

F.I.B.I. Holdings Ltd.
F.I.B.I. HOLDINGS LTD
Registration number: 520029026

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T087 (Public) Transferred via MAGNA: 04/02/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-012397

Share capital status, grant of rights to purchase shares and the registers of the securities of the corporation and changes therein
Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970

Nature of the change: Change in the company’s shareholders’ register
Explanation: The nature of the change must be briefly described

Reference numbers of previous reports on the subject: _____, _____, _____.

1. The corporation’s securities status after the change:

Name and type of security	Security number on the stock exchange	Amount in registered capital	Issued and paid-up capital		Amount registered in the name of the registration company
			Amount in last report	Current amount	
NIS 0.05 par value	763011	35,452,640	35,452,640	35,452,640	17,051,349

Explanation: All of the company’s securities must be detailed, including securities not listed for trading.

2. The corporation announces that:

- ☐ On the date 03/02/2026
- ☐ From date _____ to date _____
- ☐ There was a change in the quantity and in the register of holders of the corporation’s securities (including rights to purchase shares) as a result of:
Description of the nature of the change _____
Explanation: The full details of the transaction or action that caused the change in the corporation’s securities must be described.

Name of the registered holder in respect of whom the change occurred: _____

1
Type of identification number: _____Identification number: _____

Nature of the change: _____

Date of change: _____Executed through the stock exchange clearing house: _____

Type and name of security in which the change occurred: _____

Security number on the stock exchange: _____

Holder’s balance in the security in the last report: _____

Holder’s balance in this security after the change: _____

Total quantity of securities in which there was a decrease/increase: _____

Is this a grant of rights to purchase shares _____

Total consideration for the securities allocated: _____

The stock exchange number of the share that will result from the exercise of the securities: _____

Number of shares that will result from the full exercise/conversion of the securities: _____

Total exercise premium that will be received from the full exercise/conversion of the securities into shares:

The period during which the securities can be exercised: _____
From _____until _____

The securities allocated will be listed for trading: _____

The said allocation of securities is further to _____published on _____and its reference number is _____

☐ The security has been fully paid up and the consideration has been fully received.

☐ The security has been fully paid up, but the consideration has not been fully received.

☐ Issued for the purpose of an ATM program

☐ Other.

Explanations:

1. If the change affects more than one security, the effect of the change must be detailed in a separate line for each security.
2. Date of change – all changes of the same type, in the same security, carried out on one day, will be summarized in one line. For this purpose – a distinction must be made between changes carried out through the stock exchange clearing house and changes made directly in the company’s books.
3. The change – for a decrease, the sign “-” must be added.
4. In all quantity fields, the quantity of securities must be filled in, and not NIS par value.

☐

There was a change only in the corporation’s securities holders’ register **(with no change in the quantity of the corporation’s securities)**as a result of:
Description of the nature of the change Transfer of shares pursuant to an inheritance order
Explanation: The full details of the transaction or action that caused the change in the register must be described

1

Name of the registered holder in respect of whom the change occurred: *Shlomo Shem Tov*

Type of identification number: *Identity card number* Identification number: *046569158*

Date of change: *03/02/2026* Executed through the stock exchange clearing house: *No*

Type and name of security in which the change occurred:
Ordinary share of NIS 0.05 par value
Security number on the stock exchange: *763011*

Amount of change: *-671*

Holder’s balance in this security after the change: *0*

2

Name of the registered holder in respect of whom the change occurred: *David Schwartzman, Yehezkel Noreal, Avraham Cohen, Codor Abudi*

Type of identification number: *Identity card number* Identification number: *059627687*

Date of change: *03/02/2026* Executed through the stock exchange clearing house: *No*

Type and name of security in which the change occurred:
Ordinary share of NIS 0.05 par value

Security number on the stock exchange: 763011
Amount of change: 671
Holder's balance in this security after the change: 671

3. The main details of the shareholders' register as of the reporting date are as follows:

No.	Name of registered shareholder	Type of identification number	Identification number	Security number on the stock exchange	Type of shares and their par value	Number of shares	Does he hold the shares as trustee
1							

4. Attached is a file of the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759 - 1999 Register1 isa.pdf

5. Attached is an updated file of the corporation's securities registers, including the register of warrant holders and the register of BONDS holders Register2 isa.pdf

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Yaakov Sit	Chief Executive Officer

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports) (1970), a report submitted pursuant to these Regulations shall be signed by those authorized to sign on behalf of the corporation. The staff position on this matter can be found on the Authority's website: [Click here](#).

The identity card number in section 2(2) belongs to the first of the four holders.

Reference numbers of previous documents on the subject (the mention does not constitute incorporation by reference):

The corporation's securities are listed for trading on the Tel-Aviv Stock Exchange

Form structure update date:
06/08/2024

Short name: FIBI

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Previous names of reporting entity:

Name of electronic reporter: Hanoch OferPosition: External legal adviserName of employing company: Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co., Attorneys-at-law
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