

Fattal Holdings (1998) Ltd.
FATTAL HOLDINGS (1998) LTD
Number in the Register: 512607888

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. T087 (Public) Filed via MAGNA: 31/05/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-051434

Capital status, granting rights to purchase shares and the corporation’s securities registers and changes therein
Regulation 31e of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Conversion of BONDS (Series 1) into company shares
Explanation: Describe briefly the nature of the change

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security No. on the TASE	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the Registration Company
			Amount in last report	Current amount	
Fattal Holdings ordinary share	1143429	50,000,000	16,499,025	16,499,074	16,499,074
Fattal Hold. Bond 1 - Convertible BONDS	1169721	_____	1,910,577	1,889,700	1,889,700
Fattal Hold. Bond 3 - Corporate BONDS	1161785	_____	536,275,252	536,275,252	536,275,252
Fattal Hold. Bond 4 - Corporate BONDS	1188192	_____	331,200,000	331,200,000	331,200,000
Fattal Hold. Bond 5 - Corporate BONDS	1203942	_____	656,945,000	656,945,000	656,945,000
Fattal Hold. Commercial 2 - commercial papers	1223635	_____	212,000,000	212,000,000	212,000,000
Fattal Employee 02/18 - warrant for share	1143445	_____	10,374	10,374	0
Fattal B”A 02/18 - warrant for share	1143452	_____	3,643	3,643	0
Fattal Ap 03/18 - warrant for share	1143676	_____	5,467	5,467	0
Fattal Hold. 01/21 - warrant for share	1172188	_____	3,367	3,367	0
Fattal Employee 03/22 - warrant for share	1186410	_____	8,971	8,971	0
Fattal Other 03/22 - warrant for share	1186428	_____	4,559	4,559	0
Fattal Hold. 07/22 - warrant for share	1187939	_____	1,682	1,682	0
Fattal Employee 10/22 non-registered warrant	1190735	_____	4,203	4,203	0
Fattal Service 10/22 - warrant for share	1190743	_____	2,523	2,523	0
Fattal Hold. 11/23 - warrant for share	1201714	_____	5,887	5,887	0

Explanation: Detail all the company’s securities, including securities not listed for trading.

2. The corporation announces that:

- ☐

On the date _____
- ☐

From date 16/05/2026 to date 31/05/2026
- ☐

A change occurred in the quantity and in the register of holders of securities (including rights to purchase shares) of the corporation as a result of:

Description of the nature of the change

Conversion of BONDS (Series 1) into company shares in accordance with their terms

Explanation: Describe all the details of the transaction or action that caused the change in the corporation’s securities.

1

Name of the registered holder for whom the change occurred: *The Registration Company of the Tel Aviv Stock Exchange Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *515736817*

Nature of the change: Bond conversion _____

Date of change: *18/05/2026*Executed via TASE clearing house: *Yes*

Type and name of securities in which a change occurred: *Fattal Hold. Bond 1 - Convertible BONDS*

Security No. on the TASE: *1169721*

Holder’s balance in the security in the last report: *1,910,577*

Holder’s balance in this security after the change: *1,909,480*

Total quantity of securities in which a decrease/increase occurred: *1,097*

Is this a grant of rights to purchase shares *No*

Total consideration for securities allotted: _____

TASE number of the share to be derived from exercise of the security: _____

Number of shares to be derived from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares: _____

Period in which the security may be exercised: _____

From _____until _____

The securities allotted will be listed for trading: _____

The said securities allotment is further to _____published on _____and its reference number is _____

☐ The security was fully redeemed and the consideration was received in full.

☐ The security was fully redeemed, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

Conversion of BONDS (Series 1) into company shares.

2

Name of the registered holder for whom the change occurred: *The Registration Company of the Tel Aviv Stock Exchange Ltd.*

Type of identification number: *Number in the Israeli Companies Register*Identification number: *515736817*

Nature of the change: Bond conversion _____

Date of change: *18/05/2026*Executed via TASE clearing house: *Yes*

Type and name of securities in which a change occurred: <i>Fattal Holdings ordinary share</i> Security No. on the TASE: <i>1143429</i> Holder's balance in the security in the last report: <i>16,499,025</i> Holder's balance in this security after the change: <i>16,499,028</i> Total quantity of securities in which a decrease/increase occurred: <i>3</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities allotted: _____ TASE number of the share to be derived from exercise of the security: _____ Number of shares to be derived from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period in which the security may be exercised: _____ From _____until _____ The securities allotted will be listed for trading: _____ The said securities allotment is further to _____published on _____and its reference number is _____ ☐ The security was fully redeemed and the consideration was received in full. ☐ The security was fully redeemed, but the consideration was not received in full. ☐ Issued for an ATM program ☐ Other. <i>Conversion of BONDS (Series 1) into company shares.</i>	
Name of the registered holder for whom the change occurred: <i>The Registration Company of the Tel Aviv Stock Exchange Ltd.</i> Type of identification number: <i>Number in the Israeli Companies Register</i>Identification number: <i>515736817</i> Nature of the change: Bond conversion _____ Date of change: <i>29/05/2026</i>Executed via TASE clearing house: <i>Yes</i> Type and name of securities in which a change occurred: <i>Fattal Hold. Bond 1 - Convertible BONDS</i> Security No. on the TASE: <i>1169721</i> Holder's balance in the security in the last report: <i>1,909,480</i> Holder's balance in this security after the change: <i>1,889,700</i> Total quantity of securities in which a decrease/increase occurred: <i>19,780</i> Is this a grant of rights to purchase shares <i>No</i> Total consideration for securities allotted: _____ TASE number of the share to be derived from exercise of the security: _____ Number of shares to be derived from full exercise/conversion of the security: _____ Total exercise premium to be received from full exercise/conversion of the security into shares: _____ Period in which the security may be exercised: _____ From _____until _____	

The securities allotted will be listed for trading: _____

The said securities allotment is further to _____published on _____and its reference number is _____

☐ The security was fully redeemed and the consideration was received in full.

☐ The security was fully redeemed, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

Conversion of BONDS (Series 1) into company shares.

Name of the registered holder for whom the change occurred: The Registration Company of the Tel Aviv Stock Exchange Ltd.

Type of identification number: Number in the Israeli Companies RegisterIdentification number: 515736817

Nature of the change: Bond conversion _____

Date of change: 29/05/2026Executed via TASE clearing house: Yes

Type and name of securities in which a change occurred: Fattal Holdings ordinary share

Security No. on the TASE: 1143429

Holder’s balance in the security in the last report: 16,499,028

Holder’s balance in this security after the change: 16,499,074

Total quantity of securities in which a decrease/increase occurred: 46

Is this a grant of rights to purchase shares No

Total consideration for securities allotted: _____

TASE number of the share to be derived from exercise of the security: _____

Number of shares to be derived from full exercise/conversion of the security: _____

Total exercise premium to be received from full exercise/conversion of the security into shares: _____

Period in which the security may be exercised: _____

From _____until _____

The securities allotted will be listed for trading: _____

The said securities allotment is further to _____published on _____and its reference number is _____

☐ The security was fully redeemed and the consideration was received in full.

☐ The security was fully redeemed, but the consideration was not received in full.

☐ Issued for an ATM program

☐ Other.

Conversion of BONDS (Series 1) into company shares.

Explanations:

1. If the change affects more than one security, specify the impact of the change in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, shall be summarized on one line. For this matter – distinguish between changes carried out through the TASE clearing house and changes carried out directly in the company’s books.
3. The change – for a decrease, add the sign “-”.
4. In all quantity fields, fill in the number of securities and not NIS par value.

- ☐ A change occurred only in the corporation's register of holders of securities (**without a change in the number of the corporation's securities**) as a result of:
Description of the nature of the change _____
Explanation: Describe all the details of the transaction or action that caused the change in the register

1 Name of the registered holder for whom the change occurred: _____

Type of identification number: _____ Identification number: _____

Date of change: _____ Executed via TASE clearing house: _____

Type and name of securities in which a change occurred:

Security No. on the TASE: _____

Amount of the change: _____

Holder's balance in this security after the change: _____

3. Main points of the register of shareholders as of the report date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	TASE security number	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1	Registration Company of the Tel Aviv Stock Exchange Ltd.	Number in the Israeli Companies Register	515736817	1143429	Ordinary share without par value	16,499,074	No

4. Attached is a file of the share register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999
[isa.pdf מרשם בעלי מניות 310526 מונגש](#)

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BOND holders [isa.pdf מרשם ניירות ערך 310526 להנגשה](#)

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	David Fattal	CEO and Director _____
2	Shahar Aka	Other Director and CFO

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 06/08/2024
Short name: Fattal Holdings
Address: Yigal Alon 94 , Tel Aviv6789139 Telephone: 03-6081888 , Fax: 03-6081880
Email: akas@fattal.co.il Company website:www.fattal-hotels.com

Previous names of reporting entity:

Name of electronic reporter: Rakeach LiavPosition: Finance ManagerEmployer company name: Fattal Hotels Ltd.
Address: Yigal Alon94 , Kfar Saba6789139Telephone: 052-6709709Fax: Email: liavro@fattal.co.il