

F.I.B.I. HOLDINGS LTD
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Number in the Register: 520029026

To: Israel Securities Authority To: Tel-Aviv Stock Exchange Ltd. T121 (Public) Filed via MAGNA: 29/04/2026
www.isa.gov.il www.tase.co.il Reference: 2026-01-039260

Immediate report for general material information
Explanation: Do not use this form when there is a form adapted to the reported event.
This reporting form is intended for material reports for which there is no suitable dedicated form.
Results of an issuance must be reported on form T20 and not on this form.
A report on rating of BONDS or rating of a corporation must be submitted by means of form T125.

Nature of the event: *Publication of an outline for the allocation of warrants to officers and employees of the Bank and of companies related to the Bank and the issuance of warrants thereunder*

Reference numbers of previous reports on the subject: _____, _____, _____.

The Company is honored to announce that First International Bank of Israel Ltd. (hereinafter: "the Bank"), a subsidiary controlled by the Company, published on April 28, 2026 an outline for an offer of up to 530,000 warrants not registered for trading, to officers and employees of the Bank and of companies related to the Bank. The warrants, insofar as they are allotted in full according to the outline, will be exercisable into up to 530,000 ordinary shares of the Bank, with a par value of NIS 0.05 each, subject to the fulfillment of certain conditions and to adjustments, as detailed in the outline published by the Bank (it is noted that in the outline it was stated that on the same date the Board of Directors of the Bank approved an allocation of 135,258 such warrants (out of the total number of warrants included in the outline), offered at no consideration to officers and employees of the Bank and of companies related to the Bank, in accordance with the terms set out in the outline published by the Bank).

A file is attached _____

The Company *is not* a shell company as defined in the TASE Regulations

The date on which the corporation first became aware of the event: 28/04/2026at: 16:14

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	Yaacov Sit	Chief Executive Officer _____

Explanation: According to Regulation 5 of the Securities Regulations (Periodic and Immediate Reports), 1970, a report submitted pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The Staff's position on the matter can be found on the Authority's website: [Click here](#).

Reference numbers of previous documents on the subject (the reference does not constitute incorporation by reference):

Securities of the corporation are listed for trading on the Tel Aviv Stock Exchange Form structure update date: 06/08/2024

Short name: FIBI

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Previous names of reporting entity:

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