

FATTAL HOLDINGS (1998) LTD

Registry Number: 512607888

To: Israel Securities Authority
To: TEL AVIV STOCK EXCHANGE LTD
Form Number: T087 (Public)
Sent via MAGNA: 01/09/2025
Reference: 2025-01-066076

Correction Report for a Disrupted Report Sent on: 31/08/2025
Reference Number: 2025-01-065803

The Disruption: Errors in sections 5 and 7 in the disrupted report – instead of "holder's balance in the security after the change" it was written "total quantity of securities in which there was a decrease/increase" and vice versa.

Reason for the Disruption: Typing errors.

Main Corrections:

- In section 5 – the holder's balance in this security after the change is 4,740,501 and not as previously stated, and the total quantity of securities in which there was a decrease/increase is 67,667 and not as previously stated.
- In section 7 – the holder's balance in this security after the change is 4,400,624 and not as previously stated, and the total quantity of securities in which there was a decrease/increase is 339,877 and not as previously stated.

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Conversion of debentures (Series 1) to company shares, exercise of non-tradable options to company shares, and partial redemption of debentures (Series 3) according to their terms.

Explanation: Briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject: _____, _____, _____.

1. The Corporation's Securities After the Change:

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
FATTAL HOLDINGS (1998) LTD Ordinary Share	1143429	50,000,000	Last Report: 16,479,990 Current: 16,481,099	16,481,099
FATTAL HOLDINGS (1998) LTD Debenture 1 - Convertible Debenture	1169721	_____	Last Report: 4,817,628 Current: 4,400,624	4,400,624
FATTAL HOLDINGS (1998) LTD Debenture B - Corporate Debenture	1150812	_____	Last Report: 158,511,536 Current: 158,511,536	158,511,536
FATTAL HOLDINGS (1998) LTD Debenture C - Corporate Debenture	1161785	_____	Last Report: 631,849,056 Current: 584,062,152	584,062,152
FATTAL HOLDINGS (1998) LTD Debenture D - Corporate Debenture	1188192	_____	Last Report: 363,400,000 Current: 363,400,000	363,400,000

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
FATTAL HOLDINGS (1998) LTD Debenture E - Corporate Debenture	1203942	_____	Last Report: 456,945,000 Current: 456,945,000	456,945,000
FATTAL HOLDINGS (1998) LTD Commercial 2 - Commercial Papers	1223635	_____	Last Report: 212,000,000 Current: 212,000,000	212,000,000
FATTAL HOLDINGS (1998) LTD Employee 02/18 - Warrant for Share	1143445	_____	Last Report: 22,572 Current: 22,572	0
FATTAL HOLDINGS (1998) LTD B/A 02/18 - Warrant for Share	1143452	_____	Last Report: 7,849 Current: 7,569	0
FATTAL HOLDINGS (1998) LTD AP 03/18 - Warrant for Share	1143676	_____	Last Report: 10,091 Current: 10,091	0
FATTAL HOLDINGS (1998) LTD 01/21 - Warrant for Share	1172188	_____	Last Report: 7,012 Current: 7,012	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
FATTAL HOLDINGS (1998) LTD Employee 03/22 – Warrant for Share	1186410	_____	Last Report: 10,092 Current: 10,092	0
FATTAL HOLDINGS (1998) LTD Other 03/22 – Warrant for Share	1186428	_____	Last Report: 5,046 Current: 5,046	0
FATTAL HOLDINGS (1998) LTD 07/22 – Warrant for Share	1187939	_____	Last Report: 1,682 Current: 1,682	0
FATTAL HOLDINGS (1998) LTD Employee 10/22 – Unlisted Warrant	1190735	_____	Last Report: 4,203 Current: 4,203	0
FATTAL HOLDINGS (1998) LTD Service 10/22 – Warrant for Share	1190743	_____	Last Report: 2,523 Current: 2,523	0
FATTAL HOLDINGS (1998) LTD 11/23 – Warrant for Share	1201714	_____	Last Report: 5,887 Current: 5,887	0

Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

From date: 01/08/2025

To date: 31/08/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the Nature of the Change: Conversion of debentures (Series 1) to company shares, exercise of non-tradable options to company shares, and partial redemption of debentures (Series 3) according to their terms.

Explanation: Describe all details of the transaction or action that caused the change in the corporation's securities.

3. Main Register of Shareholders as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Quantity of Shares	Holds Shares as Trustee
1	TEL AVIV STOCK EXCHANGE LTD Registration Company	Company Number in Israel	515736817	1143429	Ordinary share without par value	16,481,099	No

Attached: File of the register of shareholders according to Section 130 of the Companies Law, 1999:

Marsham_Baalej_Maniot_31082025_LeShidur_isa.pdf

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Attached: Updated file of the registers of the corporation's securities, including the register of option holders and the register of debenture holders:
Marsham_Neyarot_Erech_31082025_LeShidur_isa.pdf

Details of the Authorized Signatories on Behalf of the Corporation:

No.	Name of Signatory	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Other Director and CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short Name: FATTAL HOLDINGS (1998) LTD

Address: Yigal Alon 94, Tel Aviv 6789139

Phone: 03-6081888

Fax: 03-6081880

Email: akas@fattal.co.il

Company Website: www.fattal-hotels.com

Previous Names of the Reporting Entity:

Electronic Reporter Name: Liav Rekach

Position: CFO

Employer Company Name: Fattal Hotels Ltd.

Address: Yigal Alon 94, Kfar Saba 6789139

Phone: 052-6709709

Email: liavro@fattal.co.il

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
 2. Change date – all changes of the same type, in the same security, made on one day, will be summarized in one row. For this purpose – changes made through the TASE clearinghouse must be separated from changes made directly in the company's books.
 3. The change – for a decrease, add the sign "-".
 4. In all quantity fields, the quantity of securities must be filled in, not the par value in NIS.
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Form structure update date: 06/08/2024

Note: All attached files are referenced by name only and not included as screenshots or images in this document.