

# FIRST INTERNATIONAL BANK OF ISRAEL LTD

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Registration Number: 520029083

To: Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T125 (Public)  
Transmitted via MAGNA: 20/08/2025 Securities Authority Email: [www.isa.gov.il](http://www.isa.gov.il) Stock  
Exchange Email: [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-062055

## Immediate Report on Rating of Debentures / Corporate Rating or Termination of Rating

On 20/08/2025, **Midroog** published: \_\_\_\_\_

- ☒ Rating Report/Notice **Updated**
- ☐ Notice of Termination of Rating

### 1. Rating Report or Notice

- ☒ Corporate Rating: **Midroog** \_\_\_\_\_ **Aaa stable**

Notes/Essence of the Notice: **Rating Confirmation** \_\_\_\_\_

**Rating History in the 3 Years Prior to the Rating/Notice:**

Date	Rated Entity	Rating	Notes/Essence of the Notice
06/08/2023	FIRST INTERNATIONAL BANK OF ISRAEL LTD	Midroog _____ _____Aaa.il stable	Rating Confirmation _____
12/08/2024	FIRST INTERNATIONAL BANK OF ISRAEL LTD	Midroog _____ _____Aaa.il stable	Rating Confirmation _____
29/07/2025	FIRST INTERNATIONAL BANK OF ISRAEL LTD	Midroog _____ _____Aaa.il stable	Rating Confirmation _____

Explanation: The rating history should detail only the rating history of the rating company that is the subject of this immediate report.

- ☐ Rating of the corporation's debentures:

Name and Type of Security	Security Number	Rating Company	Current Rating	Notes/Essence of the Notice
_____	_____	_____	_____	_____

Rating History in the 3 Years Prior to the Rating/Notice:

Name and Type of Security	Security Number	Date	Type of Rated Security	Rating	Notes/Essence of the Notice
_____	_____	_____	_____	_____	_____

Explanation: The rating history should detail only the rating history of the rating company that is the subject of this immediate report.

Attached is the rating report: \_20082025-מִדְרוּג\_דוּחַ\_isa.pdf

2. On \_\_\_\_\_, \_\_\_\_\_ announced \_\_\_\_\_ the termination of rating for: \_\_\_\_\_

This is an unofficial AI generated translation of the official Hebrew version and has no binding force. The only binding version is the official Hebrew version. For more information, please review the legal disclaimer.

**Details of the authorized signatories on behalf of the corporation:**

	Name	Position
1	Aviad Biller, Adv.	Corporate Secretary _____

*Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).*

**Free Text:**

The Midroog report dated 20.8.25 was given in connection with a possible public offering, through the subsidiary - FIRST INTERNATIONAL ISSUES LTD, of a new series of debentures (Series 13) and a new series of commercial papers (Series 1). It is clarified that as of the date of this report, there is no certainty regarding the execution of the offering, its timing, scope, and terms. In addition, the rating report includes for the first time a short-term rating of P-1.il for commercial papers.

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Form structure update date: 06/08/2024

Short name: FIRST INTERNATIONAL BANK OF ISRAEL LTD.

Address: Rothschild 42, Tel Aviv 66883 Phone: 03-5196223, 03-5196111 Fax: 03-5100316  
Email: [MAZKIR@FIBIMAIL.CO.IL](mailto:MAZKIR@FIBIMAIL.CO.IL) Company website: [www.fibi.co.il](http://www.fibi.co.il)

Previous names of the reporting entity:

Electronic reporter name: Biller Aviad Position: Adv., General Secretary Employer company name:

Address: Rothschild 42, Tel Aviv 66883 Phone: 03-5196223 Fax: 03-5100316 Email: [biller.a@fibi.co.il](mailto:biller.a@fibi.co.il)