

FIRST INTERNATIONAL BANK OF ISRAEL LTD.

Registration number: 520029083

To: Israel Securities Authority | www.isa.gov.il

To: Tel Aviv Stock Exchange Ltd. | www.tase.co.il

Form number: T087 (Public)

Filed on MAGNA: 02/11/2025

Reference: 2025-01-082841

Register of Capital, Grant of Rights to Acquire Shares, and the Securities Registers of the Corporation and Changes Thereto

Sections: Regulation 31E, Regulation 31(a), Regulation 31(b1), Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 1970

Nature of Change:

Expiration of (non-tradable) warrants of officers.

Explanation: Please briefly describe the nature of the change.

1. Register of Securities of the Corporation after the Change:

| Name & Class of Security | TASE Security Number | Quantity in Registered Capital | Issued and Paid-up Capital | Quantity Recorded in the Name of Nominee Company |
|---|----------------------|--------------------------------|--|--|
| Ordinary shares with a par value of 0.05 NIS each | 593038 | 350,000,000 | Last report: 100,330,040 Current: 100,330,040 | 51,834,126 |
| Employee warrants (non-tradable) | 1220102 | 44,723 | Last report: 44,723 Current: 32,815 | 0 |

Explanation: Detail all company securities, including those not listed for trading.

2. The corporation reports that:

Between 01/10/2025 and 31/10/2025, there has been a change in the quantity and in the register of the security holders (including rights to acquire shares) of the corporation as a result of:

"Expiration of warrants to shares (unregistered) of officers during the period mentioned in Section 2 above."

Explanation: Give the full details of the transaction or activity causing the change in the corporation's securities.

Details of the Change (Section 1):

1. **Name of recorded holder:** I.B.I. Trust Management
- **Type of ID:** Registrar of Companies in Israel

◦ **ID Number:** 515020428

◦ **Nature of Change:** Other – Expiration of officer warrants between 1.10.2025 - 31.10.2025

◦ **Date of change:** 31/10/2025

◦ **Processed via the Stock Exchange Clearing House:** No

◦ **Type and name of security changed:** Employee warrants (non-tradable)

◦ **TASE Security Number:** 1220102

◦ **Holding in last report:** 44,723

◦ **Holding after change:** 32,815

◦ **Decrease/Increase:** 11,908

◦ **Does this involve granting rights to purchase shares:** No

◦ **Total consideration for allocated securities:** [Not provided]

◦ **Security number of the share to be derived from exercise:** [Not provided]

◦ **Number of shares to result from full exercise/conversion:** [Not provided]

◦ **Total additional proceeds from full exercise/conversion:** [Not provided]

◦ **Period securities can be exercised:** [Not provided]

◦ **From:** [Not provided] **To:** [Not provided]

◦ **Will the securities allocated be recorded for trading:** [Not provided]

◦ **Allocation is following on:** [Not provided] (Publication date and reference not provided)

◦ **Security redeemed/fully paid and proceeds received:** [Not indicated]

◦ **Other:** Expiration of warrants to shares (unregistered) for officers.
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Explanations:

1. If the change affects more than one security, its impact should be detailed in a separate row for each security.
2. Change date – all changes of the same type and on the same security on a single day should be summarized in one row.
Separately indicate changes performed through the clearinghouse versus directly in company records.
3. For a decrease, add a minus sign (“-”).
4. For all quantity fields, indicate securities quantity, not par value.

3. Main items of the Shareholder Register as of the reporting date:

| # | Registered Shareholder Name | Type of ID | ID Number | TASE Security Number | Class of Shares and Par Value | Number of Shares | Is Holder a Trustee? |
|---|-----------------------------|------------|-----------|----------------------|-------------------------------|------------------|----------------------|
| 1 | [_____] | [_____] | [_____] | [_____] | [_____] | [_____] | [_____] |

[Attached: Shareholder Register as of 31-10-25: 31-10-25-מניות-בעלי-מרשם-isa.pdf]

4. Attached: Updated document of security holders' registers, including optionholders and bondholders registers: 31-10-25-מניות-ואופציות-מרשם-isa.pdf

Authorized Signatory Details for the Corporation:

| # | Name | Position |
|---|--------------------|---------------------|
| 1 | Aviad Biller, Adv. | Corporate Secretary |

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. ISA staff position on this matter can be found at the Authority's website: [Click here](#)

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short name: בינלאומי

Address: Rothschild 42, Tel Aviv, 66883

Phone: 03-5196223, 03-5196111

Fax: 03-5100316

Email: MAZKIR@FIBIMAIL.CO.IL

Company website: www.fibi.co.il

Electronic reporting person: Biller Aviad; Position: Adv., Corporate Secretary

Contact address: Rothschild 42, Tel Aviv, 66883

Phone: 03-5196223

Fax: 03-5100316

Email: biller.a@fibi.co.il

(Previous entity names: [blank])

Last form structure update: 06/08/2024

Note: Hebrew-specific references and glossary terms have been translated according to the provided glossary. No images present in the original document.