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F.I.B.I. HOLDINGS LTD.

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Registration Number: 520029026

To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form Number: T121 (Public)
Transmitted via MAGNA: 20/08/2025 Israel Securities Authority Website: www.isa.gov.il Tel
Aviv Stock Exchange Website: www.tase.co.il Reference: 2025-01-062174

Immediate Report for General Material Information

Explanation: Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an issuance should be reported on Form T20 and not on this form.

Reporting on bond ratings or corporate ratings should be submitted using Form T125.

Nature of the Event:

Notice from Maalot S&P and Midroog regarding rating in connection with FIRST INTERNATIONAL BANK OF ISRAEL LTD. and in connection with a possible public issuance of securities, through the bank's subsidiary - FIRST INTERNATIONAL ISSUES LTD.

Reference numbers of previous reports on the subject: _____, _____, _____.

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The company is honored to announce that FIRST INTERNATIONAL BANK OF ISRAEL LTD. (hereinafter: "the Bank"), a corporation controlled by the company, reported on August 20, 2025, a notice from Midroog on the same day regarding a possible public issuance, through a subsidiary of the Bank, FIRST INTERNATIONAL ISSUES LTD., of a new series of bonds (Series 13) in the amount of up to NIS 1.2 billion par value, and a new series of commercial papers (Series 1) in the amount of up to NIS 800 million par value. In addition, on August 20, 2025, a notice from Maalot S&P was published on the same day regarding a possible public issuance of the aforementioned securities. Attached are the notices from Midroog and Maalot S&P. It should be clarified that as of the date of the Bank's report, there is no certainty regarding the execution of the issuance, its timing, scope, and terms. Additionally, the rating reports from Midroog and Maalot S&P for the first time include a short-term rating of "P-1.il" and "+ilA-1", respectively, for commercial papers.

Attached file: [isa_דירוג.pdf](#)

The company is not a shell company as defined in the Stock Exchange regulations.

The date the corporation first became aware of the event: 20/08/2025 at 13:17

Details of the authorized signatories on behalf of the corporation:

No.	Name	Position
1	Yaakov Sit	CEO

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Short name: F.I.B.I.

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Previous names of the reporting entity:

Electronic reporter name: Hanoach Ofer Position: External Legal Advisor Employer: Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co., Law Offices Email: ofer@gkh-law.com

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Form structure update date: 06/08/2024

No images were present in the original document.