

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

FATTAL HOLDINGS (1998) LTD

FATTAL HOLDINGS (1998) LTD

Registration Number: 512607888

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd.
Form T121 (Public)
Transmitted via MAGNA: 09/10/2025
Israel Securities Authority: www.isa.gov.il
Tel Aviv Stock Exchange: www.tase.co.il
Reference: 2025-01-074545

Immediate Report for General Material Information

Explanation: Do not use this form when there is a specific form adapted for the reported event.
This reporting form is intended for material reports for which there is no suitable dedicated form.
Results of an issuance should be reported in T20 and not in this form.
Reporting on bond ratings or corporate ratings should be submitted via Form T125.

Nature of the Event:
Immediate report on holdings of interested parties in securities of a subsidiary whose activity is material to the corporation's activity

Reference numbers of previous reports on the subject:
_____, _____, _____.

Following the immediate report published by the company on October 9, 2025, regarding the status of holdings of interested parties and senior officers as of September 30, 2025 (T-77) [Reference: 2025-01-074500], below is information regarding the holdings of interested parties in the company in securities of Fattal Properties (Europe) Ltd. (a subsidiary whose activity is material to the company's activity) ("Fattal Europe") as of September 30, 2025:

- PHOENIX FINANCIAL LTD (Company No. 520017450) (Nostro account) holds 1,022,581 bonds (Series 3 of Fattal Europe (Security No. 1141852) (hereinafter: "Bond (Series 3)"), 4,008,465 bonds (Series 5 of Fattal Europe (Security No. 1198886) (hereinafter: "Bond (Series 5)"), and 3,500,000 bonds (Series 6 of Fattal Europe (Security No. 1219286) (hereinafter: "Bond (Series 6)");
- PHOENIX FINANCIAL LTD (Company No. 520017450) (Profit-sharing policies) holds 14,531,843 Bond (Series 3);
- PHOENIX FINANCIAL LTD (Company No. 520017450) (Provident funds and companies managing provident funds) holds, via Bond Index Partnership, 426,999 Bond (Series 3), via Tradable Corporate Bond Partnership, 13,041,539 bonds (Series 4 of Fattal Europe (Security No. 1168038) (hereinafter: "Bond (Series 4)"), via Bond Index Partnership, 109,391 Bond (Series 4), via Tradable Corporate Bond Partnership, 41,868,776 Bond (Series 5), via Bond Index Partnership, 432,507 Bond (Series 5), and via Bond Index Partnership, 233,119 Bond (Series 6);

The Tradable Corporate Bond Partnership and Bond Index Partnership (hereinafter: "the Partnerships") are partnerships registered with the Registrar of Partnerships, and all rights holders in them are companies in the institutional reporting group of the Phoenix Group. The partnerships themselves are not companies managing provident funds. According to the agreement of each partnership between the rights holders, the holding rate of the rights holders in each partnership changes frequently, according to the mechanism set in the relevant partnership agreement. The holding rates of the rights holders in the partnerships as of September 30, 2025, are as follows:

- Tradable Corporate Bond Partnership – Phoenix Pension and Provident 56.74%; Meitav-Participant 43.26%;
- Bond Index Partnership – Phoenix Pension and Provident 5.83%; Meitav-Participant 94.17%;
- PHOENIX INVESTMENT HOUSE LTD (Company No. 520041989) (Mutual funds) holds 34,607,466 Bond (Series 3), 17,995,351 Bond (Series 4), 35,002,676 Bond (Series 5), and 7,152,383 Bond (Series 6);
- PHOENIX INVESTMENT HOUSE LTD (Company No. 520041989) (Market maker) holds 94 Bond (Series 3), 24 Bond (Series 4), 97 Bond (Series 5), and 65 Bond (Series 6);
- MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Company No. 520029984) (Profit-sharing policies) holds 26,571,408 Bond (Series 3) and 39,272,024 Bond (Series 4);

The holdings in Fattal Europe bonds listed under profit-sharing life insurance accounts are held by the partnership "Migdal Sal – Corporate Bonds in Israel" ("the Partnership"). The partnership is a registered partnership, all rights holders in it are companies in the institutional reporting group of the Migdal Group. The partnership itself is not a profit-sharing life insurance account and/or a management company. According to the agreements between the partners in the partnership, the holding rate of the rights holders in the partnership changes frequently, according to the mechanism set in the partnership agreement. Below are the holding rates in the partnership of the rights holders as of September 30, 2025:

- Meitav for profit-sharing life insurance accounts – 46.18%; Pension and Provident – 53.82%.
- MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Company No. 520029984) (Mutual funds) holds 22,418,275 Bond (Series 3), 3,940,340 Bond (Series 4), 23,960,187 Bond (Series 5), and 25,044,590 Bond (Series 6);
- MIGDAL INSURANCE & FINANCIAL HOLDINGS LTD. (Company No. 520029984) (Provident funds and companies managing provident funds) holds 1,912,142 Bond (Series 3) and 1,359,287 Bond (Series 4);

Attached file: _____

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

The company is **not** a shell company as defined in the stock exchange regulations.

Date the corporation first became aware of the event: 09/10/2025

Time: 10:00

Details of the authorized signatories on behalf of the corporation:

#	Name	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Other (CFO and Director)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short name: FATTAL HOLDINGS

Address: Yigal Alon 94, Tel Aviv 6789139

Phone: 03-6081888

Fax: 03-6081880

Email: akas@fattal.co.il

Company website: www.fattal-hotels.com

Previous names of the reporting entity:

Electronic reporter name: Liav Rekach

Position: Chief Financial Officer

Employer: Fattal Hotels Ltd.

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Address: Yigal Alon 94, Kfar Saba 6789139

Phone: 052-6709709

Email: liavro@fattal.co.il

Form structure update date: 06/08/2024