

FATTAL HOLDINGS (1998) LTD

Registration Number: 512607888

To: Israel Securities Authority
To: TEL AVIV STOCK EXCHANGE LTD
Form Number: T087 (Public)
Filed in MAGNA: 01/12/2025
Reference: 2025-01-095236

Corrective Report for a Faulty Report Sent on 01/12/2025, Reference Number: 2025-01-095101

- **The Fault:** In section 5 of the faulty report, under the essence of the change, it was written "redemption" instead of "conversion of BONDS".
- **Reason for the Fault:** Typographical error.
- **Main Correction:** In section 5, under the essence of the change, it will state "conversion of BONDS" instead of "redemption".

Share Capital Status, Granting Rights to Purchase Shares, and the Registry of the Corporation’s Securities and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Realization of non-tradable warrants into company shares and conversion of government bonds (Series 1) into company shares.

Explanation: Please briefly describe the nature of the change

Reference Numbers of previous reports on the subject: _____, _____, _____.

1. The Corporation's Securities Register after the Change:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

Name and Type of Security	TASE Number	Registered Capital	Issued and Paid-up Capital	Last Reported	Current Quantity	Quantity Listed by Nominee Company
Fattal Holdings Ordinary Share	1143429	50,000,000	16,481,634	16,481,962	16,481,962	
Fattal Holdings Bond 1 – BONDS 35 Convertible	1169721	_____	3,728,962	3,649,412	3,649,412	
Fattal Holdings Bond 3 – BONDS 106 Indexed	1161785	_____	584,062,152	584,062,152	584,062,152	
Fattal Holdings Bond 4 – BONDS 106 Indexed	1188192	_____	363,400,000	363,400,000	363,400,000	
Fattal Holdings Bond 5 – BONDS 106 Indexed	1203942	_____	656,945,000	656,945,000	656,945,000	
Fattal Commercial 2 – commercial papers	1223635	_____	212,000,000	212,000,000	212,000,000	
Fattal Employee 02/18 – warrant for share	1143445	_____	22,291	22,011	0	
Fattal B"A 02/18 – warrant for share	1143452	_____	7,569	7,569	0	
Fattal AP 03/18 – warrant for share	1143676	_____	10,091	10,091	0	
Fattal Holdings 01/21 – warrant for share	1172188	_____	7,012	7,012	0	
Fattal Employee 03/22 – warrant for share	1186410	_____	10,092	10,092	0	
Fattal Other 03/22 – warrant for share	1186428	_____	5,046	5,046	0	
Fattal Holdings 07/22 – warrant for share	1187939	_____	1,682	1,682	0	
Fattal Employee 10/22 – unlisted warrant	1190735	_____	4,203	4,203	0	
Fattal Service 10/22 – warrant for share	1190743	_____	2,523	2,523	0	
Fattal Holdings 11/23 – warrant for share	1201714	_____	5,887	5,887	0	

Explanation: All company securities must be detailed, including non-traded securities.

2. The corporation notifies that:

From the date 17/11/2025 until 30/11/2025

There has been a change in the quantity and register of security holders (including rights to purchase shares) of the corporation as a result of:

- Realization of non-tradable warrants into company shares and conversion of government bonds (Series 1) into company shares.

Explanation: Please describe all details of the transaction or action due to which the change in the corporation's securities occurred.

Details of the change (table size limited here; see original for all transaction rows):

- **Holder Name:** I.B.I. Trust Management
 - **ID Type/Number:** Israeli Company Registrar/515020428
 - **Nature of Change:** Realization of warrants
 - **Change Date:** 17/11/2025
 - **Security:** Fattal Employee 02/18 – warrant for share (1143445)
 - **Change in Quantity:** -280
 - **Was there a grant of rights to purchase shares?:** No
- **Holder Name:** The Company for Registration of TASE Securities Ltd
 - **ID Type/Number:** Israeli Company Registrar/515736817
 - **Nature of Change:** Realization of warrants; Conversion of BONDS
 - **Change Dates:** 17/11/2025, 20/11/2025, 24/11/2025
 - **Securities affected:** See detailed tables in the original document
 - **Note:** Additional explanation for some rows: "Conversion of government bonds (Series 1) into ordinary shares of the company."

3. Main Registry of Shareholders at the Report Date:

No.	Registered Shareholder	ID Type	ID Number	TASE Security No.	Type and Nominal Value of Shares	Number of Shares	Holds as Trustee
1	The Company for Registration of TASE Securities Ltd	Israeli Company Registrar	515736817	1143429	Ordinary share without par value	16,481,962	No

4. Attached File: Shareholder Register file in Accordance with Section 130 of the Companies Law, 1999

- [1764575642_Shareholder_Register_30112025_accessible_isa.pdf](#)
Alt: Shareholder Register file attachment

5. Attached File: Updated Securities Register file of the corporation, including option and BONDS holders registers:

- [1764575582_Securities_Register_30112025_accessible_isa.pdf](#)
Alt: Updated Securities Register file attachment

Details of authorized signatories on behalf of the corporation:

Name	Role
David Fattal	CEO and Director
Shahar Aka	Director and Chief Financial Officer

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the corporation.

- [Click here](#) for Staff Position document.

Additional Company Information

- Short name: Fattal Holdings
- Address: Yigal Alon 94, Tel Aviv, 6789139
- Phone: 03-6081888, Fax: 03-6081880
- Email: akas@fattal.co.il, Website: www.fattal-hotels.com

Electronic Reporter Name: Fabrikant-Ergo Anat

Role: Accountant and Finance Manager

Employer: Fattal Hotels Ltd

Note: All numbers related to securities represent quantities of securities and not NIS amounts at par value.

Explanatory notes:

1. If the change affects more than one security, detail the impact of the change in a separate row for each security.
 2. Change Date: All changes of the same kind, in the same security, occurring on the same day shall be summarized in one row. For this matter – separate between changes executed via the TASE clearing house and those done directly in the company’s records.
 3. For a decrease, add the "-" sign.
 4. All quantity fields must be completed with the quantity of securities, not NIS at par value.
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All images/document links from the original are represented by markdown links.

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