

Fattal Holdings (1998) Ltd
 FATTAL HOLDINGS (1998) LTD
 Number in the Registrar: 512607888

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd T087 (Public) Filed via MAGNA: 30/04/2026
 www.isa.gov.il www.tase.co.il Reference: 2026-01-040158

Share capital structure, grant of rights to purchase shares and the registries of the corporation's securities and the changes therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Exercise of non-tradable warrants into the Company's shares and conversion of BONDS (Series 1) into the Company's shares in accordance with their terms

Explanation: briefly describe the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation's securities position after the change:

Name and type of security	Security No. on TASE	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the Registration Company
			Quantity in last report	Current quantity	
<i>Fattal Holdings ordinary share</i>	1143429	50,000,000	16,495,846	16,498,046	16,498,046
<i>Fattal Hold. Bond 1 - convertible BONDS</i>	1169721	_____	3,273,143	2,378,320	2,378,320
<i>Fattal Hold. Bond 3 - corporate BONDS</i>	1161785	_____	536,275,252	536,275,252	536,275,252
<i>Fattal Hold. Bond 4 - corporate BONDS</i>	1188192	_____	331,200,000	331,200,000	331,200,000
<i>Fattal Hold. Bond 5 - corporate BONDS</i>	1203942	_____	656,945,000	656,945,000	656,945,000
<i>Fattal Hold. Commercial 2 - commercial papers</i>	1223635	_____	212,000,000	212,000,000	212,000,000
<i>Fattal Employee 02/18 - warrant for share</i>	1143445	_____	10,374	10,374	0
<i>Fattal C.E. 02/18 - warrant for share</i>	1143452	_____	3,924	3,924	0
<i>Fattal W 03/18 - warrant for share</i>	1143676	_____	5,467	5,467	0
<i>Fattal Hold. 01/21 - warrant for share</i>	1172188	_____	4,208	4,208	0
<i>Fattal Employee 03/22 - warrant for share</i>	1186410	_____	9,251	8,971	0
<i>Fattal Other 03/22 - warrant for share</i>	1186428	_____	4,559	4,559	0
<i>Fattal Hold. 07/22 - warrant for share</i>	1187939	_____	1,682	1,682	0
<i>Fattal Employee 10/22 unlisted warrant</i>	1190735	_____	4,203	4,203	0
<i>Fattal Service 10/22 - warrant for share</i>	1190743	_____	2,523	2,523	0

Name and type of security	Security No. on TASE	Amount in registered capital	Issued and paid-up capital		Quantity registered in the name of the Registration Company
			Quantity in last report	Current quantity	
<i>Fattal Hold. 11/23 - warrant for share</i>	1201714	_____	5,887	5,887	0

Explanation: list all the company's securities, including securities not listed for trading.

2. The corporation reports that:

On date _____

From date 29/04/2026 to date 30/04/2026

There was a change in the quantity and in the registry of holders of the corporation's securities (including rights to purchase shares) as a result of:

Description of the nature of the change: Exercise of non-tradable warrants into the Company's shares and conversion of BONDS (Series 1) into the Company's shares in accordance with their terms

Explanation: describe the full details of the transaction or action that caused the change in the corporation's securities.

1 Name of registered holder with respect to whom the change occurred: *The Tel Aviv Stock Exchange Ltd Registration Company*

Type of identification number: *Number in the Israeli Registrar of Companies* Identification number: *515736817*

Nature of the change: Conversion of BONDS _____

Date of change: *29/04/2026* Executed via TASE Clearing House: *Yes*

Type and name of security in which change occurred: *Fattal Hold. Bond 1 - convertible BONDS*

Security No. on TASE: *1169721*

Holder's balance of the security in last report: *3,273,143*

Holder's balance of this security after the change: *3,244,511*

Total quantity of securities by which there was a decrease/increase: *28,632*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities allocated: _____

TASE number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares: _____

Period in which the security may be exercised: _____

From _____ to _____

The securities allocated will be listed for trading: _____

The said allocation of securities is further to _____ published on _____ and whose reference number is _____

The security was fully redeemed and the consideration was fully received.

The security was fully redeemed, but the consideration was not fully received.

Issued for an ATM program

Other.

Conversion of BONDS (Series 1) into the Company's shares.

2 Name of registered holder with respect to whom the change occurred: *The Tel Aviv Stock Exchange Ltd Registration Company*

Type of identification number: *Number in the Israeli Registrar of Companies* Identification number: 515736817

Nature of the change: Conversion of BONDS _____

Date of change: 29/04/2026 Executed via TASE Clearing House: Yes

Type and name of security in which change occurred: *Fattal Holdings ordinary share*

Security No. on TASE: 1143429

Holder's balance of the security in last report: 16,495,846

Holder's balance of this security after the change: 16,495,913

Total quantity of securities by which there was a decrease/increase: 67

Is this a grant of rights to purchase shares *No*

Total consideration for the securities allocated: _____

TASE number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period in which the security may be exercised: _____

From _____ to _____

The securities allocated will be listed for trading: _____

The said allocation of securities is further to _____ published on _____ and whose reference number is _____

- The security was fully redeemed and the consideration was fully received.
- The security was fully redeemed, but the consideration was not fully received.
- Issued for an ATM program
- Other.

Conversion of BONDS (Series 1) into the Company's shares.

Name of registered holder with respect to whom the change occurred: *I.B.I. Trust Management*

3

Type of identification number: *Number in the Israeli Registrar of Companies* Identification number: 515020428

Nature of the change: Exercise of warrants _____

Date of change: 30/04/2026 Executed via TASE Clearing House: Yes

Type and name of security in which change occurred: *Fattal Employee 03/22 - warrant for share*

Security No. on TASE: 1186410

Holder's balance of the security in last report: 9,251

Holder's balance of this security after the change: 8,971

Total quantity of securities by which there was a decrease/increase: 280

Is this a grant of rights to purchase shares *No*

Total consideration for the securities allocated: _____

TASE number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period in which the security may be exercised: _____

From _____ to _____

The securities allocated will be listed for trading: _____

The said allocation of securities is further to _____ published on _____ and whose reference number is _____

- The security was fully redeemed and the consideration was fully received.
- The security was fully redeemed, but the consideration was not fully received.
- Issued for an ATM program
- Other.

Name of registered holder with respect to whom the change occurred: *The Tel Aviv Stock Exchange Ltd Registration Company*

4

Type of identification number: *Number in the Israeli Registrar of Companies* Identification number: *515736817*

Nature of the change: Exercise of warrants _____

Date of change: *30/04/2026* Executed via TASE Clearing House: *Yes*

Type and name of security in which change occurred: *Fattal Holdings ordinary share*

Security No. on TASE: *1143429*

Holder's balance of the security in last report: *16,495,913*

Holder's balance of this security after the change: *16,496,032*

Total quantity of securities by which there was a decrease/increase: *119*

Is this a grant of rights to purchase shares *No*

Total consideration for the securities allocated: _____

TASE number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period in which the security may be exercised: _____

From _____ to _____

The securities allocated will be listed for trading: _____

The said allocation of securities is further to _____ published on _____ and whose reference number is _____

- The security was fully redeemed and the consideration was fully received.
- The security was fully redeemed, but the consideration was not fully received.
- Issued for an ATM program
- Other.

Name of registered holder with respect to whom the change occurred: *The Tel Aviv Stock Exchange Ltd Registration Company*

5

Type of identification number: *Number in the Israeli Registrar of Companies* Identification number: *515736817*

Nature of the change: Conversion of BONDS _____

Date of change: 30/04/2026 Executed via TASE Clearing House: Yes

Type and name of security in which change occurred: *Fattal Hold. Bond 1 - convertible BONDS*

Security No. on TASE: 1169721

Holder's balance of the security in last report: 3,244,511

Holder's balance of this security after the change: 2,378,320

Total quantity of securities by which there was a decrease/increase: 866,191

Is this a grant of rights to purchase shares *No*

Total consideration for the securities allocated: _____

TASE number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

Period in which the security may be exercised: _____

From _____ to _____

The securities allocated will be listed for trading: _____

The said allocation of securities is further to _____ published on _____ and whose reference number is _____

- The security was fully redeemed and the consideration was fully received.
- The security was fully redeemed, but the consideration was not fully received.
- Issued for an ATM program
- Other.

Conversion of BONDS (Series 1) into the Company's shares.

Name of registered holder with respect to whom the change occurred: *The Tel Aviv Stock Exchange Ltd Registration Company*

6

Type of identification number: *Number in the Israeli Registrar of Companies* Identification number: 515736817

Nature of the change: Conversion of BONDS _____

Date of change: 30/04/2026 Executed via TASE Clearing House: Yes

Type and name of security in which change occurred: *Fattal Holdings ordinary share*

Security No. on TASE: 1143429

Holder's balance of the security in last report: 16,496,032

Holder's balance of this security after the change: 16,498,046

Total quantity of securities by which there was a decrease/increase: 2,014

Is this a grant of rights to purchase shares *No*

Total consideration for the securities allocated: _____

TASE number of the share that will result from the exercise of the security: _____

Number of shares that will result from full exercise/conversion of the security: _____

Total exercise premium that will be received from full exercise/conversion of the security into shares:

_____ Period in which the security may be exercised: _____

From _____ to _____

The securities allocated will be listed for trading: _____

The said allocation of securities is further to _____ published on _____ and whose reference number is _____

- The security was fully redeemed and the consideration was fully received.
- The security was fully redeemed, but the consideration was not fully received.
- Issued for an ATM program
- Other.

Conversion of BONDS (Series 1) into the Company's shares.

Explanations:

1. If the change affects more than one security, specify the effect of the change on a separate line for each security.
2. Date of change – all changes of the same type, in the same security, executed on one day, will be summarized on one line. For this matter – distinguish between changes executed via the TASE Clearing House and changes executed directly in the company's books.
3. The change – for a decrease add the sign "-".
4. In all quantity fields, fill in the number of securities and not NIS par value.

- There was a change only in the registry of the corporation's security holders (**without a change in the quantity of the corporation's securities**) as a result of:

Description of the nature of the change _____

Explanation: describe the full details of the transaction or action that caused the change in the registry

1 Name of registered holder with respect to whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via TASE Clearing House: _____

Type and name of security in which change occurred:

_____ Security No. on TASE: _____

Quantity of change: _____

Holder's balance of this security after the change: _____

3. The main items of the shareholder register as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on TASE	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	Tel Aviv Stock Exchange Ltd Registration Company	Number in the Israeli Registrar of Companies	515736817	1143429	Ordinary share without par value	16,498,046	No

4. Attached is a shareholder register file in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999
[isa.pdf מרשם בעלי מניות 30042026 לשידור](#)

5. Attached is an updated file of the corporation's securities registries, including the warrants holders register and the BONDS holders register
[isa.pdf מרשם ניירות ערך 30042026 לשידור](#)

Details of the signatories authorized to sign on behalf of the corporation:

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

	Name of signatory	Position
1	David Fattal	<i>CEO and Director</i>
2	Shahar Aka	<i>Other Director and CFO</i>

Explanation: according to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970, a report submitted pursuant to these regulations shall be signed by the persons authorized to sign on behalf of the corporation. The Staff's position on this matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (this reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 06/08/2024

Short name: Fattal Holdings

Address: Yigal Alon 94 , Tel Aviv 6789139 Telephone: 03-6081888 , Fax: 03-6081880

Email: akas@fattal.co.il Company website: www.fattal-hotels.com

Previous names of reporting entity:

Name of electronic reporter: Liav Rakeach Position: Finance Manager Name of employing company: Fattal Hotels Ltd

Address: Yigal Alon 94 , Kfar Saba 6789139 Telephone: 052-6709709 Fax: Email: liavro@fattal.co.il