

FATTAL HOLDINGS (1998) LTD

Registry Number: 512607888

To: Israel Securities Authority
To: Tel Aviv Stock Exchange Ltd
Form Number: T087 (Public)

Sent via MAGNA: 01/12/2025 Acknowledgement #: 2025-01-095101

Register of Capital, Granting of Rights to Purchase Shares and Registers of the Company's Securities and Changes Therein

Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change

Redemption (realization) of non-tradable options into shares of the company as well as conversion of bonds (Series 1) into company shares.

Explanation: Briefly describe the nature of the change.

Acknowledgement numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation’s Securities Position After the Change

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Name and Type of Security	TASE Security Number	Quantity in Registered Capital	Issued and Paid Capital	Last Reported Quantity	Current Quantity	Registered in the Name of the Registration Company
Fattal Holdings Ordinary Share	1143429	50,000,000		16,481,634	16,481,962	16,481,962
Fattal Holdings Bond 1 – Convertible Bond	1169721	_____		3,728,962	3,649,412	3,649,412
Fattal Holdings Bond 3 – Indexed Bond	1161785	_____		584,062,152	584,062,152	584,062,152
Fattal Holdings Bond 4 – Indexed Bond	1188192	_____		363,400,000	363,400,000	363,400,000
Fattal Holdings Bond 5 – Indexed Bond	1203942	_____		656,945,000	656,945,000	656,945,000
Fattal Commercial 2 – Commercial Securities	1223635	_____		212,000,000	212,000,000	212,000,000
Fattal Employee 02/18 – Option for Share	1143445	_____		22,291	22,011	0
Fattal BA 02/18 – Option for Share	1143452	_____		7,569	7,569	0
Fattal AP 03/18 – Option for Share	1143676	_____		10,091	10,091	0
Fattal Holdings 01/21 – Option for Share	1172188	_____		7,012	7,012	0
Fattal Employee 03/22 – Option for Share	1186410	_____		10,092	10,092	0
Fattal Other 03/22 – Option for Share	1186428	_____		5,046	5,046	0
Fattal Holdings 07/22 – Option for Share	1187939	_____		1,682	1,682	0
Fattal Employee 10/22 – Unlisted Option	1190735	_____		4,203	4,203	0
Fattal Service 10/22 – Option for Share	1190743	_____		2,523	2,523	0
Fattal Holdings 11/23 – Option for Share	1201714	_____		5,887	5,887	0

Explanation: List all the company's securities, including securities not listed for trading.

2. The Corporation Announces That:

From date: 17/11/2025

Until date: 30/11/2025

A change has occurred in the quantity and registry of securities holders (including rights to purchase shares) of the corporation as a result of:

Description of the nature of the change:

Redemption (realization) of non-tradable options into shares of the company as well as conversion of (Series 1) bonds into company shares.

Explanation: Describe all the details of the transaction or action that led to the change in the corporation's securities.

Details of Security Holder Changes:

1. **Registered Holder for Whom the Change Occurred:** I.B.I Trust Management

- ID Type: Number in Israeli Companies Registrar
- ID Number: 515020428
- Nature of Change: Redemption of options
- Change Date: 17/11/2025 (Via TASE Clearing House: Yes)
- Security: Fattal Employee 02/18 – Option for Share (1143445)
- Holdings Last Report: 22,291
- Holdings After Change: 22,011
- Total Decrease/Increase: 280
- Is this a grant of rights to purchase shares: No

2. **Registered Holder for Whom the Change Occurred:** Registration Company of TASE Ltd.

- ID Type: Number in Israeli Companies Registrar
- ID Number: 515736817
- Nature of Change: Redemption of options
- Change Date: 17/11/2025 (Via TASE Clearing House: Yes)
- Security: Fattal Holdings Ordinary Share (1143429)
- Holdings Last Report: 16,481,634
- Holdings After Change: 16,481,777
- Total Decrease/Increase: 143
- Is this a grant of rights to purchase shares: No

3. **Registered Holder for Whom the Change Occurred:** Registration Company of TASE Ltd.

- ID Type: Number in Israeli Companies Registrar
- ID Number: 515736817
- Nature of Change: Conversion of bonds
- Change Date: 17/11/2025 (Via TASE Clearing House: Yes)
- Security: Fattal Holdings Bond 1 – Convertible Bond (1169721)
- Holdings Last Report: 3,728,962
- Holdings After Change: 3,711,762
- Total Decrease/Increase: 17,200
- Is this a grant of rights to purchase shares: No
- Explanation: Conversion of bonds (Series 1) into ordinary shares of the company.

4. **Registered Holder for Whom the Change Occurred:** Registration Company of TASE Ltd.

- ID Type: Number in Israeli Companies Registrar
- ID Number: 515736817
- Nature of Change: Conversion of bonds
- Change Date: 17/11/2025 (Via TASE Clearing House: Yes)
- Security: Fattal Holdings Ordinary Share (1143429)
- Holdings Last Report: 16,481,777
- Holdings After Change: 16,481,817
- Total Decrease/Increase: 40
- Is this a grant of rights to purchase shares: No
- Explanation: Conversion of bonds (Series 1) into ordinary shares of the company.

5. **Registered Holder for Whom the Change Occurred:** Registration Company of TASE Ltd.

- ID Type: Number in Israeli Companies Registrar
- ID Number: 515736817
- Nature of Change: Redemption
- Change Date: 20/11/2025 (Via TASE Clearing House: Yes)
- Security: Fattal Holdings Bond 1 – Convertible Bond (1169721)

- Holdings Last Report: 3,711,762
- Holdings After Change: 3,662,312
- Total Decrease/Increase: 49,450
- Is this a grant of rights to purchase shares: No
- Explanation: Conversion of bonds (Series 1) into ordinary shares of the company.

6. **Registered Holder for Whom the Change Occurred:** Registration Company of TASE Ltd.

- ID Type: Number in Israeli Companies Registrar
- ID Number: 515736817
- Nature of Change: Conversion of bonds
- Change Date: 20/11/2025 (Via TASE Clearing House: Yes)
- Security: Fattal Holdings Ordinary Share (1143429)
- Holdings Last Report: 16,481,817
- Holdings After Change: 16,481,932
- Total Decrease/Increase: 115
- Is this a grant of rights to purchase shares: No
- Explanation: Conversion of bonds (Series 1) into ordinary shares of the company.

7. **Registered Holder for Whom the Change Occurred:** Registration Company of TASE Ltd.

- ID Type: Number in Israeli Companies Registrar
- ID Number: 515736817
- Nature of Change: Conversion of bonds
- Change Date: 24/11/2025 (Via TASE Clearing House: Yes)
- Security: Fattal Holdings Bond 1 – Convertible Bond (1169721)
- Holdings Last Report: 3,662,312
- Holdings After Change: 3,649,412
- Total Decrease/Increase: 12,900
- Is this a grant of rights to purchase shares: No
- Explanation: Conversion of bonds (Series 1) into ordinary shares of the company.

8. **Registered Holder for Whom the Change Occurred:** Registration Company of TASE Ltd.

- ID Type: Number in Israeli Companies Registrar
- ID Number: 515736817
- Nature of Change: Conversion of bonds
- Change Date: 24/11/2025 (Via TASE Clearing House: Yes)
- Security: Fattal Holdings Ordinary Share (1143429)
- Holdings Last Report: 16,481,932
- Holdings After Change: 16,481,962
- Total Decrease/Increase: 30
- Is this a grant of rights to purchase shares: No
- Explanation: Conversion of bonds (Series 1) into ordinary shares of the company.

Explanations:

- 1. If the change affects more than one security, the impact should be detailed in a separate line for each security.
- 2. Change Date – all changes of the same type, for the same security, made on the same day, will be summarized in one line. For this purpose – distinction should be made between changes done via the TASE Clearing House and those made directly in the company's books.
- 3. For a decrease, add the sign “-”.
- 4. For all quantity fields, input the number of securities and not NIS par value.

3. Main Shareholders Register at the Reporting Date

No.	Registered Shareholder Name	ID Type	ID Number	Security Number on TASE	Type of Shares and Their Par Value	No. of Shares	Holds the Shares as Trustee
1	Registration Company of the Tel-Aviv Stock Exchange Ltd.	Number in Israeli Companies Registrar	515736817	1143429	Ordinary Share without par value	16,481,962	No

4. Attached is the file of shareholders register in accordance with Section 130 of the Companies Law, 1999

[1764575642_Shareholders_Register_30112025_ISA.pdf](#)

alt: Link to the PDF file of the shareholders register

5. Attached is an updated file of the corporation's securities registers, including the options holders register and bondholders register

[1764575582_Securities_Register_30112025_ISA.pdf](#)

alt: Link to the PDF file of the securities register

Details of the Authorized Signatories on Behalf of the Corporation:

No.	Name of Signatory	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Director and CFO

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations (1970), this report is to be signed by those authorized to sign on behalf of the corporation. Staff position can be found on the Authority's website: [click here](#).

Securities of the corporation are listed for trading on the Tel-Aviv Stock Exchange

Short Name: Fattal Holdings

Address: Yigal Alon St. 94, Tel Aviv, 6789139

Phone: 03-6081888, Fax: 03-6081880

Email: akas@fattal.co.il

Company Website: www.fattal-hotels.com

Previous names of the reporting entity:

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Name of Electronic Reporter: Anat Fabrikant-Ergo Position: Chief Accountant and Finance Manager Employer: Fattal Hotels Ltd.
Address: Yigal Alon St. 94, Tel Aviv, 6789139
Phone: 03-6081888, Fax: 03-6081880
Email: akas@fattal.co.il

Last form structure update date: 06/08/2024

This is a translation of the regulatory disclosure, including all tables and explanations, omitting only explicit images as none are present. Link files are referenced and alt text provided as requested.