

FATTAL HOLDINGS (1998) LTD

Registration number: 512607888

To:

- Israel Securities Authority (www.isa.gov.il)
- Tel Aviv Stock Exchange Ltd (www.tase.co.il)

Form Number: T087 (Public)

MAGNA Transmission Date: 22/12/2025

Reference Number: 2025-01-101988

Statement of Share Capital, Grant of Rights to Purchase Shares, and Registers of the Corporation's Securities and Changes Therein

According to Regulation 31E, Regulation 31(a), Regulation 31(b1), and Regulation 32 to the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Realization of non-tradable warrants into company shares and conversion of BONDS (Series 1) into company shares.

Explanation: Please briefly describe the nature of the change.

Previous related reports, reference numbers: _____, _____, _____.

1. The Corporation's Securities Data after the Change

Name and Type of Security	TASE Security Number	Amount in Registered Capital	Issued and Paid-Up Capital: Previous Report	Issued and Paid-Up Capital: Current	Registered in the name of Nominee Company
Fattal Holdings Ordinary Share	1143429	50,000,000	16,483,998	16,485,826	16,485,826
Fattal Holdings Bond 1 - BONDS 35 Convertible	1169721	_____	3,649,412	3,647,692	3,647,692
Fattal Holdings Bond 3 - BONDS 106 Indexed	1161785	_____	584,062,152	584,062,152	584,062,152
Fattal Holdings Bond 4 - BONDS 106 Indexed	1188192	_____	363,400,000	363,400,000	363,400,000
Fattal Holdings Bond 5 - BONDS 106 Indexed	1203942	_____	656,945,000	656,945,000	656,945,000
Fattal Commercial 2 – Commercial Papers	1223635	_____	212,000,000	212,000,000	212,000,000
Fattal Employee 02/18 – Warrant to Share	1143445	_____	18,048	16,544	0
Fattal B"A 02/18 – Warrant to Share	1143452	_____	7,569	7,569	0
Fattal AP 03/18 – Warrant to Share	1143676	_____	10,091	8,409	0
Fattal Holdings 01/21 – Warrant to Share	1172188	_____	7,012	6,732	0
Fattal Employee 03/22 – Warrant to Share	1186410	_____	10,092	10,092	0
Fattal Other 03/22 – Warrant to Share	1186428	_____	5,046	5,046	0
Fattal Holdings 07/22 – Warrant to Share	1187939	_____	1,682	1,682	0
Fattal Employee 10/22 – Unlisted Warrant	1190735	_____	4,203	4,203	0
Fattal Service 10/22 – Warrant to Share	1190743	_____	2,523	2,523	0
Fattal Holdings 11/23 – Warrant to Share	1201714	_____	5,887	5,887	0

Explanation: List all company securities, including securities not listed for trading.

2. The Corporation declares that:

From date: 09/12/2025 to 22/12/2025

A change occurred in the amount and registry of holders of securities (including rights to purchase shares) of the corporation due to: **Realization of non-tradable warrants into company shares and conversion of BONDS (Series 1) into company shares.**

Explanation: Details of the deal or action resulting in the change in the corporation's securities.

(Full breakdown per holder, per security, per date, can be provided as in the original document; here, a summary is provided for brevity.)

3. Key Shareholder Register as of the Reporting Date:

#	Registered Shareholder Name	ID Type	ID Number	TASE Security Number	Share Class and Par Value	Number of Shares	Holds as Trustee?
1	Company for Registration of TASE Securities Ltd	Israel Companies Registrar #	515736817	1143429	Ordinary share, no par value	16,485,826	No

Attached

- [1766396702_להנגשה_22122025_מניות_בעלי_מרשם_isa.pdf](#)
Alt: Updated Register of Shareholders PDF file 22/12/2025
- [1766396762_להנגשה_22122025_ערך_ניירות_מרשם_isa.pdf](#)
Alt: Updated Securities Register file (options and BONDS registers included) 22/12/2025

Authorized Signatories on behalf of the Corporation:

#	Name	Role
1	David Fattal	CEO and Director
2	Shahar Aka	Other - Director and CFO

Explanation: According to Regulation 5 to the Periodic and Immediate Report Regulations (1970), a report submitted under these regulations must be signed by authorized signatories on behalf of the corporation. Staff position on the matter can be found on the Authority's website: [Click here](#).

Corporation Contact Details

Abbreviated Name: Fattal Holdings

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Contact Person: Liav Rakah, Chief Financial Officer, Fattal Hotels Ltd.

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Note: All security amounts must be stated as numbers of securities, not NIS or par value.