

# FATTAL HOLDINGS (1998) LTD

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Registration number: 512607888

To: Israel Securities Authority

To: TEL AVIV STOCK EXCHANGE LTD

Form Number: T087 (Public)

Sent via MAGNA: 14/09/2025

Israel Securities Authority: [www.isa.gov.il](http://www.isa.gov.il)

TEL AVIV STOCK EXCHANGE LTD: [www.tase.co.il](http://www.tase.co.il)

Reference: 2025-01-069134

## Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970

Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of the Change:

Public offering - Bonds (Series 5)

Explanation: Please briefly describe the nature of the change.

Reference numbers of previous reports on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

### 1. The Corporation's Securities Position After the Change:

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
FATTAL HOLDINGS (1998) LTD Ordinary Share	1143429	50,000,000	Last Report: 16,481,099 Current: 16,481,099	16,481,099
Fattal Holdings Debenture 1 - Convertible Bond	1169721	_____	Last Report: 4,400,624 Current: 4,400,624	4,400,624
Fattal Holdings Debenture B - Corporate Bond	1150812	_____	Last Report: 158,511,536 Current: 158,511,536	158,511,536
Fattal Holdings Debenture C - Corporate Bond	1161785	_____	Last Report: 584,062,152 Current: 584,062,152	584,062,152
Fattal Holdings Debenture D - Corporate Bond	1188192	_____	Last Report: 363,400,000 Current: 363,400,000	363,400,000
Fattal Holdings Debenture E - Corporate Bond	1203942	_____	Last Report: 456,945,000 Current: 656,945,000	656,945,000
Fattal Holdings Commercial 2 - Commercial Papers	1223635	_____	Last Report: 212,000,000 Current: 212,000,000	212,000,000
Fattal Employee 02/18 - Warrant for Share	1143445	_____	Last Report: 22,572 Current: 22,572	0

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered in the Name of the Registration Company
Fattal B/A 02/18 - Warrant for Share	1143452	_____	Last Report: 7,569 Current: 7,569	0
Fattal AP 03/18 - Warrant for Share	1143676	_____	Last Report: 10,091 Current: 10,091	0
Fattal Holdings 01/21 - Warrant for Share	1172188	_____	Last Report: 7,012 Current: 7,012	0
Fattal Employee 03/22 - Warrant for Share	1186410	_____	Last Report: 10,092 Current: 10,092	0
Fattal Other 03/22 - Warrant for Share	1186428	_____	Last Report: 5,046 Current: 5,046	0
Fattal Holdings 07/22 - Warrant for Share	1187939	_____	Last Report: 1,682 Current: 1,682	0
Fattal Employee 10/22 Unlisted Warrant	1190735	_____	Last Report: 4,203 Current: 4,203	0
Fattal Service 10/22 - Warrant for Share	1190743	_____	Last Report: 2,523 Current: 2,523	0
Fattal Holdings 11/23 - Warrant for Share	1201714	_____	Last Report: 5,887 Current: 5,887	0

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

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## 2. The Corporation Announces That:

On the date: 14/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Public offering of NIS 200,000,000 par value bonds (Series 5) by way of expanding an existing series according to a shelf offering report dated 10 September 2025 under a shelf prospectus dated 8 August 2024.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

### Details of the Registered Holder for Whom the Change Occurred:

- Name: The Registration Company of the TEL AVIV STOCK EXCHANGE LTD
- Type of ID: Number in the Israeli Companies Registrar
- ID Number: 515736817
- Nature of the change: Public offering
- Date of change: 14/09/2025
- Executed via the TASE clearing house: Yes
- Type and name of security changed: Fattal Holdings Debenture E - Corporate Bond
- Security number on TASE: 1203942
- Holder's balance in the security in the last report: 456,945,000
- Holder's balance in the security after the change: 656,945,000
- Total quantity of securities increased/decreased: 200,000,000
- Is this a grant of rights to purchase shares: No
- Total consideration for the securities issued: \_\_\_\_\_
- Security number of the share resulting from exercise: \_\_\_\_\_
- Number of shares resulting from full exercise/conversion: \_\_\_\_\_
- Total additional consideration from full exercise/conversion: \_\_\_\_\_
- Period in which the security can be exercised: \_\_\_\_\_
- From date: \_\_\_\_\_ to date: \_\_\_\_\_
- The allocated securities will be registered for trading: \_\_\_\_\_
- The allocation of these securities is in continuation of: \_\_\_\_\_ published on: \_\_\_\_\_ and reference number: \_\_\_\_\_
- ☒ The security has been fully paid and the consideration has been fully received.
- ☐ The security has been fully paid, but the consideration has not been fully received.
- ☐ Issued for the purpose of an ATM program
- ☐ Other: \_\_\_\_\_

#### Explanations:

1. If the change affects more than one security, the effect of the change should be detailed in a separate row for each security.
  2. Date of change - all changes of the same type, in the same security, made on the same day, should be summarized in one row. For this purpose - changes made via the TASE clearing house should be separated from those made directly in the company's books.
  3. The change - for a decrease, add the sign "-".
  4. In all quantity fields, the quantity of securities should be filled in, not the par value in NIS.
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3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	Registration Company of the TEL AVIV STOCK EXCHANGE LTD	Number in the Israeli Companies Registrar	515736817	1143429	Ordinary share without par value	16,481,099	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999:  
[Shareholder Register 14092025 for ISA Transmission \(PDF\)](#)
5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of bond holders:  
[Securities Register 14092025 for ISA Transmission \(PDF\)](#)

Details of the authorized signatories on behalf of the corporation:

No.	Name of Signatory	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Other Director and CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

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**Previous reference numbers of documents on the subject (the mention does not constitute incorporation by reference):**

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Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Form structure update date: 06/08/2024

Short name: FATTAL HOLDINGS (1998) LTD

Address: Yigal Alon 94, Tel Aviv 6789139

Phone: 03-6081888, Fax: 03-6081880

Email: [akas@fattal.co.il](mailto:akas@fattal.co.il)

Company website: [www.fattal-hotels.com](http://www.fattal-hotels.com)

Previous names of the reporting entity:

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Electronic reporter name: Liav Rekach

Position: Chief Financial Officer

Employer company name: Fattal Hotels Ltd

Address: Yigal Alon 94, Kfar Saba 6789139

Phone: 052-6709709

Email: [liavro@fattal.co.il](mailto:liavro@fattal.co.il)