



GREEN RIVER HOLDING CO. LTD.

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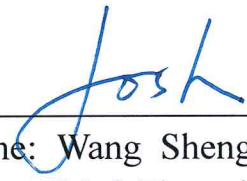
NOTICE

Green River Holding Co. Ltd. (GRH or the “Company”)
US\$42,600,000 Zero Coupon Convertible Bonds due 2022 (the “Bonds”)
ISIN: XS1543666793

NOTICE IS HEREBY GIVEN that the Company declared a cash dividend NT\$ 314,035,260, or NT\$ 4.20 per common share, payable to shareholder of record on July 17, 2018.

As a result of the cash dividend distribution, the Company informs the Bondholders of that (i) the Conversion Price prior to the adjustment was NT\$ 212 per share, (ii) the adjustment pursuant to Condition 5(C)(i) and 5(C)(vii) of the Indenture, shall be NT\$ 205.4 per share, which shall be effective on July 17, 2018.

Green River Holding Co. Ltd.


Name: Wang Shengfeng
Title: Chief Financial Officer