

FATTAL HOLDINGS (1998) LTD

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Registration Number: 512607888

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form Number: T125 (Public)
Sent via MAGNA: 08/09/2025
Israel Securities Authority Website: www.isa.gov.il
Tel Aviv Stock Exchange Website: www.tase.co.il
Reference: 2025-01-067778

Immediate Report on Debenture Rating / Corporate Rating or Termination of Rating

On 08/09/2025, **Midroog** published:

- [Rating Report/Notice](#) (Current)
- Notice of Termination of Rating

1. Rating Report or Notice

- Corporate rating: _____
- Other rating: _____
- IPO rating: _____
- Rating: _____
- Outlook: _____

Remarks/Essence of the notice: _____

Rating History in the 3 Years Prior to the Rating/Notice Date:

Date	Subject of Rating	Rating	Remarks/Essence of Notice
_____	_____	_____	_____

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Explanation: In the rating history, only the rating history of the rating company subject to this immediate report should be detailed.

- ☒ Rating of the corporation's debentures:

Name and Type of Security	Security Number	Rating Company	Current Rating	Remarks/Essence of Notice
FATTAL HOLDINGS (1998) LTD Bond E - Corporate Bond	1203942	Midroog	Midroog A2.il, stable	Rating confirmation

Rating History in the 3 Years Prior to the Rating/Notice Date:

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Name and Type of Security	Security Number	Date	Type of Rated Security	Rating	Remarks/Essence of Notice
FATTAL HOLDINGS (1998) LTD Bond E - Corporate Bond	1203942	11/02/2025	Debenture	Midroog A2.il, stable	Rating confirmation
FATTAL HOLDINGS (1998) LTD Bond E - Corporate Bond	1203942	09/02/2025	Debenture	Midroog A2.il, stable	Rating confirmation
FATTAL HOLDINGS (1998) LTD Bond E - Corporate Bond	1203942	10/10/2024	Debenture	Midroog A2.il, stable	Rating confirmation
FATTAL HOLDINGS (1998) LTD Bond E - Corporate Bond	1203942	07/02/2024	Debentures	Midroog A2.il, stable	Rating confirmation
FATTAL HOLDINGS (1998) LTD Bond E - Corporate Bond	1203942	18/01/2024	Debentures	Midroog A2.il, stable	Initial rating

Explanation: In the rating history, only the rating history of the rating company subject to this immediate report should be detailed.

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Attached is the rating report:
FATTAL_HOLDINGS_Rating_Action_08092025-PDFUA_isa.pdf

2. On _____, _____ announced _____ the termination of rating for: _____

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Other Director and CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Previous reference numbers for documents on the subject (the mention does not constitute inclusion by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short name: FATTAL HOLDINGS (1998) LTD

Address: Yigal Alon 94, Tel Aviv 6789139

Phone: 03-6081888, Fax: 03-6081880

Email: akas@fattal.co.il

Company website: www.fattal-hotels.com

Previous names of the reporting entity:

Electronic reporter name: Liav Rekach

Position: Chief Financial Officer

Employer company name: Fattal Hotels Ltd.

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Address: Yigal Alon 94, Kfar Saba 6789139
Phone: 052-6709709
Email: liavro@fattal.co.il

Form structure update date: 06/08/2024