

# FATTAL HOLDINGS (1998) LTD

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Registration number: 512607888

To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.  
Form T125 (Public)  
Sent via MAGNA: 10/09/2025  
Israel Securities Authority website: [www.isa.gov.il](http://www.isa.gov.il)  
Tel Aviv Stock Exchange website: [www.tase.co.il](http://www.tase.co.il)  
Reference: 2025-01-068237

## Immediate Report on the Rating of Debentures / Corporate Rating or Termination of Rating

On 10/09/2025, **Midroog** published:

- ☒ Rating report/notice (*Updated*)
- ☐ Notice of rating termination

1. Rating report or notice

- ☐ Corporate rating: \_\_\_\_\_
  - Comments / Nature of the notice: \_\_\_\_\_

### Rating history in the 3 years prior to the rating/notice:

| Date  | Subject of Rating | Rating | Comments / Nature of Notice |
|-------|-------------------|--------|-----------------------------|
| _____ | _____             | _____  | _____                       |

*Explanation: In the rating history, only the rating history of the rating company subject to this immediate report should be detailed.*

- ☒ Rating of the corporation's debentures:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

| Name and Type of Security                  | Security Number | Rating Company | Current Rating            | Comments / Nature of Notice |
|--|-----------------|----------------|---------------------------|-----------------------------|
| FATTAL HOLDINGS<br>Bond E - Corporate Bond | 1203942         | Midroog        | Midroog,<br>A2.il, stable | Rating confirmation         |

Rating history in the 3 years prior to the rating/notice:

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| Name and Type of Security               | Security Number | Date       | Type of Rated Security | Rating                 | Comments / Nature of Notice |
|---|-----------------|------------|------------------------|------------------------|-----------------------------|
| FATTAL HOLDINGS Bond E - Corporate Bond | 1203942         | 08/09/2025 | Debenture              | Midroog, A2.il, stable | Rating confirmation         |
| FATTAL HOLDINGS Bond E - Corporate Bond | 1203942         | 11/02/2025 | Debenture              | Midroog, A2.il, stable | Rating confirmation         |
| FATTAL HOLDINGS Bond E - Corporate Bond | 1203942         | 09/02/2025 | Debenture              | Midroog, A2.il, stable | Rating confirmation         |
| FATTAL HOLDINGS Bond E - Corporate Bond | 1203942         | 10/10/2024 | Debenture              | Midroog, A2.il, stable | Rating confirmation         |
| FATTAL HOLDINGS Bond E - Corporate Bond | 1203942         | 07/02/2024 | Debentures             | Midroog, A2.il, stable | Rating confirmation         |
| FATTAL HOLDINGS Bond E - Corporate Bond | 1203942         | 18/01/2024 | Debentures             | Midroog, A2.il, stable | Initial rating              |

Explanation: In the rating history, only the rating history of the rating company subject to this immediate report should be detailed.

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Attached is the rating report:  
FATTAL\_HOLDINGS\_Rating\_Action\_08092025-PDFUA\_isa.pdf

2. On \_\_\_\_\_, \_\_\_\_\_ announced the termination of rating for: \_\_\_\_\_

**Details of the authorized signatories on behalf of the corporation:**

| # | Name         | Position                 |
|---|--------------|--------------------------|
| 1 | David Fattal | CEO and Director         |
| 2 | Shahar Aka   | Other (Director and CFO) |

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).*

**Reference numbers of previous documents on the subject (the mention does not constitute inclusion by reference):**

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: FATTAL HOLDINGS

Address: Yigal Alon 94, Tel Aviv 6789139

Phone: 03-6081888, Fax: 03-6081880

Email: [akas@fattal.co.il](mailto:akas@fattal.co.il)

Company website: [www.fattal-hotels.com](http://www.fattal-hotels.com)

Previous names of the reporting entity:

Electronic reporter name: Fabrikant-Ergo Anat

Position: Controller and Finance Manager

Employer company name: Fattal Hotels Ltd.

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