

FATTAL HOLDINGS (1998) LTD

Registration number: 512607888

To:

- Israel Securities Authority (www.isa.gov.il)
- TEL AVIV STOCK EXCHANGE LTD (www.tase.co.il)

Form number: T087 (Public)

Transmission date (MAGNA): 08/01/2026

Transaction Reference: 2026-01-003830

Register of Equity, Grant of Rights to Purchase Shares and Register of Securities of the Corporation and Changes Therein

Pursuant to Regulation 31E of the Securities Regulations (Immediate and Periodic Reports), 1970

Regulation 31(a) of the Securities Regulations (Immediate and Periodic Reports), 1970

Regulation 31(b1) of the Securities Regulations (Immediate and Periodic Reports), 1970

Regulation 32 of the Securities Regulations (Immediate and Periodic Reports), 1970

Nature of the change:

Redemption of non-tradable warrants into company shares. *(Explanation: Briefly describe the nature of the change)*

Reference numbers of previous reports on this subject:

- _____ , _____ , _____ .

1. The Corporation's Securities Register after the Change:

Name and Type of Security	TASE Number	Registered Capital Quantity	Last Report Quantity	Current Quantity	Quantity Registered by Registration Company
Fattal Holdings Ordinary Share	1143429	50,000,000	16,488,540	16,491,438	16,491,438
Fattal Holdings Bond 1 - 35 Series	1169721	_____	3,626,192	3,626,192	3,626,192
Fattal Holdings Bond 3 - 106 Series	1161785	_____	584,062,152	584,062,152	584,062,152
Fattal Holdings Bond 4 - 106 Series	1188192	_____	331,200,000	331,200,000	331,200,000
Fattal Holdings Bond 5 - 106 Series	1203942	_____	656,945,000	656,945,000	656,945,000
Fattal Holdings Commercial Papers 2	1223635	_____	212,000,000	212,000,000	212,000,000
Fattal Employee 02/18 - Warrant	1143445	_____	14,300	12,057	0
Fattal B/A 02/18 - Warrant	1143452	_____	7,569	4,765	0
Fattal AP 03/18 - Warrant	1143676	_____	8,409	8,409	0
Fattal Holdings 01/21 - Warrant	1172188	_____	4,208	4,208	0
Fattal Employee 03/22 - Warrant	1186410	_____	10,092	10,092	0
Fattal Other 03/22 - Warrant	1186428	_____	5,046	5,046	0
Fattal Holdings 07/22 - Warrant	1187939	_____	1,682	1,682	0
Fattal Employee 10/22 - Unregistered Warrant	1190735	_____	4,203	4,203	0
Fattal Service 10/22 - Warrant	1190743	_____	2,523	2,523	0
Fattal Holdings 11/23 - Warrant	1201714	_____	5,887	5,887	0

Explanation: All company securities, including securities not listed for trading, should be detailed.

2. The Corporation notifies that:

On the date: 08/01/2026

A change has occurred in the amount and the register of the company's securities holders (including rights to acquire shares) as a result of:

Description of the nature of the change: Redemption of non-tradable warrants into company shares.

Explanation: Describe all details of the transaction or action causing the change in the company's securities.

Details of the Change (Selected Rows Only for Clarity)

Row 1

- Name of the recorded holder for whom the change occurred: I.B.I. Management Trusts
- Type of identification: Company Registry Number in Israel
- ID Number: 515020428
- Essence of the change: Warrant exercise
- Change Date: 08/01/2026
- Executed via TASE Clearing: Yes
- Type and name of security changed: Fattal B/A 02/18 – Warrant to share
- Security number: 1143452
- Holder's balance before change: 7,569
- Holder's balance after change: 4,765
- Total quantity of securities increased/decreased: 2,804
- Were rights to purchase shares granted: No
- Total consideration for allocated securities: _____
- Was full consideration received: Yes

Row 2

- Name of the recorded holder: The TASE Nominee Company
- (Details as above, regarding Fattal Holdings Ordinary Share, 16,488,540 -> 16,490,150 shares, increase of 1,610)

Row 3

- Name of the recorded holder: I.B.I. Management Trusts
- (Details regarding Fattal Employee 02/18 - 14,300 -> 12,057, decrease by 2,243)

Row 4

- Name of the recorded holder: The TASE Nominee Company
- (Fattal Holdings Ordinary Share 16,490,150 -> 16,491,438, increase by 1,288)

3. Main Shareholders Register as of the Reporting Date:

No.	Name of Registered Shareholder	ID Type	ID Number	TASE Security No.	Type and Par Value of Shares	No. of Shares	Holds as Trustee
1	TASE Nominee Company	Company Registry Number	515736817	1143429	Ordinary share with no par value	16,491,438	No

Files Attached

- 1767867178_shareholder_register_08012026_accessibility_isa.pdf
- 1767867554_securities_register_08012026_accessibility_isa.pdf

Authorized Signatories on behalf of the Corporation

No.	Name	Position
1	David Fattal	CEO and Director
2	Shahar Aka	Other – Director and CFO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations will be signed by those authorized to sign on behalf of the corporation. Staff guidelines can be found on the authority's website.

Company Contact Information

Address: Yigal Alon 94, Tel Aviv, 6789139 **Phone:** 03-6081888 **Fax:** 03-6081880 **Email:** akas@fattal.co.il **Website:** www.fattal-hotels.com

Previous registered entity names: (None specified)

Electronic Reporter Name: Liav Rekach **Position:** Chief Financial Officer **Employer:** Fattal Hotels Ltd. **Contact address:** Yigal Alon 94, Kfar Saba, 6789139 **Phone:** 052-6709709 **Email:** liavro@fattal.co.il

Files

- [1767867178_להנגשה_08012026_מניות_בעלי_מרשם_isa.pdf](C:\Users\liavro\Desktop\דיווחים\08.01.26\דיווחים_להנגשה_08012026_מניות_בעלי_מרשם_1767867178\נוספים_isa.pdf)
 - Alt: Shareholder register file as of 08/01/2026 for accessibility purposes to ISA
- [1767867554_להנגשה_08012026_ערך_ניירות_מרשם_isa.pdf](C:\Users\liavro\Desktop\דיווחים\08.01.26\דיווחים_להנגשה_08012026_ערך_ניירות_מרשם_1767867554\נוספים_isa.pdf)
 - Alt: Updated register of the corporation's securities, including register of options and register of bonds as of 08/01/2026 for accessibility purposes to ISA

All company securities, including those not listed for trading, were detailed in the above tables. Further explanations and the full transaction data are provided in the attached files.