

FATTAL HOLDINGS (1998) LTD

Registry Number: 512607888

To: Israel Securities Authority
www.isa.gov.il

To: Tel Aviv Stock Exchange Ltd.
www.tase.co.il

Form Number: T020 (Public)

Transmitted via MAGNA: 14/09/2025

Reference: 2025-01-068971

Notice of the Offeror on the Results of the Prospectus Offer

According to Section 30 of the Securities Law, 1968 and the Securities Regulations (Notices on the Results of the Prospectus Offer), 1969

Regulation 30G of the Periodic and Immediate Reports Regulations, 1970

- ☐ Results of early commitments tender given in the prospectus (without offering the securities in the prospectus).
- ☒ Results of the offer in the prospectus.
- ☐ Cancellation of the public offer.

Note: When reporting the results of an offer in the prospectus, early commitments given prior to the publication of the prospectus must also be included.

The prospectus is a **shelf prospectus** of a **reporting corporation**.

1. The results of the offer in the prospectus, reference number (T012) 2024-01-080232, are presented below.

The permit for its publication was granted on 07/08/2024, and the period for submitting orders under it ended on (in the case of an ATM program, the date the program ended) 11/09/2025.

Was the offer made by means of a shelf offering report or supplementary notice? **Yes**

Reference number for the shelf offering report (T022) / supplementary notice (T024):
2025-01-068626

Attached are the results of the **prospectus offer**:
לשידור_2025_הספטה_הרחבה_isa.pdf

Prospectus Number: 48172

Note: For internal use of the authority only.

2. a. Total securities offered in the prospectus:

Security Type	Security Number on TASE	Security Name	Total Quantity	Price*	Interest Rate	Discount Rate	Weighted Discount Rate
Debentures	1203942	Fattal Holdings Bond E	243,488,000	1.045	6.33	0	0

*Price per 1 security

b. Completion of details for ETFs offered in the prospectus:

Cancelled*	Security Number on TASE	Series Serial Number	Name	Security Type on TASE	Trustee Name	Listing Date
	_____	_____		_____	_____	_____

Note: The maximum number of records that can be filled in the table is 35. If it is necessary to report a larger number of records, the report should be split.

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Explanation: If the series was cancelled, mark the "Cancelled" field.

Explanation: In the "Series Serial Number" field, enter up to 3 letters or digits describing the serial number of the series without additional marks such as quotation marks.

3. Total securities by type, and by type of orderers whose offer was accepted:

Securities for which consideration is received in cash:

Issue Type	Type, Number, and Name of Security on TASE	Tender Number	Type of Orderer	Total Quantity Issued	Price*	Future Exercise Price*	Total Calculated Consideration	Par Value of Total Securities
Public Offer (Cash Consideration)	Debentures, 1203942, Fattal Holdings Bond E	1217470	Institutional	200,000,000	1.045	_____	209,000,000	200,000,000

*Price per 1 security

In case of listing for trading (including listing for trading as part of an IPO) / release from lock-up / exchange tender offer / merger / dividend in kind:

Issue Type	Type, Number, and Name of Security on TASE	Total Quantity	Average Closing Price* / Value on the trading day prior to exchange	Future Exercise Price	Total Calculated Consideration	Par Value of Total Securities	Execution Date**	Securities Offered
_____	_____	_____	_____	_____	_____	_____	_____	_____

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*Average closing price of the security of the same type, in the first three trading days after listing for trading.

**In the case of listing for trading/release from lock-up/dividend in kind, the date is the day of listing the securities for trading on the TASE. In the case of an exchange tender offer, the date is the actual exchange date.

***In an exchange tender offer, report the securities exchanged (received). If the exchanged securities are not traded, report the securities offered.

Attention: The total calculated consideration will be in accordance with the Securities Regulations (Application Fee for Permit to Publish Prospectus), 1995. For your convenience, a link to the calculation table: [Click here](#)

If this is an exchange tender offer:

Consideration received in cash in _____: _____

Consideration paid in cash in _____: _____

*The cash consideration the offeror received for the offered securities

**The cash consideration paid by the offeror as part of the tender offer

4. Details of underwriters and distributors in the offering:

Participants in the offering:

- ☐ Underwriters
- ☒ Distributors
- ☐ None of these

	Name	Role
1	Other: Orion Underwriting and Offerings Ltd. (ID: 515715225)	Distributor
2	Other: Leader Offerings (1993) Ltd. (ID: 511825358)	Distributor
3	Other: Apex Offerings Ltd. (ID: 514941525)	Distributor

Details of authorized signatories on behalf of the corporation:

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	Name	Role
1	David Fattal	CEO and Director
2	Shahar Aka	Director and CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the authority's website: [Click here](#).

Previous reference numbers on this subject (the mention does not constitute inclusion by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: FATTAL HOLDINGS (1998) LTD

Address: Yigal Alon 94, Tel Aviv 6789139

Phone: 03-6081888

Fax: 03-6081880

Email: akas@fattal.co.il

Company website: www.fattal-hotels.com

Previous names of the reporting entity:

Electronic reporter name: Liav Rekach

Position: Chief Financial Officer

Employer company name: Fattal Hotels Ltd.

Address: Yigal Alon 94, Kfar Saba 6789139

Phone: 052-6709709

Email: liavro@fattal.co.il