



GREEN RIVER HOLDING CO. LTD.

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NOTICE

Green River Holding Co. Ltd. (GRH or the “Company”)
US\$42,600,000 Zero Coupon Convertible Bonds due 2022 (the “Bonds”)
ISIN: XS1543666793

NOTICE IS HEREBY GIVEN that the Company declared a cash dividend NT\$ 229,493,000, or NT\$ 3.10 per common share, and stock dividend NT\$ 0.1 per common share, payable to shareholder of record on July 18, 2017.

As a result of the cash and stock dividend distribution, the Company informs the Bondholders of that (i) the Conversion Price prior to the adjustment was NT\$ 218 per share, (ii) the adjustment pursuant to Condition 5(C)(i) and 5(C)(vii) of the Indenture, shall be NT\$ 212 per share, which shall be effective on July 18, 2017.

Green River Holding Co. Ltd.

Name: Wang Sengfeng

Title: Chief Financial Officer