

FATTAL HOLDINGS (1998) LTD

Registry Number: 512607888

To: Israel Securities Authority

To: TEL AVIV STOCK EXCHANGE LTD

Form Number: T087 (Public)

Sent via MAGNA: 30/09/2025

Israel Securities Authority Website: www.isa.gov.il

TEL AVIV STOCK EXCHANGE LTD Website: www.tase.co.il

Reference: 2025-01-073034

Capital Structure, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

- Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Full early redemption of debentures (Series 2)

Explanation: Please briefly describe the nature of the change.

Reference Numbers of Previous Reports on the Subject:

2025-01-067775, 2025-01-069155, _____.

1. The Corporation's Securities Register After the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Last Reported Quantity	Current Quantity	Quantity Registered in the Name of the Registration Company
FATTAL HOLDINGS (1998) LTD Ordinary Share	1143429	50,000,000	16,481,099	16,481,099	16,481,099	
Fattal Holdings Debenture 1 - Convertible Debenture	1169721	_____	4,400,624	4,400,624	4,400,624	
Fattal Holdings Debenture B - Corporate Debenture	1150812	_____	158,511,536	0	0	
Fattal Holdings Debenture C - Corporate Debenture	1161785	_____	584,062,152	584,062,152	584,062,152	
Fattal Holdings Debenture D - Corporate Debenture	1188192	_____	363,400,000	363,400,000	363,400,000	
Fattal Holdings Debenture E -	1203942	_____	656,945,000	656,945,000	656,945,000	

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Last Reported Quantity	Current Quantity	Quantity Registered in the Name of the Registration Company
Corporate Debenture						
Fattal Holdings Commercial 2 - Commercial Securities	1223635	_____	212,000,000	212,000,000	212,000,000	
Fattal Employee 02/18 - Option for Share	1143445	_____	22,572	22,572	0	
Fattal B/A 02/18 - Option for Share	1143452	_____	7,569	7,569	0	
Fattal AP 03/18 - Option for Share	1143676	_____	10,091	10,091	0	
Fattal Holdings 01/21 - Option for Share	1172188	_____	7,012	7,012	0	
Fattal Employee 03/22 - Option for Share	1186410	_____	10,092	10,092	0	

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Name and Type of Security	Security Number on TASE	Quantity in Registered Capital	Issued and Paid-Up Capital	Last Reported Quantity	Current Quantity	Quantity Registered in the Name of the Registration Company
Fattal Other 03/22 - Option for Share	1186428	_____	5,046	5,046	0	
Fattal Holdings 07/22 - Option for Share	1187939	_____	1,682	1,682	0	
Fattal Employee 10/22 Unlisted Option	1190735	_____	4,203	4,203	0	
Fattal Service 10/22 - Option for Share	1190743	_____	2,523	2,523	0	
Fattal Holdings 11/23 - Option for Share	1201714	_____	5,887	5,887	0	

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Explanation: All securities of the company must be detailed, including securities not listed for trading.

2. The Corporation Announces That:

On the date: 30/09/2025

A change occurred in the quantity and in the register of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Full early redemption of debentures (Series 2) in accordance with the decision of the company's board of directors on September 8, 2025.

Explanation: Please describe all details of the transaction or action that caused the change in the corporation's securities.

Details of the Change:

- **Name of the registered holder affected by the change:** TEL AVIV STOCK EXCHANGE LTD Registration Company
- **Type of identification number:** Israeli Companies Registrar Number
- **Identification number:** 515736817
- **Nature of the change:** Redemption
- **Date of change:** 30/09/2025
- **Executed via TASE Clearing House:** Yes
- **Type and name of security affected:** Fattal Holdings Debenture B - Corporate Debenture
- **Security number on TASE:** 1150812
- **Holder's balance in the security in the last report:** 158,511,536
- **Holder's balance in the security after the change:** 0
- **Total quantity of securities decreased/increased:** 158,511,536
- **Is this a grant of rights to purchase shares:** No
- **Total consideration for allocated securities:** _____
- **TASE number of the share resulting from exercise of the security:** _____
- **Number of shares resulting from full exercise/conversion of the security:** _____
- **Total additional consideration from full exercise/conversion of the security to shares:** _____
- **Period in which the security can be exercised:** _____
- **From date:** _____ **To date:** _____
- **Will the allocated securities be listed for trading:** _____
- **The allocation of these securities is in continuation of:** _____ published on _____, reference number _____
- **The security was fully redeemed and the consideration was fully received.**
- **Other:** Full early redemption of debentures (Series 2).

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Date of change – all changes of the same type, in the same security, made on the same day, will be summarized in one row. For this purpose – changes made through the TASE Clearing House must be separated from changes made directly in the company's books.
3. The change – for a decrease, add the sign "-".
4. In all quantity fields, the quantity of securities must be filled in, not the par value in NIS.

3. Main Shareholder Register as of the Reporting Date:

No.	Name of Registered Shareholder	Type of ID Number	ID Number	Security Number on TASE	Type and Par Value of Shares	Number of Shares	Holds Shares as Trustee
1	TEL AVIV STOCK EXCHANGE LTD Registration Company	Israeli Companies Registrar Number	515736817	1143429	Ordinary share without par value	16,481,099	No

4. Attached is a file of the shareholder register in accordance with Section 130 of the Companies Law, 1999

Shareholder Register File: [מרשם_בעלי_מניות_30092025_לשידור_isa.pdf](#)

Alt: Shareholder register file as of 30/09/2025 for ISA submission

5. Attached is an updated file of the corporation's securities registers, including the register of option holders and the register of debenture holders

Securities Register File: [מרשם_ניירות_ערך_30092025_לשידור_isa.pdf](#)

Alt: Securities register file as of 30/09/2025 for ISA submission

Authorized Signatories for the Corporation:

No.	Name	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Other: Director and CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Previous Reference Numbers on the Subject (mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Short Name: FATTAL HOLDINGS (1998) LTD

Address: Yigal Alon 94, Tel Aviv 6789139

Phone: 03-6081888

Fax: 03-6081880

Email: akas@fattal.co.il

Company Website: www.fattal-hotels.com

Previous names of the reporting entity:

Electronic Reporter Name: Liav Rakah

Position: Chief Financial Officer

Employer Company Name: Fattal Hotels Ltd

Address: Yigal Alon 94, Kfar Saba 6789139

Phone: 052-6709709

Email: liavro@fattal.co.il