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# FATTAL HOLDINGS (1998) LTD

## FATTAL HOLDINGS (1998) LTD

Registration Number: 512607888

To: Israel Securities Authority  
To: Tel Aviv Stock Exchange Ltd.  
Form Number: T121 (Public)  
Transmitted via MAGNA: 14/09/2025  
Israel Securities Authority Website: [www.isa.gov.il](http://www.isa.gov.il)  
Tel Aviv Stock Exchange Website: [www.tase.co.il](http://www.tase.co.il)  
Reference: 2025-01-069155

## Immediate Report for General Material Information

**Explanation:** Do not use this form when there is a specific form adapted for the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an issuance should be reported in T20 and not in this form.

Reporting on bond rating or corporate rating should be submitted using form T125.

### Nature of the Event:

*Full early redemption of the company's bonds (Series 2)*

### Reference numbers of previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

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Following the company's immediate report dated September 8, 2025 [Reference No. 2025-01-067775] (hereinafter: "the previous report") regarding the conditional full early redemption of the entire outstanding par value of the company's bonds (Series 2) (hereinafter: "the early redemption"), which is conditional upon the completion of the issuance of the company's bonds (Series 5) (expansion of an existing series) according to a shelf offering report, and the proceeds from the issuance will be used mainly to carry out the early redemption, the company is honored to announce that on September 14, 2025, a public issuance was completed of NIS 200,000,000 par value bonds (Series 5) (for a total gross consideration of NIS 209 million) according to the shelf offering report published on September 10, 2025 [Reference No. 2025-01-068626] under the company's shelf prospectus published on August 7, 2024, dated August 8, 2024 [Reference No. 2024-01-080232], and thus the suspensive condition for carrying out the early redemption has been fulfilled.

For further details regarding the early redemption, see the previous report.

**Attached file:**

The company is **not** a shell company as defined in the stock exchange regulations.

**The date the corporation first became aware of the event:** 14/09/2025  
**At the time:** 13:00

**Details of the authorized signatories on behalf of the corporation:**

#	Name	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Other (CFO and Director)

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

**Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):**

[2025-01-067775](#)

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**Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange**

**Form structure update date:** 06/08/2024

**Short name:** FATTAL HOLDINGS (1998) LTD

**Address:** Yigal Alon 94, Tel Aviv 6789139

**Phone:** 03-6081888

**Fax:** 03-6081880

**Email:** [akas@fattal.co.il](mailto:akas@fattal.co.il)

**Company website:** [www.fattal-hotels.com](http://www.fattal-hotels.com)

**Previous names of the reporting entity:**

**Electronic reporter name:** Liav Rekach

**Position:** Chief Financial Officer

**Employer company name:** Fattal Hotels Ltd.

**Address:** Yigal Alon 94, Kfar Saba 6789139

**Phone:** 052-6709709

**Email:** [liavro@fattal.co.il](mailto:liavro@fattal.co.il)