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# F.I.B.I. HOLDINGS LTD.

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F.I.B.I. HOLDINGS LTD.

Registration Number: 520029026

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To: Israel Securities Authority To: Tel Aviv Stock Exchange Ltd. Form T121 (Public) Transmitted via MAGNA: 03/09/2025 Israel Securities Authority Website: [www.isa.gov.il](http://www.isa.gov.il) Tel Aviv Stock Exchange Website: [www.tase.co.il](http://www.tase.co.il) Reference: 2025-01-066651

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**Supplementary report to the report submitted on 20/08/2025 with reference number: 2025-01-062174**

**Main details added/completed:**

The company is pleased to announce that FIRST INTERNATIONAL BANK OF ISRAEL LTD. (hereinafter: "the Bank"), a corporation controlled by the company, reported on September 2, 2025, on rating announcements by Midroog and S&P Maalot from the same day regarding an update within the framework of the rating for a possible public offering, through a subsidiary of the Bank, FIRST INTERNATIONAL ISSUES LTD. The framework for bonds (Series 13) was increased from a total amount of NIS 1,200 million par value to a total amount of NIS 1,700 million par value, and the framework for commercial papers (Series 1) was increased from a total amount of NIS 800 million par value to a total amount of NIS 1,300 million par value.

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## Immediate Report for General Material Information

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**Explanation:** Do not use this form when there is a form tailored to the reported event.

This reporting form is intended for material reports for which there is no suitable dedicated form.

Results of an offering should be reported in T20 and not in this form.

Reporting on bond ratings or corporate ratings should be submitted using Form T125.

**Nature of the event:**

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Announcement by S&P Maalot and Midroog regarding the rating in connection with FIRST INTERNATIONAL BANK OF ISRAEL LTD. and regarding a possible public offering of securities, through the Bank's subsidiary - FIRST INTERNATIONAL ISSUES LTD.

**Reference numbers of previous reports on the subject:** \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

The company is pleased to announce that FIRST INTERNATIONAL BANK OF ISRAEL LTD. (hereinafter: "the Bank"), a corporation controlled by the company, reported on August 20, 2025, on a Midroog announcement from the same day regarding a possible public offering, through a subsidiary of the Bank, FIRST INTERNATIONAL ISSUES LTD., of a new series of bonds (Series 13) in an amount of up to NIS 1.2 billion par value, and a new series of commercial papers (Series 1) in an amount of up to NIS 800 million par value. In addition, on August 20, 2025, an S&P Maalot announcement was published on the same day regarding a possible public offering of the aforementioned securities. Attached are the Midroog announcement and the S&P Maalot announcement. It is clarified that as of the date of the Bank's report, there is no certainty regarding the execution of the offering, its timing, scope, and terms. In addition, the rating reports of Midroog and S&P Maalot for the first time include a short-term rating of "P-1.il" and "+ilA-1", respectively, for commercial papers.

**Attached file:** [isa\_file.pdf](C:\Users\DanielAm\Documents\קובץ\ספטמבר\דיווחים\פיבי\_isa.pdf)

The company is not a shell company as defined in the Stock Exchange regulations.

**The date the corporation first became aware of the event:** 20/08/2025 at 13:17

**Details of the authorized signatories on behalf of the corporation:**

No.	Name	Position
1	Yaakov Sit	CEO

**Explanation:** According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report submitted under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the Authority's website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Short name: F.I.B.I.

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Previous names of the reporting entity:

Electronic reporter name: Hanoach Ofer Position: External Legal Advisor Employer company name: Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co., Law Offices Email: [ofer@gkh-law.com](mailto:ofer@gkh-law.com)

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*No images were present in the original document.*