

Immediate Report for Material General Information

Company: F.I.B.I. HOLDINGS LTD (F.I.B.I. מ"מ אחזקות בע"מ)
Registration Number: 520029026

- To:**
- Israel Securities Authority
 - Tel Aviv Stock Exchange Ltd.

Form Number: T121 (Public)
Transmission on MAGNA: 19/11/2025
Reference Number: 2025-01-089339

Immediate Report for Material General Information

Explanation: This form should not be used when a dedicated form for the reported event exists.

Remark: This reporting form is intended for material reports for which there is no dedicated suitable form.

Remark: Results of issuance should be reported in form T20 and not on this form.

Remark: Reporting bond rating or corporation rating should be submitted using form T125.

Nature of the Event:

Subject: Announcement by Maalot S&P and Midroog regarding the rating in connection with First International Bank of Israel and regarding a possible public issuance of securities, via the bank's subsidiary – First International Issues Ltd.

Reference numbers of previous reports on the subject: _____, _____, _____

Details:

The company is honored to announce that the First International Bank of Israel Ltd. (hereinafter: "the Bank"), a corporation controlled by the company, reported on November 19, 2025, on an announcement by Maalot S&P from the same day regarding a possible public issuance, via a subsidiary of the bank, First International Issues Ltd., of a series (series 2) of commercial papers (series 2), in an amount of up to NIS 1,000 million par value. Also, on this day, an announcement by Midroog was published regarding the possible public issuance of the securities as mentioned above. Attached are the Midroog and Maalot S&P announcements. It should be clarified that as of the date of the bank’s report, there is no certainty regarding the execution of the issuance, its timing, scope, or terms. There has been no change in the bank's rating.

[Attached file: דירוג_isa.pdf]

The company is not a shell company as defined in the stock exchange regulations.

Date the corporation became aware of the event: 19/11/2025
Time: 16:18

Details of authorized signatories on behalf of the corporation:

#	Name	Position
1	Yaakov Sit	General Manager

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (1970), a report filed under these regulations must be signed by those authorized to sign on behalf of the corporation. The staff's position on the matter can be found on the ISA website: [Click here](#).

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange.

Abbreviated name: FIBI

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Electronic reporter name: Hanoch Ofer

Role: External Legal Advisor

Employer: Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co., Advocates

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Securities Registration Date Update: 06/08/2024