71,099	202,934	0	0	0	0	0	59,049	333,082
Second Year	60,942	186,742	0	0	0	0	0	51,252	298,936
Third Year	55,864	171,159	0	0	0	0	0	42,896	269,919
Fourth Year	50,785	168,685	0	0	0	0	0	34,322	253,792
Fifth Year+	162,513	523,721	0	0	0	0	0	54,567	740,801
Total	401,203	1,253,241	0	0	0	0	0	242,086	1,896,530

B. Private Bonds and Non-Bank Credit, Excluding Bonds or Credit Provided by the Parent Company, Controlling Shareholder, Companies Controlled by Any of Them, or by the Corporation - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	311,788	0	0	0	0	0	5,500	317,288
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	311,788	0	0	0	0	0	5,500	317,288

C. Bank Credit from Banks in Israel - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

D. Bank Credit from Banks Abroad - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0

E. Summary Table for Tables A-D, Total Bank Credit, Non-Bank Credit, and Bonds - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	71,099	514,722	0	0	0	0	0	64,549	650,370
Second Year	60,942	186,742	0	0	0	0	0	51,252	298,936
Third Year	55,864	171,159	0	0	0	0	0	42,896	269,919
Fourth Year	50,785	168,685	0	0	0	0	0	34,322	253,792
Fifth Year+	162,513	523,721	0	0	0	0	0	54,567	740,801
Total	401,203	1,565,029	0	0	0	0	0	247,586	2,213,818

F. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Commitments) - Based on Separate Financial Statements of the Corporation ("Solo" Reports) (in thousands of NIS)

All values are zero.

G. Off-Balance Sheet Credit Exposure (for Financial Guarantees and Credit Commitments) of All Consolidated Companies, Excluding Companies that are Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Table F Above (in thousands of NIS)

All values are zero.

H. Total Balances of Bank Credit, Non-Bank Credit, and Bonds of All Consolidated Companies, Excluding Companies that are Reporting Corporations and Excluding Data of the Reporting Corporation Entered in Tables A-D Above (in thousands of NIS)

	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	166,411	748,008	167,418	24,573	0	0	0	188,367	1,294,777
Second Year	85,037	197,384	157,800	79,107	0	0	0	158,359	677,687
Third Year	115,497	176,517	596,587	45,866	0	0	0	124,218	1,058,685
Fourth Year	112,111	236,732	4,691	41,989	0	0	0	85,149	480,672
Fifth Year+	249,885	866,267	57,091	158,103	0	0	0	75,602	1,406,948
Total	728,941	2,224,908	983,587	349,638	0	0	0	631,695	4,918,769

I. Balances of Credit Granted to the Reporting Corporation by the Parent Company or Controlling Shareholder and Balances of Bonds Issued by the Reporting Corporation Held by the Parent Company or Controlling Shareholder (in thousands of NIS)

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	NIS CPI Linked	NIS Unlinked	Euro	Dollar	_____	_____	Other	Gross Interest Payments (before tax)	Total by Years
First Year	0	0	0	0	0	0	0	0	0
Second Year	0	0	0	0	0	0	0	0	0
Third Year	0	0	0	0	0	0	0	0	0
Fourth Year	0	0	0	0	0	0	0	0	0
Fifth Year+	0	0	4,671	0	0	0	0	0	4,671
Total	0	0	4,671	0	0	0	0	0	4,671

J. Balances of Credit Granted to the Reporting Corporation by Companies Controlled by the Parent Company or Controlling Shareholder and Not Controlled by the Reporting Corporation, and Balances of Bonds Issued by the Reporting Corporation Held by Such Companies (in thousands of NIS)

All values are zero.

K. Balances of Credit Granted to the Reporting Corporation by Consolidated Companies and Balances of Bonds Issued by the Reporting Corporation Held by Consolidated Companies (in thousands of NIS)

All values are zero.

Details of Authorized Signatories on Behalf of the Corporation:

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#	Name	Position
1	David Fattal	CEO and Director
2	Shahar Aka	CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Signed by: David Fattal, Chairman of the Board and Shahar Aka, CFO

Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Short Name: FATTAL HOLDINGS (1998) LTD

Address: Yigal Alon 94, Tel Aviv 6789139

Phone: 03-6081888

Fax: 03-6081880

Email: akas@fattal.co.il

Company Website: www.fattal-hotels.com

Previous names of the reporting entity:

Electronic Reporter Name: Liav Rekach

Position: Finance Manager

Employer Company Name: Fattal Hotels Ltd.

Address: Yigal Alon 94, Kfar Saba 6789139

Phone: 052-6709709

Email: liavro@fattal.co.il

Form structure update date: 04/02/2025