

# FATTAL HOLDINGS (1998) LTD

Registration Number: 512607888

To: Israel Securities Authority  
[www.isa.gov.il](http://www.isa.gov.il)

To: TEL AVIV STOCK EXCHANGE LTD  
[www.tase.co.il](http://www.tase.co.il)

Form Number: T087 (Public)

Filed on MAGNA: 08/12/2025

Reference: 2025-01-097685

## Capital Table, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Their Changes

Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970  
Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970  
Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970  
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

### Nature of Change:

Redemption of non-tradable warrants into company shares.

*Explanation: Please briefly describe the nature of the change.*

### Reference numbers for previous reports on the subject:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

**1. The Corporation's Securities Structure After the Change:**

Name and Type of Security	TASE Security Number	Quantity in Registered Capital	Issued and Paid-Up Capital	Quantity Registered by Registrar Company
Fattal Holdings Ordinary Share	1143429	50,000,000	16,483,998	16,483,998
Fattal Holdings Bond 1 – Bonds 35	1169721	_____	3,649,412	3,649,412
Fattal Holdings Bond 3 – Bonds 106	1161785	_____	584,062,152	584,062,152
Fattal Holdings Bond 4 – Bonds 106	1188192	_____	363,400,000	363,400,000
Fattal Holdings Bond 5 – Bonds 106	1203942	_____	656,945,000	656,945,000
Fattal Commercial 2 – Commercial Papers	1223635	_____	212,000,000	212,000,000
Fattal Employee 02/18 – Share Warrant	1143445	_____	18,048	0
Fattal BA 02/18 – Share Warrant	1143452	_____	7,569	0
Fattal AP 03/18 – Share Warrant	1143676	_____	10,091	0
Fattal Holdings 01/21 – Share Warrant	1172188	_____	7,012	0
Fattal Employee 03/22 – Share Warrant	1186410	_____	10,092	0
Fattal Other 03/22 – Share Warrant	1186428	_____	5,046	0
Fattal Holdings 07/22 – Share Warrant	1187939	_____	1,682	0
Fattal Employee 10/22 Unregistered Warrant	1190735	_____	4,203	0
Fattal Service 10/22 – Share Warrant	1190743	_____	2,523	0
Fattal Holdings 11/23 – Share Warrant	1201714	_____	5,887	0

Explanation: All company securities must be detailed, including securities not registered for trading.

## 2. The Corporation Announces That:

From date: 01/12/2025  
To date: 08/12/2025

There has been a change in the quantity and in the register of security holders (including rights to purchase shares) of the corporation as a result of:

Description of the change: Redemption of non-tradable warrants into company shares.

Explanation: The full details of the transaction or action that gave rise to the change in the corporation's securities must be described.

Section with changes to security registers (holders, date, etc.) omitted for brevity.

## 3. Summary of Shareholder Register at the Reporting Date:

No.	Registered Shareholder Name	Type of ID	ID Number	TASE Sec. No.	Class & Par Value	No. of Shares	Holding as Trustee
1	Registrar Company of the TEL AVIV STOCK EXCHANGE LTD	Company Registration Number	515736817	1143429	Ordinary share, no par value	16,483,998	No

## 4. Attached Files

- [1765187342\\_Shareholder\\_Register\\_08122025\\_accessible\\_isa.pdf](#)
  - Alt: Shareholder Register file in PDF, as of 08/12/2025, for accessibility (ISA)
- [1765187402\\_Securities\\_Register\\_08122025\\_accessible\\_isa.pdf](#)
  - Alt: Securities Register file in PDF, as of 08/12/2025, for accessibility (ISA)

Details of Authorized Signatories Name to Sign on Behalf of the Corporation:

No.	Name	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Other - Director & CFO

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) 1970, a report submitted under these regulations shall be signed by those authorized to sign on behalf of the corporation. Position statement can be found at the ISA website: [Click here](#)

Other Details

- Short name: פתאל החזקות
- Address: 94 Yigal Alon St., Tel Aviv, 6789139
- Telephone: 03-6081888 | Fax: 03-6081880
- Email: [akas@fattal.co.il](mailto:akas@fattal.co.il) | Website: [www.fattal-hotels.com](http://www.fattal-hotels.com)

Previous names of reporting entity: (none provided)

Electronic Signatory Name: Liav Rekach

Position: Chief Financial Officer  
Employer company name: Fattal Hotels Ltd  
Address: 94 Yigal Alon, Kfar Saba, 6789139  
Telephone: 052-6709709  
Email: [liavro@fattal.co.il](mailto:liavro@fattal.co.il)

Date of form structure update: 06/08/2024

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate row for each security.
2. Change date: All changes of the same type, in the same security, performed on one day, are to be summed in one row. For this purpose – changes carried out via the TASE clearinghouse are to be distinguished from those conducted directly in the company's books.
3. For reductions, add the '-' sign.
4. In all quantity fields, use number of securities, not NIS par value.

---

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.