

FATTAL HOLDINGS (1998) LTD

Company Number: 512607888

To:

- Israel Securities Authority (www.isa.gov.il)
- TEL AVIV STOCK EXCHANGE LTD (www.tase.co.il)

Form Number: T087 (Public)
Transmitted in MAGNA: 01/01/2026
Confirmation No.: 2026-01-000061

Register of Capital, Allocation of Rights for Purchase of Shares, and Registers of the Company's Securities and Changes Therein

- Regulation 31E of the Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 31(a) of the Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 31(b1) of the Securities Regulations (Immediate Periodic Reports), 1970
- Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of the Change:

Exercise of non-tradable options into company shares and conversion of BONDS (Series 1) into company shares, as well as partial redemption of BONDS (Series 4') according to their terms.

Numbers of previous confirmations on the topic: _____, _____, _____.

1. Table of the Company's Securities after the Change:

Name and Type of Security	Security Number	Quantity in Registered Capital	Issued and Paid Capital (Most Recent Filing	Current Quantity)	Quantity Registered under Registration Company
Fattal Holdings Ordinary Share	1143429	50,000,000	16,485,826	16,486,638	16,486,638
Fattal Holdings BOND 1 – BOND 35, Redeemable	1169721	_____	3,647,692	3,626,192	3,626,192
Fattal Holdings BOND 3' – BOND 106, Indexed	1161785	_____	584,062,152	584,062,152	584,062,152
Fattal Holdings BOND 4' – BOND 106, Indexed	1188192	_____	363,400,000	331,200,000	331,200,000
Fattal Holdings BOND 5' – BOND 106, Indexed	1203942	_____	656,945,000	656,945,000	656,945,000
Fattal Holdings Commercial 2 – COMMERCIAL PAPERS	1223635	_____	212,000,000	212,000,000	212,000,000
Fattal Employee 02/18 – WARRANT TO SHARE	1143445	_____	16,544	15,703	0
Fattal BA 02/18 – WARRANT TO SHARE	1143452	_____	7,569	7,569	0
Fattal AP 03/18 – WARRANT TO SHARE	1143676	_____	8,409	8,409	0
Fattal Holdings 01/21 – WARRANT TO SHARE	1172188	_____	6,732	6,170	0
Fattal Employee 03/22 – WARRANT TO SHARE	1186410	_____	10,092	10,092	0
Fattal Other 03/22 – WARRANT TO SHARE	1186428	_____	5,046	5,046	0
Fattal Holdings 07/22 – WARRANT TO SHARE	1187939	_____	1,682	1,682	0
Fattal Employee 10/22 – UNREGISTERED WARRANT	1190735	_____	4,203	4,203	0
Fattal Services 10/22 – WARRANT TO SHARE	1190743	_____	2,523	2,523	0
Fattal Holdings 11/23 – WARRANT TO SHARE	1201714	_____	5,887	5,887	0

Explanation: Please specify all company securities, including securities not traded on the exchange.

2. The Company Notifies That:

From Date: 22/12/2025 To Date: 31/12/2025

A change has occurred in the quantity and in the registry of the company's securities (including rights to purchase shares) as a result of:

Exercise of non-tradable options into company shares and conversion of BONDS (Series 1) into company shares, as well as partial redemption of BONDS (Series 4') according to their terms.

Details of security holders affected by the change:

(For full detailed data see the original for structured tables)

- Registered holder: The Registration Company of the TEL AVIV STOCK EXCHANGE LTD
 - ID Type: Company Registrar Number in Israel
 - ID: 515736817
 - Change Type: Conversion of BONDS
 - Date: 22/12/2025
 - Through TASE Clearinghouse: Yes
 - Security affected: Fattal Holdings BOND 1 – BOND 35, Redeemable (1169721)
 - Amount before: 3,647,692
 - Amount after: 3,627,912
 - Quantity decreased/increased: 19,780
 - Reason: Conversion of BONDS (Series 1) into company shares according to their terms.
- Registered holder: The Registration Company of the TEL AVIV STOCK EXCHANGE LTD
 - Security affected: Fattal Holdings Ordinary Share (1143429)
 - Amount before: 16,485,826
 - Amount after: 16,485,872
 - Quantity increased: 46
 - Reason: Conversion of BONDS (Series 1) into company shares according to their terms.
- Holder: I.B.I. Trustees Management (515020428)
 - Change Type: Exercise of warrants
 - Security affected: Fattal Holdings 01/21 – WARRANT TO SHARE (1172188)
 - Amount before: 6,732
 - Amount after: 6,170
 - Quantity decreased: 562
 - Reason: Full payment received for securities. [...]

Explanations:

- 1. If the change affects more than one security, specify the effect separately for each security.
- 2. Change date – all the changes of the same type in the same security made on one day are summed up as one line. For this – distinguish between changes made via the stock exchange clearing house and those made directly in the company books.
- 3. For reduction use the sign "-".
- 4. For all quantity fields, enter the amount of securities and not the NIS par value.

3. Principal Register of Shareholders as of the Reporting Date:

No.	Registered Shareholder Name	ID Type	ID Number	Security Number	Type of Shares and Par Value	Quantity of Shares	Holds as Trustee?
1	Registration Company of the TEL AVIV STOCK EXCHANGE LTD	Company Registrar Number Israel	515736817	1143429	Ordinary share without par value	16,486,638	No

4. Attached file: Shareholder Registry file in accordance with Section 130 of the Companies Law, 1999 (in Hebrew: 1767192563_להנגשה_31122025_מניות_בעלי_מרשם_isa.pdf)

5. Attached file: Updated file of the securities registers of the corporation, including the register of warrant holders and register of bond holders (in Hebrew: 1767192790_להנגשה_31122025_ניירות_ערך_מרשם_isa.pdf)

Details of authorized signatories on behalf of the corporation:

No.	Name	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Other (Director and CFO)

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970) a report submitted in accordance with these regulations is to be signed by the authorized signatories on behalf of the corporation.

The corporation's securities are listed for trading on the TEL AVIV STOCK EXCHANGE LTD

Structure update date: 06/08/2024

Short name: Fattal Holdings
Address: Yigal Alon 94, Tel Aviv, 6789139
Tel: 03-6081888, **Fax:** 03-6081880
Email: akas@fattal.co.il
Company Website: www.fattal-hotels.com
Previous Names: (none)

Electronic reporter name: Liav Rakeach
Position: Chief Financial Officer
Employer company: Fattal Hotels Ltd.
Address: Yigal Alon 94, Kfar Saba, 6789139
Tel: 052-6709709
Email: liavro@fattal.co.il

(No images were included in the provided document. If there were images, include markdown image tags here and below each, provide the alt text as required.)