



# FATTAL HOLDINGS (1998) LTD

("the Company")

To:

Israel Securities Authority  
[www.isa.gov.il](http://www.isa.gov.il)

TEL AVIV STOCK EXCHANGE LTD  
[www.tase.co.il](http://www.tase.co.il)

September 14, 2025

**Subject: Results of the offering according to the shelf offering report dated September 10, 2025, published pursuant to the Company's shelf prospectus dated August 7, 2024, bearing the date August 8, 2024**  
("the Offering Report" or "the Shelf Offering Report")

1. In the Offering Report, NIS 243,488,000 par value debentures (Series 5 of the Company) (hereinafter: "the Debentures (Series 5)") were offered to the public.
2. The Debentures (Series 5) were offered to the public in 243,488 units (hereinafter: "the Units"), in a uniform offering, by way of a tender on the unit price (hereinafter: "the Tender") which shall not be less than NIS 1,045 per unit (hereinafter: "the Minimum Price per Unit"). The composition and price of each unit are as follows:

NIS 1,000 par value Debentures (Series 5)	At a price equal to 104.5% of their par value	NIS 1,045
Total Minimum Price per Unit		NIS 1,045

3. Of the units offered to the public in the Tender, with respect to 200,000 units (constituting approximately 82.1% of the units offered to the public according to the Offering Report), an early commitment was given for their purchase by classified investors whose names were detailed in the Offering Report.

4. In the Tender held on September 11, 2025, 27 requests were received to purchase 200,000 units (including 27 requests from classified investors to purchase 200,000 units as mentioned above). The unit price determined in the Tender is NIS 1,045 (hereinafter: "the Uniform Price per Unit").
5. The response to the requests and the determination of the uniform price per unit were made in accordance with Section 3.1 of the Offering Report and Section 1.4 of Appendix B to the Offering Report, as follows:
- (1) 20 orders from classified investors to purchase 166,138 units, at a unit price higher than the uniform price per unit, were fully accepted.
  - (2) 7 orders from classified investors to purchase 33,862 units, which specified the uniform price per unit, were fully accepted.
6. The gross proceeds that the Company will receive for NIS 200,000,000 par value Debentures (Series 5) to be allocated according to the Offering Report is approximately NIS 209,000 thousand.

Respectfully,

FATTAL HOLDINGS (1998) LTD

Signed by: Mr. David Fattal, Director and CEO of the Company  
and Shahr Aka, Director and CFO

**FOOTNOTE:**

<sup>101</sup> [Reference No. 2025-01-068626].

<sup>102</sup> [Reference No. 01-080232- 2024].